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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 First Extraordinary General Meeting (the "**EGM**") of CITIC Securities Company Limited (the "**Company**") will be held at the Qing II & III Room, 5F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 19 December 2025 at 9:30 a.m. for the purposes of considering, and if thought fit, approving the following resolutions. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 1 December 2025 (the "**Circular**").

ORDINARY RESOLUTIONS (NON-CUMULATIVE VOTING)

1. To consider and approve the resolutions on the appointment of additional non-independent Directors of the Company of the Eighth Session of the Board:

   1.01 ZHANG Changyi

   1.02 LI Yi

   1.03 LIANG Dan

   1.04 ZHANG Xuejun

2. To consider and approve the interim profit distribution plan for 2025.

3. To consider and approve the resolution on renewal of the Securities and Financial Products Transactions and Services Framework Agreement with CITIC Group Corporation:

   (a) the terms and conditions of the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed be and are hereby approved and confirmed;

   (b) the securities and financial products transactions and the securities and financial services transactions contemplated between the Group and CITIC Group and its associates under the Securities and Financial Products Transactions and Services Framework Agreement

proposed to be renewed, as well as the proposed annual caps for such continuing connected transactions and the proposed maximum daily balance of non-exempted loans by CITIC Group and its associates to the Group as well as the proposed maximum daily balance of non-exempted loans by the Group to CITIC Group and its associates for the three financial years ending 31 December 2028 be and are hereby approved and confirmed; and

(c) any one Director of the Company be and is hereby authorised to renew such agreement with CITIC Group, or to sign or execute other documents or supplemental agreements or amendments, as so required by the relevant regulatory authority, on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the terms of the renewed Securities and Financial Products Transactions and Services Framework Agreement.

ORDINARY RESOLUTIONS (CUMULATIVE VOTING)

4. To consider and approve the resolutions on the appointment of additional independent Directors of the Company of the Eighth Session of the Board

4.01 LIU Qiao

4.02 LI Lanbing

SPECIAL RESOLUTIONS

5. To consider and approve the resolutions on amendments to the Articles of Association of the Company and the Rules of Procedure for the General Meeting of Shareholders and the Rules of Procedure for the Board of Directors

5.01 Resolution on amendments to the Articles of Association of the Company

5.02 Resolution on amendments to the Rules of Procedure for the General Meeting of Shareholders of the Company

5.03 Resolution on amendments to the Rules of Procedure for the Board of Directors of the Company

6. To consider and approve the resolution on dissolution of the Supervisory Committee

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
1 December 2025

Notes:

1. Details of the above resolutions are set out in the Circular.

2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolutions set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the EGM.

3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.

4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for convening the EGM or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.

5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 16 December 2025 to Friday, 19 December 2025 (both days inclusive), during which period no transfer of H Shares will be registered**. In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on 15 December 2025.

   The H Shareholders whose names appear on the H Share register of members of the Company on 19 December 2025 are entitled to attend and vote at the EGM.

6. In case of joint Shareholders, if more than one of them are presented at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.

7. The EGM is expected to last for half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.

8. The ordinary resolutions shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM. The special resolutions shall be passed by the votes of at least two-thirds of Shareholders (including their proxies) present and entitled to vote at the EGM.

9. The ordinary resolution no. 4 shall adopt the method of cumulative voting, the total number of votes to which shareholders are entitled for each Share held by themselves shall be equal to the number of Directors to be elected under that particular group of resolution, and the votes owned by the shareholders can be casted centrally or in any combination according to their own wishes. Specifically, shareholders shall be entitled to such number of votes as shall be equal to the number of Shares held by them multiplied by the number of independent Directors upon whom they can vote, when electing independent Directors. Such votes may only be voted for resolutions on the election of independent Directors, and upon completion of voting, the votes will be counted cumulatively in respect of each resolution on the election of independent Directors.

10. If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Telephone: (852) 2862 8555
Website: www.computershare.com/hk/contact

If A Shareholders have any question on attending the EGM, please contact the Company through the following means:

Board's office of CITIC Securities Company Limited

CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)
Telephone: (8610) 6083 6030
Email: ir@citics.com