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中国光大银行
CHINA EVERBRIGHT BANK

中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

INDICATIVE ANNOUNCEMENT ON CHANGE OF INTEGRAL MULTIPLE OF 1% IN SHAREHOLDERS' EQUITY

Recently, China Everbright Bank Company Limited (the "**Company**") received a notification from China CITIC Financial Asset Management Co., Ltd. ("**CITIC FAMC**" or the "**Information Disclosure Obligor**"), that CITIC FAMC has increased its shareholding in the Company. Relevant particulars are hereby announced as follows:

I. GENERAL INFORMATION ON THE INFORMATION DISCLOSURE OBLIGOR

1. Identity Category

Identity of investor and persons acting in concert	☐ Controlling shareholder/de facto controller and persons acting in concert ☑ Other substantial shareholder holding 5% or more shares and persons acting in concert ☐ Largest shareholder in the consolidated scope and persons acting in concert (applicable only to those without controlling shareholder or de facto controller) ☐ Others

2. Information on the Information Disclosure Obligor

Name of investor	Identity of investor	Uniform social credit code
CITIC FAMC	☐ Controlling shareholders ☐ Persons acting in concert with controlling shareholders ☑ Other direct shareholders	☑ 911100007109255774 ☐ N/A

3. Information on Persons Acting in Concert

There are no persons acting in concert with CITIC FAMC among the shareholders of the Company.

II. GENERAL INFORMATION ON THE EQUITY CHANGE OF INTEGRAL MULTIPLE OF 1%

During the period from 24 July 2025 to 27 November 2025, CITIC FAMC increased its shareholding in the Company by 275,000,700 A shares and 315,285,000 H shares, representing in aggregate 1.00% of the total share capital of the Company. The shareholding percentage of CITIC FAMC increased from 8.00% to 9.00%, reaching an integral multiple of 1%, details of which are set out below:

Name of investor	Number of shares before the change (shares)	Proportion before the change (%)	Number of shares after the change (shares)	Proportion after the change (%)	Method of equity change	Time of equity change	Source of funds
Entity with change in direct shareholding:							
CITIC FAMC	4,727,413,988	8.00	5,317,699,688	9.00	Centralized bidding ☑ Block trading □ Others:____	2025/7/24 - 2025/11/27	Self-owned funds ☑ Bank loans □ Borrowings from other financial institutions □ Shareholder loans □ Others:____

III. OTHER EXPLANATION

1. This change in equity is an increase in shareholding, neither triggers making a tender offer or leads to the change of the controlling shareholder and de facto controller of the Company.

2. According to the requirements of the Securities Law of the People's Republic of China, the Measures for the Administration of the Takeover of Listed Companies, the Standards for Content and Format of Information Disclosure of the Listed Companies for Publicly Offering of Securities No. 15 – Report of Change in Equity, and other laws, regulations

and regulatory documents, this change in equity does not involve the disclosure of documents such as report on change in equity, the summary of the acquisition report and the summary of the tender offer report by the Information Disclosure Obligor.

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
27 November 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling and Mr. Huang Zhenzhong.