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ZHIDAO INTERNATIONAL (HOLDINGS) LIMITED

志道國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 01220)

INSIDE INFORMATION DELAY IN PUBLICATION OF 2025 INTERIM RESULTS AND DESPATCH OF 2025 INTERIM REPORT; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Zhidao International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09, 13.48 and 13.49(6) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 30 June 2025, 1 August 2025, 12 September 2025, 23 September 2025, 26 September 2025 and 13 October 2025 in relation to, among other things, delay in publication of the 2025 Annual Results and despatch of 2025 Annual Report (collectively, the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DELAY IN PUBLICATION OF 2025 INTERIM RESULTS AND DESPATCH OF 2025 INTERIM REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2025

As disclosed in the Company’s announcement dated 13 October 2025, the Company’s professional advisors were looking into and analysing the details of the Allegations and as at the date of this announcement, such review and analysis remain ongoing. The professional advisors’ report is also required for verifying the outstanding Balances as at 30 September 2025.

* *For identification purposes only*

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish the interim results for the six months ended 30 September 2025 (the “**2025 Interim Results**”) not later than two months after the end of that period of six months. In light of the aforementioned circumstances, the Board is of the view that the Company is unable to publish the 2025 Interim Results on or before 30 November 2025, as required under the Listing Rules. The delay in the publication of the 2025 Interim Results constitutes a non-compliance with Rule 13.49(6) of the Listing Rules.

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch its interim report for the six months ended 30 September 2025 (the “**2025 Interim Report**”) to its shareholders not later than three months after the end of that period of six months (i.e. on or before 31 December 2025). Due to the delay in the publication of the 2025 Interim Results, the Board is of the view that the Company is also unable to despatch the 2025 Interim Report within the time stipulated under the Listing Rules. The delay in despatch of the 2025 Interim Report will constitute a non-compliance with Rule 13.48(1) of the Listing Rules.

The expected publication date of the 2025 Interim Results and the expected despatch date of the 2025 Interim Report will be further agreed with the auditor of the Company. The Company will announce the expected publication date of the 2025 Interim Results and the expected despatch date of the 2025 Interim Report as and when appropriate.

The Board wishes to emphasise that the operation of the Group remains normal in all material respects. The Company has been using its best endeavours to assist the relevant professional parties in completing the audit and review process. Further announcement(s) will be published in relation to the update on the timetable of publication of the 2025 Interim Results and despatch of the 2025 Interim Report as soon as practicable to keep the shareholders and potential investors of the Company informed.

CONTINUED SUSPENSION OF TRADING

Meanwhile, trading in the shares of the Company on the Stock Exchange will continue to be suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
ZHIDAO INTERNATIONAL (HOLDINGS) LIMITED
Tung Yee Shing
Chairman

Hong Kong, 28 November 2025

As at the date of this announcement, the Board comprises 7 Directors. The executive Directors are Mr. Tung Yee Shing (Chairman), Mr. Zhong Can and Mr. Lam Chun Bun. The independent non-executive Directors are Mr. Li Kam Chung, Mr. Kwok Lap Fung, Beeson, Mr. Wong Wing Cheung and Ms. Ng Wing Laam.