Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

Yunfeng Financial Group Limited
雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise specified, terms defined in this notice shall have the same meanings in the circular of the Company dated 1 December 2025.

NOTICE IS HEREBY GIVEN that the extraordinary general meeting ("**EGM**") of Yunfeng Financial Group Limited (the "**Company**") will be held by electronic means on Thursday, 18 December 2025 at 3:00 p.m., or in the event that a black rainstorm warning signal or a tropical cyclone warning signal number 8 or above is hoisted or remains hoisted at 12:00 noon or any time after 12:00 noon on that day, at the same time and place on the first Business Day (as defined in note (iii) below) after 18 December 2025 to consider and, if thought fit, pass, with or without modifications, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. "**THAT**

   (a) subject to and conditional upon the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Shares which may fall to be issued pursuant to any Share Awards granted under the 2025 Share Award Scheme, the rules of which are contained in the document marked "A" produced to this meeting and signed by the chairman of this meeting for identification purpose, the 2025 Share Award Scheme be and is hereby approved and adopted, and any Director be and is hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements, for and on behalf of the Company, as he/she/they may in his/her/their absolute discretion consider necessary, desirable or expedient in order to give effect to the 2025 Share Award Scheme, including without limitation:

(i) to administer and operate the 2025 Share Award Scheme under which Share Awards will be granted to Eligible Participants under the 2025 Share Award Scheme to subscribe for Shares;

(ii) to modify and/or amend the 2025 Share Award Scheme from time to time, provided that such modification(s) and/or amendment(s) is/are effected in accordance with the terms of the 2025 Share Award Scheme relating to modification and/or amendment and is/are in compliance with Chapter 17 of the Listing Rules;

(iii) to grant Share Awards to subscribe for Shares under the 2025 Share Award Scheme and to allot and issue from time to time such number of Shares as may be required to be allotted and issued pursuant to the Share Awards granted under the 2025 Share Award Scheme and subject to the Listing Rules;

(iv) to make application at the appropriate time or times to the Stock Exchange, and any other stock exchanges upon which the Shares may for the time being be listed, for the listing of, and permission to deal in, any Shares which may hereafter from time to time be allotted and issued pursuant to the Share Awards granted under the 2025 Share Award Scheme; and

(v) to consent, if he/she/they deem(s) fit and expedient, to such conditions, modifications and/or variations as may be required or imposed by relevant authorities in relation to the 2025 Share Award Scheme; and

(b) the total number of Shares which may be allotted and issued in respect of the Share Awards granted under the 2025 Share Award Scheme and any options or awards granted under any other share schemes of the Company (the "**Scheme Mandate Limit**") must not in aggregate exceed 10% of the total number of Shares in issue as at the Effective Date."

2. "**THAT** the Proposed Amendments to the 2022 Share Option Scheme as incorporated in the Amended Share Option Scheme, the rules of which are contained in the document marked "B" produced to this meeting and signed by the chairman of this meeting for identification purpose, be and are hereby approved, and any Director be and is hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements, for and on behalf of the Company, as he/she/they may in his/her/their absolute discretion consider necessary, desirable or expedient in order to give effect to the Proposed Amendments and the Amended Share Option Scheme."

3. "**THAT** conditional upon the passing of Ordinary Resolutions No. 1 and No. 2 set out above, the sublimit of 2% on the total number of Shares which may be allotted and issued in respect of the Share Awards granted under the 2025 Share Award Scheme, the Options granted under the Amended Share Option Scheme and any options or awards granted under any other share schemes of the Company to Service Providers (the "**Service Provider Sublimit**") be and is hereby approved and adopted, and the Directors be and are hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements, for and on behalf of the Company, as he/she/they may in his/her/their absolute discretion consider necessary, desirable or expedient in order to give effect to the Service Provider Sublimit."

4. "**THAT** the proposed amendments as set out in Appendix III of the circular of the Company dated 1 December 2025 in respect of amending the ordinary resolution no. 4 with regards to the Issue Mandate as previously set out in the notice of annual general meeting of the Company dated 3 June 2025 be and are hereby approved."

5. "**THAT** the proposed amendments as set out in Appendix III of the circular of the Company dated 1 December 2025 in respect of amending the ordinary resolution no. 5 with regards to the Buy-back Mandate as previously set out in the notice of annual general meeting of the Company dated 3 June 2025 be and are hereby approved."

6. "**THAT** the proposed amendments as set out in Appendix III of the circular of the Company dated 1 December 2025 in respect of amending the ordinary resolution no. 6 with regards to the extension of the Issue Mandate as previously set out in the notice of annual general meeting of the Company dated 3 June 2025 be and are hereby approved."

By Order of the Board
Yunfeng Financial Group Limited
Huang Xin
Executive Director and Interim Chief Executive Officer

Hong Kong, 1 December 2025

Notes:

(i) The Company will conduct the EGM by way of a virtual meeting. Both registered shareholders and non-registered shareholders can (i) attend the EGM and vote by way of electronic means; or (ii) exercise their right to vote at the EGM by appointing their own proxy or the Chairman of the meeting as their proxy. By logging in to the dedicated website at http://meetings.computershare.com/Yunfeng2025EGM (the "**Online Platform**"), shareholders will be able to view a live webcast of the EGM, submit questions, and cast vote in real-time. Details regarding the EGM arrangements including login details to access the Online Platform are included in the Company's notification letter to registered shareholders. Non-registered shareholders whose shares are held through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "**Intermediary**") may consult directly with their Intermediary for the necessary arrangements if they wish to attend and vote at the EGM via the Online Platform.

(ii) The Online Platform will be opened for registered shareholders and non-registered shareholders to log in 30 minutes prior to the commencement of the EGM. The Online Platform can be accessed from any location with an internet connection by a smart phone, tablet device or computer. Shareholders should allow ample time to check into the Online Platform to complete the login procedure and remain logged in until the commencement of and during the EGM. For online voting, shareholders can refer to the Online Meeting User Guide for details. Any missed contents as a result of connection issues arising from the shareholders will not be repeated.

(iii) "Business Day" means any day (excluding Saturday and Sunday) on which no black rainstorm warning signal or a tropical cyclone warning signal number 8 or above is hoisted or remains hoisted in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. and on which licensed banks in Hong Kong are open for business. If a black rainstorm warning signal or a tropical cyclone warning signal number 8 or above is hoisted at 12:00 noon or any time after 12:00 noon on 18 December 2025, the EGM will not be held on that day but will be held at the same time and place on the first Business Day after 18 December 2025 instead.

(iv) A member of the Company entitled to attend and vote at the above meeting shall be entitled to appoint one or more proxies to attend, speak and, on a poll, vote instead of him, provided that each proxy is appointed to represent the respective number of shares held by the shareholder as specified in the relevant proxy form. A proxy need not be a member of the Company but must attend the meeting via the Online Platform to represent you.

(v) In the case of joint holders of a share, only **ONE PAIR** of log-in username and password for the Online Platform will be provided to the joint holders. Any one of such joint holders may attend or vote in respect of such share as if he were solely entitled thereto.

(vi) To be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours (excluding any part of a day that is a public holiday) before the time appointed for the holding of the above meeting or any adjournment or postponement thereof.

(vii) The record date for ascertaining shareholders' entitlement to attend and vote at the EGM will be Thursday, 18 December 2025. To ascertain the shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 15 December 2025 to Thursday, 18 December 2025, both days inclusive, during which period no share transfers can be registered. In order to be eligible to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 12 December 2025.

(viii) A circular giving details of the resolutions to be dealt with at the EGM will be despatched to the shareholders on 1 December 2025.

(ix) This notice is also available for viewing on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and the website of the Company at www.yff.com from 1 December 2025.

As at the date of this notice, the Board comprises Mr. Yu Feng (who is Chairman and non-executive Director), Mr. Huang Xin (who is executive Director and interim Chief Executive Officer), Mr. Michael James O'Connor and Ms. Hai Olivia Ou (who are non-executive Directors), and Mr. Qi Daqing, Mr. Chu Chung Yue, Howard, Mr. Xiao Feng and Mr. Liang Xinjun (who are independent non-executive Directors).