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SUPERACTIVE GROUP COMPANY LIMITED

先機企業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0176)

INSIDE INFORMATION -

- (1) FURTHER DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND DESPATCH OF 2024 ANNUAL REPORT;**
- (2) FURTHER DELAY IN PUBLICATION OF 2025 INTERIM RESULTS AND DESPATCH OF 2025 INTERIM REPORT;**
- AND**
- (3) CONTINUED SUSPENSION OF TRADING**

This announcement is published by Superactive Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 March, 31 March, 25 April, 26 May, 19 June, 1 September, and 25 September 2025 in relation to, among others, (i) the delay in publication of the annual results for the year ended 31 December 2024 (the “**2024 Annual Results**”) and the delay in despatch of the annual report for the year ended 31 December 2024 (the “**2024 Annual Report**”), (ii) the delay in publication of the interim results for the six months ended 30 June 2025 (the “**2025 Interim Results**”) and the delay in despatch of the interim report for the six months ended 30 June 2025 (the “**2025 Interim Report**”) and (iii) the suspension of trading in the shares (the “**Shares**”) of the Company; and the announcement of the Company dated 2 July, 7 July and 19 November 2025 in relation to, among others, the resumption guidance and the additional resumption guidance (collectively as the “**Resumption Guidances**”) for the Company imposed by the Stock Exchange for the resumption of trading (the “**Resumption**”) in the Shares and quarterly update on the progress of the Resumption (collectively, the “**Announcements**”). Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS AND DESPATCH OF THE 2024 ANNUAL REPORT, AND FURTHER DELAY IN PUBLICATION OF THE 2025 INTERIM RESULTS AND DESPATCH OF THE 2025 INTERIM REPORT

The Board wishes to inform the Shareholders and potential investors of the Company that there will be a further delay in publication of the 2024 Annual Results and despatch of the 2024 Annual Report as the Company is unable to ensure that when the progressive fees of its auditors and other relevant professional consultants could be paid, and the auditor still required time to complete their audit procedures, the site and other audit work of the auditors and other relevant professional consultants will be delayed.

As disclosed in the Announcements, the Group is actively raising funds to pay the progressive fees to its auditor and relevant professional consultants, including the sale of financial assets at fair value through other comprehensive income. However, as at the date of this announcement, the Group has been notified that the negotiations with the Company have been terminated. The Company is currently only able to explore other feasible fundraising methods. The Company wishes to formulate a clear fundraising plan by the end of December 2025 and completing the fundraising by the end of February 2026, at which the Company will be able to publish the 2024 Annual Results by the end of March 2026. In addition, it is expected that the 2024 Annual Report will be despatched shortly after the publication of the 2024 Annual Results.

As the 2024 Annual Results have not been finalised and may have an impact on the 2025 Interim Results, the publication of the 2025 Interim Results is also delayed accordingly. It is expected that the 2025 Interim Results will be published shortly after the publication of the 2024 Annual Results. The Company will further inform the shareholders and potential investors of the Company relating to the publication of the 2025 Interim Results as and when appropriate. In addition, it is also expected that the 2025 Interim Report will be despatched shortly after the publication of the 2025 Interim Results.

AUDIT ISSUE AND AUDIT OPINION

As of the date of this announcement, no material audit issues have been identified. The major outstanding items include (i) the valuation report for the Company's assets, and (ii) more audit work to be performed on the Company's forecast due to the Company's current financial difficulties. The Auditor has not yet indicated the form of their audit opinion or whether there will be any audit qualification to the 2024 Annual Results. However, Shareholders and potential investors of the Company are informed that in the annual report of the Company for the year ended 31 December 2023, the Auditor's report included a disclaimer audit opinion due to "Material Uncertainties Related To Going Concern".

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2025 and will remain suspended until the Company fulfils the Resumption Guidances imposed by the Stock Exchange on the Company as described in the announcement of the Company dated 2 July and 19 November 2025.

Shareholders and potential investors of the Company should exercise caution when investing and dealing in the securities of the Company.

By Order of the Board
Superactive Group Company Limited
Lee Chi Sing Caesar
Executive Director

Hong Kong, 26 November 2025

At the date of this announcement, the executive Director is Mr Lee Chi Shing Caesar; and the independent non-executive Director is Mr Leung Man Man.