ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED
高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Elegance Optical International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary assessment of the unaudited interim condensed consolidated financial statements of the Group for the six months ended 30 September 2025 (the "**Period**"), it is expected that the Group will record a net profit attributable to owners of the Company of approximately HK$8.8 million to HK$9.6 million for the Period. This represents a significant turnaround compared to the net loss of approximately HK$13.8 million recorded for the six months ended 30 September 2024.

This anticipated profit is primarily attributable to the strong performance of the Group's Trading Business. The Eyewear business recorded substantial growth following its successful strategic shift to a sourcing and procurement service provider model. Furthermore, the newly established liquor trading business made a significant revenue contribution during the Period. The successful diversification and growth of these segments collectively drove the overall improvement in the Group's revenue and profitability.

The information contained in this announcement is based on a preliminary assessment by the Board with reference to the unaudited interim condensed consolidated financial statements of the Group for the Period, which have not been audited or reviewed by the Company's auditors. Details of the Group's financial performance will be disclosed in the interim results announcement of the Company for the six months ended 30 September 2025, which is expected to be released on or around 28 November 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
Elegance Optical International Holdings Limited
Zhu Guohua
Chairlady and Executive Director

Hong Kong, 25 November 2025

As at the date of this announcement, the executive Director are Ms. Zhu Guohua, Mr. Gu Jianguo and Mr. Wang Yichuan; the non-executive Directors are Mr. Kwok Chi Lap and Mr. Li Qiang and the independent non-executive Directors are Ms. Li Wanyu, Mr. Chan Chi Wai and Mr. Law, Michael Ka Ming.