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Black Sesame International Holding Limited

黑芝麻智能國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2533)

INSIDE INFORMATION UPDATE IN RELATION TO POSSIBLE ACQUISITION

This announcement is made by Black Sesame International Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated June 18, 2025 and August 22, 2025 regarding the Possible Acquisition (“**Previous Announcements**”). The Company wishes to provide holders of its securities and potential investors an update on the status of discussions with respect to the Possible Acquisition. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

UPDATE ON THE POSSIBLE ACQUISITION

The Group intends to acquire Zhuhai Eeasy Technology Co., Ltd. (珠海億智電子科技有限公司), being the Target Company, through acquisition of equity interests in the Target Company and capital contribution to the Target Company at an expected total consideration within the range of RMB400 million to RMB550 million. Upon completion of the Possible Acquisition, it is expected that the Group will acquire the majority stake of the Target Company, and the Target Company will be accounted as a non-wholly owned subsidiary of the Company and its financial results will be consolidated with the Group.

The Company and other relevant parties are actively advancing the relevant work with respect to the Possible Acquisition. It is expected that the Possible Acquisition will be completed by the first quarter of 2026. Further announcement(s) in relation to the Possible Acquisition will be made by the Company as and when appropriate in compliance with the Listing Rules.

The Directors wish to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Black Sesame International Holding Limited
Mr. SHAN Jizhang
*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, December 2, 2025

As at the date of this announcement, the Board comprises (i) Mr. SHAN Jizhang, Mr. LIU Weihong and Mr. ZENG Daibing as executive directors; (ii) Dr. YANG Lei as non-executive director; and (iii) Prof. LI Qingyuan, Prof. LONG Wenmao and Prof. XU Ming as independent non-executive directors.

* *For identification purposes only*