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CROSSTEC Group Holdings Limited
易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

CONVERSION OF CONVERTIBLE BONDS

References are made to (i) the circular (the "**Circular**") of CROSSTEC Group Holdings Limited (the "**Company**") dated 8 August 2025 in relation to the issue of the CB; and (ii) the announcement of the Company dated 22 September 2025 in relation to the completion of the issue of the CB. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company received a conversion notice from MKI in respect of conversion of part of MKI CB in respect of the principal amount of HK$4,400,000 at the Conversion Price of HK$0.11 each. The conversion and the issue of relevant Conversion Shares of totaling 40,000,000 Shares were completed on 26 November 2025.

After issue of such Conversion Shares and as at the date of this announcement, the number of issued shares of the Company has been increased to 226,624,000 Shares and the Conversion Shares represent approximately 21.43% of the issued share capital of the Company immediately before the allotment and issue of the Conversion Shares and approximately 17.65% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares. MKI remains as the largest shareholder of the Company and owns 64,700,000 Shares, representing approximately 28.55% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares as at the date of this announcement.

By Order of the Board
CROSSTEC Group Holdings Limited
WANG Rong
Executive Director

Hong Kong, 26 November 2025

As at the date of this announcement, the Board comprises Mr. Wang Rong as an executive Director, and Ms. Lee Kwai Sheung, Mr. Tse Kwok Hing Henry and Mr. Ma Jian as independent non-executive Directors.