上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

INDICATIVE ANNOUNCEMENT ON THE CONVENING OF THE EXTRAORDINARY GENERAL MEETING

This announcement is published in accordance with Article 77 of the articles of association of Shanghai Pharmaceuticals Holding Co., Ltd.* (the "**Company**").

As calculated by the Company based on written replies received ten (10) days prior to the convening of the extraordinary general meeting to be held on 9 December 2025 (the "**Extraordinary General Meeting**"), the number of voting shares represented by the shareholders who have indicated they will attend the Extraordinary General Meeting has not exceeded half (1/2) of the total number of voting shares of the Company. In accordance with Article 77 of the articles of association of the Company, the Company hereby announces an indicative announcement regarding the details of the Extraordinary General Meeting as follows:

1. Time at which the Extraordinary General Meeting will be convened: 9 December 2025 (Tuesday) at 2:00 p.m.

2. Venue for the Extraordinary General Meeting: Meeting Room, 2nd Floor, Shanghai Pharma Building, No. 200 Taicang Road, Huangpu District, Shanghai, the PRC.

3. For details of the matters to be considered at the Extraordinary General Meeting, please refer to the Company's notice and circular of the Extraordinary General Meeting dated 19 November 2025.

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
YANG Qiuhua
Chairman

Shanghai, the PRC, 28 November 2025

As of the date of this announcement, the executive Directors of the Company are Mr. YANG Qiuhua, Mr. SHEN Bo, Mr. LI Yongzhong and Mr. DONG Ming; the non-executive Director is Mr. ZHANG Wenxue; and the independent non-executive Directors are Mr. GU Zhaoyang, Mr. Manson FOK, Mr. WANG Zhong and Ms. MAN Kwan.

** For identification purpose only*