THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Wuhan Youji Holdings Ltd., you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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武漢有機控股有限公司
WUHAN YOUJI HOLDINGS LTD.

Wuhan Youji Holdings Ltd.

武漢有機控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2881)

(1) PROPOSED CHANGE OF DOMICILE
(2) PROPOSED ADOPTION OF THE NEW ARTICLES
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING

The notice convening the Extraordinary General Meeting ("**EGM**") of Wuhan Youji Holdings Ltd. to be held at Meeting Room, 4/F, No. 1, Chemical Second Road, Wuhan Chemical Industrial Park, Qingshan District, Wuhan, Hubei, China on Monday, 22 December 2025 at 3:00 p.m. is set out in this circular.

Whether or not you are able to attend the EGM, please complete and sign the enclosed form of proxy for use at the EGM in accordance with the instructions printed thereon and return it to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the EGM (i.e. not later than 3:00 p.m. on Saturday, 20 December 2025 (Hong Kong time)) or the adjourned meeting (as the case may be). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the EGM if they so wish.

This circular together with the form of proxy are also published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.chinaorganic.com).

28 November 2025

CONTENTS

Page

RESPONSIBILITY STATEMENT ii

EXPECTED TIMETABLE iii

DEFINITIONS 1

LETTER FROM THE BOARD 3

APPENDIX I — SUMMARY OF THE NEW ARTICLES AND DIFFERENCES WITH THE ARTICLES 8

NOTICE OF EGM 32

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company and its subsidiaries. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

The expected timetable for implementation of the Change of Domicile and the Adoption of the New Articles is set out below:

Events	**Hong Kong Date and Time**
Latest time for lodging transfers of Shares for attending the EGM	4:30 p.m. on 15 December 2025
Closure of register of members for determining the entitlement to attend and vote at the EGM	16 December 2025 to 22 December 2025 (both dates inclusive)
Record Date for the EGM	22 December 2025
Latest time and date for lodging proxy form for the EGM	3:00 p.m. on 20 December 2025
Date and time of the EGM	3:00 p.m. on 22 December 2025
Publication of announcement of poll results of the EGM	22 December 2025

All times and dates specified in the timetable above refer to Hong Kong times and dates unless otherwise specified.

The timetable is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any change to the expected timetable above as and when appropriate and in accordance with the Listing Rules.

In this circular, the following expressions have the following meanings unless the context requires otherwise:

"Adoption of the New Articles"	the proposed adoption of the New Articles in compliance with the laws of Hong Kong to replace the Memorandum and the Articles
"Articles"	the existing articles of association of the Company
"Board"	the board of Directors
"Cayman Companies Act"	the Companies Act, Cap 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands
"Change of Domicile"	the proposed change of domicile of the Company from the Cayman Islands to Hong Kong pursuant to the Companies Ordinance (Cap. 622) and as a limited company thereunder
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
"Companies Registry"	the Companies Registry in Hong Kong
"Company"	Wuhan Youji Holdings Ltd. (武漢有機控股有限公司), a company incorporated under the laws of the Cayman Islands with limited liability, whose shares are listed on the Main Board of the Stock Exchange (stock code: 2881)
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be held at Meeting Room, 4/F, No. 1, Chemical Second Road, Wuhan Chemical Industrial Park, Qingshan District, Wuhan, Hubei, China on Monday, 22 December 2025 at 3:00 p.m. or any adjournment or postponement thereof
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Latest Practicable Date"	27 November 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
"Memorandum"	the existing memorandum of association of the Company
"New Articles"	the articles of association of the Company proposed to be adopted by the Company, which will become effective upon the Change of Domicile
"PRC"	the People's Republic of China which, for the purpose of this circular, excludes Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
"Share(s)"	ordinary share(s) in the capital of our Company of a par value of US$0.0001 each, which shall cease to have any par value after the Change of Domicile
"Shareholder(s)" or "member(s)"	the shareholder(s) of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

Wuhan Youji Holdings Ltd.
武漢有機控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2881)

Executive Directors:
Mr. Zou Xiaohong *(Chairman)*
Mr. Chen Ping

Non-executive Directors:
Mr. Gao Lei
Mr. Shen Yingming
Ms. Li Deye

Independent Non-executive Directors:
Dr. Liu Zhongdong
Dr. Yuan Kang
Mr. Liu Kai Yu Kenneth

Registered Office:
International Corporation Services Ltd.
PO Box 472, 2nd Floor, Harbour Place
103 South Church Street, George Town
Grand Cayman KY1-1106
Cayman Islands

Head Office and Principal Place of Business in the PRC:
No. 1, Chemical Second Road
Wuhan Chemical Industrial Park
Qingshan District, Wuhan
Hubei, China

Principal Place of Business in Hong Kong:
Room 1922, 19/F
Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

28 November 2025

Dear Shareholder(s),

(1) PROPOSED CHANGE OF DOMICILE
(2) PROPOSED ADOPTION OF THE NEW ARTICLES
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

Reference is made to the announcement of the Company dated 27 November 2025, in relation to the proposals on, amongst other things, the Change of Domicile and the Adoption of the New Articles.

The purpose of this circular is to provide you with information regarding the resolution to be proposed at the EGM involving the Change of Domicile and the Adoption of the New Articles.

2. PROPOSED CHANGE OF DOMICILE

The Board proposes to change the domicile of the Company from the Cayman Islands to Hong Kong by way of application to the Companies Registry for re-domiciliation from the Cayman Islands to Hong Kong, and application for de-registration in the Cayman Islands after obtaining the certificate of re-domiciliation from the Companies Registry.

Effect of the Change of Domicile

Other than the expenses to be incurred, the Change of Domicile will not alter the underlying assets, investments, management or financial position of the Company nor the proportionate interests of the Shareholders.

The Company's legal advisers as to the laws of the Cayman Islands and Hong Kong are of the view that the redomiciliation of the Company from the Cayman Islands to Hong Kong does not create a new legal entity or prejudice or affect the continuity of the Company.

After the Change of Domicile, the Company's shares will cease to have a par value, and the Company will cease to have any authorised share capital. The full proceeds of any share issue before the Change of Domicile will be credited to the Company's share capital under the no-par regime for shares and become the Company's share capital after the Change of Domicile. The notion of issued or paid capital will continue to be relevant and it would reflect the amount in the Company's share premium account before the Change of Domicile.

The Company is currently registered as a non-Hong Kong company under Part 16 of the Companies Ordinance (Cap. 622). Such registration under Part 16 will cease to have effect on the date of issuance of a certificate of re-domiciliation by the Companies Registry. Upon successful registration as a re-domiciled company under the Companies Ordinance, the Company in general would be regarded as a Hong Kong-incorporated company, and the Company will have its registered office in Hong Kong.

Besides, the Change of Domicile will not involve the withdrawal of listing of the Shares, any issue of new Shares, any transfer of assets of the Company or any change in the existing shareholding of the Company. Implementation of the Change of Domicile will not affect the listing status of the Company on the Stock Exchange.

The existing share certificates for the Shares will continue to be valid and effective as documents of title and for trading and settlement purpose after the Change of Domicile becomes effective. In general, unless otherwise specified, the existing share certificate(s) held by the Shareholders is/are not required to be exchanged for new share certificate(s).

Reasons for the Change of Domicile

The Company believes that Hong Kong is a reputable and highly regulated jurisdiction for international businesses, with a business-friendly environment and streamlined processes for ongoing compliance. This helps companies reduce administrative burdens and increase operational efficiency. The Company believes that the Change of Domicile will enable the Company to enjoy certain benefits associated with being a Hong Kong limited company, such as political and economic stability, an effective judicial system, a favorable tax system, the absence of foreign exchange control or currency restrictions, and the availability of professional and support services. Therefore, the Directors believe that the Change of Domicile is beneficial to and in the interests of the Company and its shareholders as a whole.

Conditions of the Change of Domicile

The Change of Domicile is conditional upon:

(i) the passing of a special resolution by the Shareholders at the EGM to approve the Change of Domicile, and the Adoption of the New Articles;

(ii) the compliance with the relevant requirements under the Listing Rules and the relevant legal procedures and requirements under the laws of Hong Kong and the laws of the Cayman Islands in respect of the Change of Domicile; and

(iii) the obtaining of all necessary approvals from the relevant regulatory authorities or otherwise as may be required in respect of the Change of Domicile, if required (including but not limited to receiving the certificate of re-domiciliation issued by the Companies Registry).

3. PROPOSED ADOPTION OF THE NEW ARTICLES

In connection with the Change of Domicile, the Company proposes to adopt the New Articles in compliance with the laws of Hong Kong to replace the Memorandum and the Articles, effective upon receiving a certificate of re-domiciliation from the Companies Registry.

Conditions of the Adoption of the New Articles

The Adoption of the New Articles is conditional upon the passing of a special resolution by the Shareholders to approve the Change of Domicile and the Adoption of the New Articles at the EGM, and the Company receiving a certificate of re-domiciliation from the Companies Registry.

4. THE EGM

The notice of the EGM is set out on pages 32 to 33 of this circular.

Pursuant to the Listing Rules and the Articles, any vote of Shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the EGM in the manner prescribed under the Listing Rules.

A form of proxy for use at the EGM is enclosed with this circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.chinaorganic.com). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the EGM (i.e. not later than 3:00 p.m. on Saturday, 20 December 2025 (Hong Kong time)) or the adjourned meeting (as the case may be). Completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM if you so wish.

5. RECOMMENDATION

The Directors consider that the proposed resolution regarding the Change of Domicile and the Adoption of the New Articles are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the proposed resolution at the EGM.

Yours faithfully,
By order of the Board
ZOU Xiaohong
Chairman of the Board and Chief Executive Officer

Set out below is a summary of certain provisions of the New Articles upon the Change of Domicile and their material differences with the Articles prior to the Change of Domicile.

1. THE MEMORANDUM

The Memorandum provides, inter alia, that the liability of members of the Company is limited and that the objects for which the Company is established are unrestricted (and therefore include acting as an investment company), and that the Company shall have and be capable of exercising any and all of the powers at any time or from time to time exercisable by a natural person or body corporate whether as principal, agent, contractor or otherwise and, since the Company is an exempted company, that the Company will not trade in the Cayman Islands with any person, firm or corporation except in furtherance of the business of the Company carried on outside the Cayman Islands.

Under the Companies Ordinance (Cap. 622), the Company as a Hong Kong limited company (after the Change of Domicile) will not have a memorandum of association. After the Change of Domicile, the Company's shares will cease to have a par value, and the Company will cease to have any authorised share capital.

2. NEW ARTICLES

A summary of certain provisions of the New Articles is set out below.

(a) Shares

(i) Modification of rights

Summary

Subject to the provisions of the Companies Ordinance, all or any of the special rights attached to any class of shares (unless otherwise provided for by the terms of issue of the shares of that class) for the time being in issue may, at any time, as well before as during liquidation, be altered or abrogated either with the consent in writing of the holders of at least three-fourths of the voting rights of the members holding shares that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of shares of that class, and all the provisions contained in the New Articles relating to general meetings shall mutatis mutandis apply to every such meeting, except that (a) the quorum thereof shall be a person or persons together holding (or representing by proxy or duly authorized

representative) at least one third of the issued shares of the class, and that (b) any holder of shares of that class present in person (in the case of a member being a corporation, by its duly authorized representative) or by proxy may demand a poll.

The provisions of the foregoing Article shall apply to the variation or abrogation of the special rights attached to some only of the shares of any class as if each group of shares of the class differently treated formed a separate class the rights whereof are to be varied.

The special rights conferred upon the holders of the shares or class of shares shall not, unless otherwise expressly provided in the rights attaching to or the terms of issue of such shares, be deemed to be altered by the creation or issue of further shares ranking pari passu with them.

Material differences

The New Articles contain substantially similar provisions, except that the reference of at least three-fourths for approval is to the voting rights of the members holding shares in that class, instead of to nominal value of the issued shares of that class, because a limited company under the Companies Ordinance (Cap. 622) no longer has a nominal value for its shares.

(ii) Alteration of capital

Summary

Our Company may from time to time by ordinary resolution alter its share capital in any one or more of the ways permitted by the Companies Ordinance, including but not limited to:

(a) increasing its share capital by allotting and issuing new shares in accordance with the Companies Ordinance;

(b) increasing its share capital without allotting and issuing new shares, if the funds or other assets for the increase are provided by the members of our Company;

(c) capitalizing its profits, with or without allotting and issuing new shares;

(d) allotting and issuing bonus shares with or without increasing its share capital;

(e) converting all or any of its share into a larger or smaller number of existing shares;

(f) dividing its shares into several classes and attaching thereto respectively any preferential, deferred, qualified or special rights, privileges or conditions, provided always that where our Company issues shares which do not carry voting rights, the words "non-voting" shall appear in the designation of such shares and where the equity capital includes shares with different voting rights, the designation of each class of shares, other than those with the most favorable voting rights, must include the words "restricted voting" or "limited voting";

(g) canceling shares:

1. that, at the date of the passing of the resolution for cancelation, have not been taken or agreed to be taken by any person; or

2. that have been forfeited; and

(h) making provision for the issue and allotment of shares which do not carry any voting rights.

Our Company may by special resolution reduce its share capital in any manner allowed by law.

Material differences

The New Articles contain substantially similar provisions.

(iii) Transfer of shares

Summary

The right of members to transfer their fully-paid Shares shall not be restricted (except where permitted by the Stock Exchange) and shall also be free from all lien.

The instrument of transfer of any Shares in our Company shall be in writing and in the usual form or in such other form as our Board may accept and shall be executed by or on behalf of the transferor and by or on behalf of the transferee. The instrument of transfer may be executed by hand only or, if the transferor or transferee is a recognized clearing house within the meaning of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) or any other ordinance substituted therefor (or its nominee), by hand or by machine imprinted signature or by such other manner of execution as our Board may approve from time to time. The transferor shall remain the holder of the shares concerned until the

name of the transferee is entered in the Register in respect thereof. Nothing in the New Articles shall preclude our Board from recognizing a renunciation of the allotment or provisional allotment of any share by the allottee in favor of some other person.

Every instrument of transfer and other documents relating to or affecting the title to any Shares of our Company shall be lodged at the registered office of our Company for the time being for registration (or at such other place as our Board may appoint for such purpose) accompanied by the certificate relating to the Shares to be transferred and such other evidence as our Directors may require in relation thereto.

All instruments of transfer which shall be registered shall be retained by our Company, but save where fraud is suspected, any instrument of transfer which our Directors refuse to register shall, on demand, be returned to the person lodging the same.

There shall be paid to our Company in respect of the registration of a transfer and of any grant of probate or letters of administration, certificate of marriage or death, power of attorney or other document(s) relating to or affecting the title to any share or for making of any entry in the Register affecting the title to any share such fee (if any) as our Directors may from time to time require or prescribed, provided that such fee (if any) shall not exceed the maximum fees as the Stock Exchange may from time to time prescribe or permit.

Material differences

The New Articles contain substantially similar provisions.

(iv) Power for the Company to purchase its own shares

Summary

The Company may purchase or otherwise acquire its own shares at any price, and may give financial assistance (by loan, guarantee, security or otherwise) for a purchase of its own shares, subject to any rules of the Stock Exchange and the Securities and Futures Commission then in force. Selection of shares for buy-back need not be ratable among holders. "Shares" for these purposes includes shares, warrants and other securities convertible into shares.

Repurchased shares or warrants may be cancelled or held as Treasury Shares at the Board's discretion, to the extent permitted by applicable laws and the Listing Rules; "Treasury Shares" include shares repurchased and held or deposited in CCASS for sale or transfer on the Stock Exchange.

Any share liable to be redeemed may only be issued with the sanction of a special resolution; non-market purchases must have a maximum price, and tender purchases must be available to all shareholders alike.

Material differences

The New Articles do not expressly require an ordinary resolution by the shareholders to authorize any buyback of the Company's own shares. However, the Company is required under the Listing Rules to obtain such shareholder approval before making any buyback. The New Articles also expressly provide that any shares bought back by the Company may be cancelled or held as treasury shares to the extent permitted by applicable laws and rules.

(v) Power of any subsidiary of the Company to own shares in the Company

Summary

The New Articles do not contain a specific clause that authorizes or prohibits a subsidiary from holding shares in its parent (the Company). However, under the Companies Ordinance, a body corporate cannot be a shareholder of its parent company, subject to certain specified exceptions.

Material differences

The New Articles and the Articles both do not contain specific clause authorizing or prohibiting a subsidiary from holding shares in its parent (the Company).

(vi) Calls on shares and forfeiture of shares

Summary

Directors may make calls on unpaid amounts, with at least 14 clear days' notice stating the period and method of payment (including via funds transfer). Interest up to 15% p.a. may be charged on late payment (costs and interest may be waived). There are simplified evidential rules for suing on calls, and members in arrears may lose rights (e.g. the right to vote, the right to receive dividends, the right to notice) until payment.

After non-payment, the Board may serve a further notice (not less than 14 clear days) warning of forfeiture; if not complied with, the shares may be forfeited by Board resolution, including any dividends or bonuses not yet payable. Forfeited shares become Company property and may be sold, re-allotted or otherwise disposed of; the Board may annul

forfeiture before disposal. The former holder remains liable for all sums then due (interest up to 15% p.a. until payment). A director or secretary's statutory declaration is conclusive evidence of forfeiture.

Material differences

The New Articles contain substantially similar provisions.

(vii) Treasury shares

Summary

The New Articles contain provisions allowing the use of treasury shares.

Material differences

The Articles do not contain similar provisions.

(b) Directors

(i) Appointment, retirement and removal

Summary

Our Company may, from time to time, by ordinary resolution elect any person to be a Director either to fill a casual vacancy or as an addition to our Board.

No person (other than a Director retiring in accordance with the New Articles) shall be eligible for election to the office of Director at any general meeting under the last paragraph unless:

(a) he is recommended by our Board for re-election; or

(b) he is nominated by notice in writing by a member (other than the person to be proposed) entitled to attend and vote at the meeting, and such notice of nomination shall be given to the person or persons appointed for the time being to perform for our Company the duties of the secretary of our Company within the seven-day period (or a longer period as may be determined by our Directors from time to time) commencing no earlier than the day after the dispatch of the notice of such

meeting and ending no later than seven days prior to the date appointed for such meeting. The notice of nomination shall be accompanied by a notice signed by the proposed candidate indicating his willingness to be appointed or re-appointed.

Without prejudice to the power of our Company in general meeting in accordance with any of the provisions of the New Articles to appoint any person to be a Director, our Board shall have power, exercisable at any time and from time to time, to appoint any other person as a Director, either to fill a casual vacancy or as an addition to our Board, provided that the number of Directors so appointed shall not exceed the maximum number (if any) determined pursuant to the New Articles. Any Director so appointed shall hold office only until the first annual general meeting of our Company after his appointment and shall then be eligible for re-election, but shall not be taken into account in determining our Directors or the number of Directors who are to retire by rotation at each annual general meeting.

Our Company may, at any general meeting convened and held in accordance with the Companies Ordinance, by ordinary resolution remove any Director before the expiration of his period of service notwithstanding anything in the New Articles or in any agreement between him and our Company (but without prejudice to any claim he may have for damages for termination of such agreement not in accordance with its terms), and may, if thought fit, by ordinary resolution appoint another person in his stead. Any person so elected shall hold office for such time only as the Director in whose place he is elected would have held the same if he had not been removed.

The office of a Director shall ipso facto be vacated:

(a) if he ceases to be a Director by virtue of any provision of the Companies Ordinance or the Companies (Winding Up and Miscellaneous Provisions) Ordinance or he becomes prohibited by law or court order from being a Director;

(b) if he becomes bankrupt or a receiving order (or, in the case of a company, a winding-up order) is made against him or he makes any arrangement or composition with his creditors generally;

(c) if he is, or may be, suffering from mental disorder and an order is made by a court claiming jurisdiction in that behalf (whether in Hong Kong or elsewhere) in matters concerning mental disorder for his detention or for the appointment of a receiver, curator bonis or other person by whatever name called to exercise powers with respect to his property or affairs;

(d) if he is absent from meetings of our Board during a continuous period of six months without special leave of absence from our Board, and his alternate Director (if any) shall not during such period have attended such meetings in his stead, and our Board passes a resolution that he has by reason of such absence vacated his office;

(e) if he is removed from office by notice in writing served upon him signed by all other Directors;

(f) if he serves on our Company notice of his wish to resign, in which case he shall vacate office on the service of such notice to our Company or such later time as is specified in such notice;

(g) if he is removed by ordinary resolution in accordance with the Companies Ordinance or in the manner provided in the New Articles; or

(h) if he is convicted of an indictable offence.

If the office of a Director is vacated for any reason, he shall cease to be a member of any committee or sub-committee appointed by our Board.

Material differences

The New Articles contain substantially similar provisions.

(ii) Power to allot and issue shares

Summary

Subject to the Companies Ordinance and any existing class rights, shares may be issued on such terms as the members by ordinary resolution determine, or failing that, as the Directors determine.

Special resolution is required to issue shares liable to redemption; if a purchase or redemption is by tender, it must be open to all shareholders, and non-tender purchases must have a maximum price.

Directors may issue warrants or other rights and grant options to subscribe for shares subject to approval by members in general meeting.

All unissued shares are at the Directors' disposal (allot, grant options, etc.) on such terms or timing or consideration as they think fit, subject to the Companies Ordinance and these Articles.

A general meeting creating new shares may direct that they be offered pro-rata to existing holders or give other directions, and in the absence of which the Directors may decide.

The Company may, by ordinary resolution, alter its share capital in ways the Companies Ordinance permits (e.g., increases, conversions, capitalization, bonus, cancellation of unissued or forfeited shares, non-voting classes).

Material differences

The New Articles contain substantially similar provisions allowing the board of directors to allot and issue shares, subject to shareholders' mandate and the Listing Rules.

(iii) Power to dispose of the assets of the Company or any of its subsidiaries

Summary

The business of the Company is managed by the Directors, who may exercise all powers of the Company not reserved to members by law or the Listing Rules or the New Articles, including setting rules for the management and operation of the Company and its subsidiaries.

The Board may borrow and mortgage or charge all or any part of the Company's undertaking, property, assets (present or future) and uncalled capital, and must keep a register of charges.

Material differences

The New Articles contain substantially similar provisions.

(iv) Borrowing powers

Summary

Our Directors may exercise all the powers of our Company to borrow money and to mortgage or charge all or any part of the undertaking, property and assets (present and future) and uncalled capital of our Company and to issue debentures, debenture stocks, bonds and other securities, whether outright or as collateral security for any debt, liability or obligation of our Company or of any third party.

Material differences

The New Articles contain substantially similar provisions.

(v) Remuneration

Summary

Our Directors shall be entitled to receive by way of remuneration for their services such sum as is from time to time determined by our Company in general meeting, and such sum (unless otherwise directed by resolution by which it is voted) is to be divided amongst our Directors in such proportions and in such manner as our Board may agree, or failing agreement, equally, except that in such event any Director holding office for less than the whole of the relevant period in respect of which the remuneration is paid shall only rank in such division in proportion to the time during such period for which he has held office. The foregoing shall not apply to a Director who holds any salaried employment or office in our Company in the case of sums paid in respect of Directors' fees.

Our Directors shall also be entitled to be repaid their reasonable traveling, hotel and other expenses incurred by them in or about the performance of their duties as Directors, including their expenses of traveling to and from board meetings, committee meetings or general meetings or otherwise incurred whilst engaged on the business of our Company or on the discharge of their duties as Directors.

Our Board may grant special remuneration to any Director who, being called upon, shall perform any special or extra services to or at the request of our Company. Such special remuneration may be made payable to such Director in addition to or in substitution for his ordinary remuneration (if any) as a Director, and may, without prejudice to the payment of ordinary remuneration, be made payable by a lump sum or by way of salary, commission, participation in profits or otherwise as our Board may decide.

Material differences

The New Articles contain substantially similar provisions.

(vi) Compensation or payments for loss of office

Summary

The New Articles do not contain any provision requiring payment for loss of office. When a director is removed by ordinary resolution, removal is without prejudice to any claim for damages for termination not in accordance with the terms of the agreement.

Material differences

The Articles require shareholders' approval for any compensation for loss of office. The New Articles do not contain such provision, and any such compensation will be subject to applicable Listing Rule requirements.

(vii) Loans to Directors

Summary

The New Articles do not contain any provision prohibiting a loan by the Company to its directors.

However, under the Companies Ordinance, a company cannot make a loan to, or provide any guarantee or security over any person's loan to, its director unless with the prescribed approval by the shareholders.

Material differences

The Articles expressly prohibit loan to director except if permitted by the Companies Ordinance (Cap. 622) if the Company were a company incorporated in Hong Kong. While the New Articles do not contain such provision, the Company as a Hong Kong company after the Change of Domicile will be subject to the restrictions under the Companies Ordinance (Cap. 622).

(viii) Financial assistance to acquire shares in the Company

Summary

The Company may give financial assistance (loan, guarantee, security or otherwise) for a purchase of the Company's own shares by any person, subject to the rules of the Stock Exchange and the Securities and Futures Commission then in force.

Material differences

The New Articles contain substantially similar provisions.

(ix) Disclosure of interests in contracts with the Company or any of its subsidiaries

Summary

If a Director or any entity connected with the Director is in any way, whether directly or indirectly, interested in a transaction, arrangement or contract or proposed transaction, arrangement or contract with our Company, such Director shall declare the nature and extent of his interest or his connected entities' interest at a meeting of the Directors at which the question of entering into the transaction, arrangement or contract is first taken into consideration, if he knows his interest then exists, or in any other case as soon as reasonably practicable, and in any event at the first meeting of Directors after he knows that he is or has become so interested. Such declaration shall be made in accordance with the Companies Ordinance, the New Articles and any other requirements prescribed by our Company for the declaration of interests of Directors in force from time to time. References to an entity connected with a Director shall be construed in accordance with section 486 of the Companies Ordinance.

A general notice in writing given by a Director to the Directors at a meeting of our Directors to the effect that he is a member or a director of a specified company or firm, and is to be regarded as interested in any contract, transaction, arrangement or dealing which may, after the date of the notice, be entered into or made with that company or firm, shall be deemed to be a sufficient declaration of interest in relation to any contract, transaction, arrangement or dealing so entered into or made if such declaration is made in accordance with the provisions of the Companies Ordinance.

A Director may:

(a) hold any other office or place of profit under our Company (other than the office of Auditor) in conjunction with his office of Director for such period and on such terms as our Directors may determine and may be paid such extra remuneration for so doing as our Directors may determine, either in addition to or in lieu of any remuneration provided for by or pursuant to the New Articles;

(b) act by himself or his firm in a professional capacity for our Company (other than as Auditor), and he or his firm shall be entitled to remuneration for professional services as if he were not a Director;

(c) continue to be or become a director or other officer of, or otherwise interested in, any company promoted by our Company or in which our Company may be interested as a shareholder or otherwise, and no such Director shall be accountable to our Company for any remuneration or other benefit received by him as a director or officer of, or from his interest in, such other company. Our Directors may exercise the voting powers conferred by the shares in any other company held or owned by our Company, or exercisable by them as directors of such other company in such manner in all respects as they think fit (including the exercise thereof in favor of any resolution appointing themselves or any of them as directors, managing directors, joint managing directors, deputy managing directors or officers of such company) and any Director may vote in favor of the exercise of such voting rights in the manner aforesaid notwithstanding that he may be, or is about to be appointed a director or officer of such a company, and that as such he is or may become interested in the exercise of such voting rights in manner aforesaid.

Subject to the provisions of the Companies Ordinance, no Director or intended Director shall be disqualified by his office from contracting with our Company, nor shall any contract, transaction or arrangement entered into by or on behalf of our Company with any Director or any firm or company in which any Director is in any way interested be liable to be avoided, nor shall any Director so contracting or being so interested be liable to account to our Company for any profit, remuneration or other benefits realized by any such contract, transaction or arrangement by reason only of such Director holding that office or of any fiduciary relationship thereby established, provided that such Director shall duly declare the nature and extent of his interest in any contract, transaction or arrangement in accordance with the New Articles.

A Director shall not vote (or be counted in the quorum) on any resolution of our Board in respect of any contract or transaction or arrangement or proposal in which he or any of his close associates, is to his knowledge, materially interested, and if he shall do so his vote shall not be counted (nor shall he be counted in the quorum for that resolution), but this prohibition shall not apply to and the Directors may vote (and be counted in the quorum) in respect of any resolution concerning any one or more of the following matters:

(a) the giving by our Company of any security or indemnity to him or any of his close associates in respect of money lent or obligations incurred or undertaken by him or any of them at the request of or for the benefit of our Company or any of its subsidiaries;

(b) the giving by our Company of any security or indemnity to a third party in respect of a debt or obligation of our Company or any of its subsidiaries for which he himself or any of his close associates has assumed responsibility in whole or in part whether alone or jointly under a guarantee or indemnity or by the giving of the security;

(c) any proposal concerning an offering of shares or debentures or other securities of or by our Company or any other company which our Company may promote or be interested in for subscription or purchase where he or any of his close associates is or is to be interested as a participant in the underwriting or sub-underwriting of offer;

(d) any proposal concerning any other company in which he or his close associates are interested only, whether directly or indirectly, as an officer or executive or shareholder or in which he or his close associates are beneficially interested in shares of that company, provided that he and any of his close associates are not in aggregate beneficially interested in five per cent. or more of the issued shares of any class of the share capital of such company (or of any third company through which his interest or that of his close associates is derived) or of the voting rights;

(e) any proposal or arrangement concerning the benefit of employees of our Company or its subsidiaries including:

    (i) the adoption, modification or operation of any employees' share scheme or any share incentive or share option scheme under which he or his close associates may benefit; or

(ii) the adoption, modification or operation of a pension fund or retirement, death or disability benefit scheme which relates both to him, his close associates and employees of our Company or of any of its subsidiaries and does not provide in respect of him or his close associates any privilege or advantage not generally accorded to the class of persons to whom such scheme or fund relates; and

(f) any contract or arrangement in which he or any of his close associates is interested in the same manner as other holders of shares or debentures or other securities of our Company by virtue only of his interest in shares or debentures or other securities of our Company.

If any question shall arise at any meeting of our Board as to the materiality of the interest of a Director (other than the chairman of the meeting) or as to the entitlement of any Director (other than such chairman) to vote or be counted in the quorum and such question is not resolved by his voluntarily agreeing to abstain from voting or not to be counted in the quorum, such question shall be referred to the chairman of the meeting and his ruling in relation to the Director concerned shall be final and conclusive except in a case where the nature or extent of the interest of the Director or any of his close associates concerned so far as known to him has not been fairly disclosed to our Board. If any question as aforesaid shall arise in respect of the chairman of the meeting or any of his close associates, such question shall be decided by a resolution of our Board (for which purpose such chairman shall not be counted in the quorum and shall not vote thereon) and such resolution shall be final and conclusive except in a case where the nature or extent of the interest of such chairman so far as known to him has not been fairly disclosed to our Board.

Subject to the provisions of the Companies Ordinance, our Company may by ordinary resolution suspend or relax the provisions of the New Articles to any extent or ratify any transaction not duly authorized by reason of a contravention of the New Articles.

Material differences

The New Articles contain substantially similar provisions.

(c) Alterations to the constitutional documents and the Company's name

Summary

Any change to the New Articles requires approval by at least three-quarters of the total voting rights of members at a general meeting, subject to the Companies Ordinance. The New Articles do not contain any provision on the change of Company name. However, under the Companies Ordinance, any change of company name shall require a special resolution, which is the passing of a resolution by a majority of at least 75%.

Material differences

The New Articles contain substantially similar provisions.

(d) Meetings of Shareholders

(i) Special resolutions

Summary

A special resolution requires at least three quarters of the votes validly cast in favor of the resolution. A special resolution is required where the Company changes its articles, issue shares that are redeemable, reduce share capital, vary or abrogate class rights, authorise a winding-up petition and approve voluntary winding up.

Material differences

The New Articles contain substantially similar provisions, except that the Articles do not require a special resolution for any issue of shares that are redeemable.

(ii) Voting rights and right to demand a poll

Summary

Subject to the provisions of the Companies Ordinance, the New Articles and to any special rights, privileges or restrictions as to voting for the time being attached to any class or classes of shares, every member who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorized representative or proxy at any general meeting shall be entitled, on a show of hands, to one vote only and, on a poll, to one vote for every fully paid-up share of which he is the holder.

On a poll, votes may be given either personally or by proxy or (in the case of a corporate member) by a duly authorized representative. A member entitled to more than one vote need not use all his votes or cast all the votes he uses in the same way.

In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and seniority shall be determined by the order in which the names stand in the Register in respect of such share.

Where a member is, under the Listing Rules, required to abstain from voting on any particular resolution or restricted to voting only for or only against any resolution, any vote cast by or on behalf of such member in contravention of such requirement or restriction shall not be counted.

Material differences

The New Articles contain substantially similar provisions.

(iii) Annual general meetings

Summary

The Company shall convene an AGM for every financial year in accordance with the Companies Ordinance. The AGM can be physical, hybrid or fully virtual at the discretion of the board of directors.

Material differences

While the New Articles do not stipulate an express time limit for convening the AGM (unlike the Articles which stipulate that the AGM must be held within six months from the end of a financial year), the Listing Rules require that a listed issuer shall lay its annual financial statements before its members at an AGM within six months from the end of a financial year.

(iv) Notices of meetings and business to be conducted

Summary

Subject to section 578 of the Companies Ordinance, an annual general meeting shall be called by not less than notice in writing of at least 21 clear days (or such longer period as may be required by the Listing Rules), and any other general meeting shall be called by not less than notice in writing of at least 14 clear days (or such longer period as may be required by the Listing Rules).

Notwithstanding that a meeting of our Company is called by shorter notice than that specified in the New Articles or required by the Companies Ordinance, it shall be deemed to have been duly called if it is so agreed:

(a) in the case of a meeting called as the annual general meeting, by all the members entitled to attend and vote thereat; and

(b) in the case of any other meeting, by a majority in number of the members having the right to attend and vote at the meeting, being a majority together holding not less than 95 per cent of the shares giving that right.

The accidental omission to give notice of a meeting or (in cases where instruments of proxy are sent out with the notice) the accidental omission to send such instrument of proxy to, or the non-receipt of notice of a meeting or such instrument of proxy by, any person entitled to receive such notice shall not invalidate the proceedings at that meeting.

Subject to sections 576 and 578 of the Companies Ordinance, the notice shall specify the place(s), date and time of a meeting. The notice convening an annual general meeting shall specify the meeting as such, and the notice convening a meeting to pass a special resolution shall specify the intention to propose the resolution as a special resolution. There shall appear on every such notice with reasonable prominence a statement that a member entitled to attend and vote is entitled to appoint one or more proxies to attend and vote instead of him and that a proxy need not be a member of our Company.

Material differences

The New Articles contain substantially similar provisions.

(v) Quorum for meetings and separate class meetings

Summary

Quorum for general meetings will be two persons entitled to vote, including by proxy. Virtual or hybrid attendance also counts towards quorum.

Material differences

The New Articles contain substantially similar provisions.

(vi) Proxies

Summary

Any member may appoint a proxy. A member holding two or more shares may appoint more than one proxy. A proxy need not be a member. The instrument appointing a proxy shall be in such form as the board of directors may determine. The instrument appointing a proxy shall be delivered to such a place as specified by the Company (or if the company has provided an electronic address, shall be received at such electronic address) not less than 48 hours before the time appointed for holding the meeting. If the member attends and votes in person the instrument appointing a proxy shall be deemed to be revoked.

Material differences

The New Articles contain substantially similar provisions.

(e) Accounts and audit

Summary

The Board must ensure proper accounting records are kept covering receipts and payments, assets and liabilities, and all matters needed to give a true and fair view and to explain the Company's transactions in accordance with the Hong Kong Companies Ordinance. Accounting records are kept at the registered office or at other places the Directors decide and are always open to inspection by Directors in line with the Companies Ordinance. Whether, when, and on what terms members (who are not Directors) may inspect accounting records is determined by the Directors; non-director members have no right of inspection unless allowed by law, the Directors, or ordinary resolution, and cannot demand business or trade-secret information.

Directors must prepare the statutory reporting documents for each financial year and lay them before the annual general meeting; a summary financial report may be prepared instead, as permitted. At least 21 clear days before the AGM, the Company must send the reporting documents or the summary financial report to every member, every debenture holder, and the auditors (with limited exceptions for unknown addresses and joint holders).

With a member's consent (including deemed consent), the Company may instead publish or make available these materials on its website or by other permitted electronic means at least 21 days before the meeting.

Auditors are appointed and may be removed by ordinary resolution of the members, subject to the Companies Ordinance. The auditors' remuneration is fixed by ordinary resolution. Once the audited accounts presented by the Board are approved at a general meeting, they are conclusive, except that errors discovered within three months must be corrected promptly. Any statement so amended then becomes conclusive.

Material differences

The New Articles contain substantially similar provisions.

(f) Dividends and other methods of distribution

Summary

Subject to the provisions of the Companies Ordinance, our Company may by ordinary resolution declare a dividend to be paid to the members, according to their respective right and interests in the profits, and may fix the time for payment of such dividend, but no such dividend shall exceed the amount recommended by our Directors. No dividend shall be payable except out of the profits or other distributable reserves of our Company.

Unless and to the extent that the New Articles or the rights attached to any shares or the terms of issue thereof otherwise provide, all dividends shall (as regards any shares not fully paid throughout the period in respect of which the dividend is paid) be apportioned and paid pro rata according to the amounts paid on the shares during any portion or portions of the period in respect of which the dividend is paid. No amount paid on a share in advance of calls shall be treated as paid on the share.

All dividends unclaimed for one year after having become payable may be invested or otherwise made use of by our Directors for the benefit of our Company until claimed, and all dividends unclaimed for six years after having been declared may be forfeited by our

Directors and shall revert to our Company. The payment into a separate account of any monies payable in respect of a dividend shall not constitute our Company a trustee in respect thereof for any person.

Our Directors may, if they think fit, from time to time, resolve to pay to the members such interim dividends as appear to our Directors to be justified. If at any time the share capital of our Company is divided into different classes, our Directors may resolve to pay such interim dividends in respect of those shares in the capital of our Company which confer on the holders thereof deferred or non-preferred rights as well as in respect of those shares which confer on the holders thereof preferential or special rights in regard to dividend, and provided that our Directors act bona fide they shall not incur any responsibility to the holders of shares conferring a preference for any damage that they may suffer by reason of the payment of an interim dividend on any share having deferred or non-preferred rights. Our Directors may also resolve to pay at half-yearly or at other suitable intervals to be settled by them any dividend which may be payable at a fixed rate if they are of the opinion that the payment is justified.

Our Board can offer Shareholders the right to choose to receive extra Shares, which are credited as fully paid up, instead of some or all of their cash dividends. The basis of such allotment shall be determined by our Board and our Board shall give notice in writing to our Shareholders of their rights of election accorded to them and shall send with such notice forms of election and specify the procedure to be followed and the place at which and the latest date and time by which duly completed forms of election must be lodged in order to be effective. The Shares allotted shall rank pari passu in all respects with the fully paid Shares then in issue save only as regards participation in the relevant dividends or any other distributions, bonuses or rights paid, made, declared or announced prior to or contemporaneously with the payment or declaration of the relevant dividend.

Our Directors may distribute in specie or in kind among the members in satisfaction in whole or in part of any dividend, any of the assets of our Company, and in particular any shares or securities of other companies to which our Company is entitled, and where any difficulty arises in regard to the distribution our Board may settle the same as it thinks expedient, and in particular may issue fractional certificates, disregard fractional entitlements or round the same up or down, and may fix the value for distribution of such specific assets, or any part thereof, and may determine that cash payments shall be made to any members upon the footing of the value so fixed in order to adjust the rights of all parties, and may vest any such specific assets in trustees as may seem expedient to our Board and may appoint any person to sign any requisite instruments of transfer and other documents on behalf of the persons entitled to the dividend and such appointment shall be effective. Where required, a

contract shall be filed in accordance with the provisions of the Companies Ordinance and our Board may appoint any person to sign such contract on behalf of the persons entitled to the dividend and such appointment shall be effective.

Material differences

The New Articles contain substantially similar provisions.

(g) Inspection of register of members

Summary

The register of members shall be open for inspection by members provided that the Company may be permitted to close the Register in accordance with the Companies Ordinances.

Material differences

The New Articles contain substantially similar provisions.

(h) Rights of the minorities in relation to fraud or oppression

Summary

The New Articles do not contain express provisions about fraud or oppression on minorities. Remedies available to minority shareholders will be governed by the Companies Ordinance (Cap. 622) and other applicable Hong Kong laws.

Material differences

Both the Articles and the New Articles do not contain express provisions about fraud or oppression on minorities.

(i) Procedures on liquidation

Summary

If our Company shall be wound up, the surplus assets remaining after payment to all creditors shall be divided among the members in proportion to the capital paid up on the shares held by them respectively, and if such surplus assets shall be insufficient to repay the

whole of the paid-up capital, they shall be distributed so that, as nearly as may be, the losses shall be borne by the members in proportion to the capital paid up on the shares held by them respectively. The winding up is subject to the rights of the holders of any shares which may be issued on special terms or conditions.

Material differences

The New Articles contain substantially similar provisions.

(j) Untraceable Shareholders

Summary

The New Articles allow the Company to stop sending dividend payments to untraceable holders and, after prolonged non-contact, to sell their shares subject to safeguards. The Company may cease (i) electronic dividend transfers that bounce and (ii) dividend cheques or warrants left uncashed twice; it may also stop sending cheques or warrants after the first returned or undelivered item.

The Board may sell a member's shares (or shares held by a person entitled by transmission) if:

1. At least three payment instruments or transfers sent during the "relevant period" have failed, remained uncashed, or unclaimed;

2. No indication of the shareholder's (or entitled person's) existence was received during that period;

3. After that period, English and Chinese newspaper notices in Hong Kong state the intention to sell;

4. Three months pass after publication (or the first publication, if on different dates) with no response; and

5. The Stock Exchange has been notified.

"Relevant period" means the 12 years ending on the date of the sale-notice publication.

The Board sets timing, terms, and price (with advice from bankers or brokers) to achieve a practicable, prompt disposal and is not liable for consequences of relying on that advice. It may authorize any person to execute the transfer; the buyer's title is protected, is not affected by any irregularity or invalidity in the sale process, and the buyer need not see to the application of proceeds. Net sale proceeds belong to the Company but are credited to a separate debt account in the former holder's name; no trust arises, no interest accrues, and the Company need not account for earnings on those funds. The sale also sweeps in any additional shares issued on those holdings during the relevant period (or up to the date all preconditions are met). The sale's validity is unaffected by the shareholder's death, bankruptcy, or other legal disability.

Material differences

The New Articles contain substantially similar provisions.

Wuhan Youji Holdings Ltd.
武漢有機控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2881)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**Meeting**") of Wuhan Youji Holdings Ltd. (the "**Company**") will be held at Meeting Room, 4/F, No. 1, Chemical Second Road, Wuhan Chemical Industrial Park, Qingshan District, Wuhan, Hubei, China on Monday, 22 December 2025 at 3:00 p.m. or any adjournment or postponement thereof to consider and, if thought fit, to pass with or without amendments, the following resolution as a special resolution:

SPECIAL RESOLUTION

1. As special business to consider and, if thought fit, pass with or without modifications, the following resolution as a special resolution:

   "**THAT**:

   (a) subject to the obtaining of all necessary governmental and regulatory consents, the change of the domicile of the Company (the "**Change of Domicile**") from the Cayman Islands to Hong Kong pursuant to the Companies Ordinance (Cap. 622) and as a limited company thereunder be and is hereby approved;

   (b) conditional upon the passing of this resolution and conditional and effective upon the Company receiving a certificate of re-domiciliation from the Companies Registry, the articles of association (the "**New Articles**") of the Company, a copy of which has been produced to the Meeting marked "A" for the purpose of identification, be and is hereby adopted in substitution for and to the exclusion of the existing memorandum of association and articles of association of the Company; and

(c) the Board be and is hereby authorised to do all such acts and things and execute all such documents on behalf of the Company, including under seal where applicable, as it may consider necessary or expedient to give effect to or in connection with the implementation of the Change of Domicile and to make relevant registrations and filings in accordance with the requirements of the applicable laws in the Cayman Islands and Hong Kong."

By order of the Board
Wuhan Youji Holdings Ltd.
ZOU Xiaohong
Chairman of the Board and Executive Director

Hong Kong, 28 November 2025

Notes:

1. All resolution at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Company in accordance with the Listing Rules.

2. Any shareholder who is the holder of two or more shares of the Company entitled to attend and vote at the meeting is entitled to appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.

3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong, not less than 48 hours before the time appointed for the meeting (i.e. not later than 3:00 p.m. on Saturday, 20 December 2025) or the adjourned meeting (as the case may be). Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. For determining the entitlement to attend and vote at the Meeting, the Register of Members of the Company will be closed from Tuesday, 16 December 2025 to Monday, 22 December 2025, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the Extraordinary General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 15 December 2025.

5. References to time and dates in this notice are to Hong Kong time and dates.