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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

(I) BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING AND (II) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of China Beidahuang Industry Group Holdings Limited (the "**Company**") dated 6 October 2025 and 19 November 2025 in relation to the Requisitions (the "**Announcements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined.

BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING

The Board hereby announces that the EGM will be held at Hong Thai Expo & Business Centre, 5/F., United Centre, 95 Queensway, Hong Kong, on Monday, 15 December 2025 at 3:00 p.m. to consider and, if thought fit, approve the proposed ordinary resolutions as set out in the Requisitions (supplemented by a notice from the Second Requisitionists to the Company dated 19 November 2025 in respect of the withdrawal of certain proposed resolutions in the Second Requisition) by the Shareholders at the EGM.

For the purposes of determining the entitlements of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 10 December 2025 to Monday, 15 December 2025, both days inclusive, during which period no share transfers can be registered. In order to be eligible to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not later than 4:00 p.m. on Tuesday, 9 December 2025.

A circular containing, among other things, details of the Requisitions, information regarding the director candidates proposed under each of the Requisitions together with a notice of the EGM and the relevant proxy form will be despatched to the Shareholders in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles on 28 November 2025.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 9:00 a.m. on 1 September 2025 and will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 25 November 2025

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Chen Chen, the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei, and the Independent Non-executive Directors are Mr. Chen Zhifeng, Ms. Lai Pik Chi Peggy and Ms. Cheng Juan. Pursuant to an order of the High Court of Hong Kong, Mr. Liu Xiaopeng, Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Wong Tak Fan Frankie are restrained from holding out or taking action as a Director of the Company until the substantive hearing of the summons or further order of the High Court of Hong Kong.