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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

THE ACQUISITIONS

During the period from 8 August 2025 to 1 December 2025, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Notes in an aggregate principal amount of US$15,060,000 (equivalent to approximately HK$118,221,000) at a total consideration of approximately US$13,742,656 (equivalent to approximately HK$107,879,853) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisitions, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Notes

Issuer	:	Guangzhou Metro Investment Finance (BVI) Limited
Guarantor	:	Guangzhou Metro Investment Finance (HK) Limited
Keepwell Provider:		Guangzhou Metro Group Co., Ltd.*(廣州地鐵集團有限公司)

		(the "**Keepwell Provider**")
Guarantee	:	The Guarantor has unconditionally and irrevocably guaranteed the due payment of all sums expressed to be payable by the Issuer under the trust deed, the Notes, the receipts and the coupons.
Keepwell Deed	:	The Keepwell Provider has entered into the keepwell deed with the Issuer, the Guarantor and the trustee. Under the keepwell deed, the Keepwell Provider will undertake with the Issuer, the Guarantor and the trustee that it shall, directly or indirectly, own and hold all the outstanding shares of each of the Issuer and the Guarantor and will not directly or indirectly pledge, grant a security interest, or in any way encumber or otherwise dispose of any such shares.
Aggregate Principal Amount	:	US$330,000,000
Interest	:	Fixed 2.31% per annum
Maturity Date	:	17 September 2030
Issue Price	:	100% of the principal amount of the Notes

The Notes were issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by the Keepwell Provider. Information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Notes and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND GUARANTOR

According to the public information available to the Directors, the Issuer is a company incorporated with limited liability in the British Virgin Islands on 24 June 2015. The Issuer is a directly wholly-owned subsidiary of the Guarantor. As at the date of the offering circular of the Notes, the Issuer has not been engaged, since its incorporation, in any material activities other than in connection with the programme of the Notes.

The Guarantor is a company incorporated with limited liability in Hong Kong on 5 June 2015. The Guarantor is principally engaged in investment holding. The Guarantor is a directly wholly-owned subsidiary of the Keepwell Provider. The Keepwell Provider is a company incorporated with limited liability in the PRC. The Keepwell Provider's group is the sole construction and operation entity for the Guangzhou Metro. The Keepwll Provider's group is responsible for the investment, financing, construction, operation and management of the Guangzhou Metro. The Keepwell Provider's group is

also engaged in a range of diversified rail related ancillary businesses including property development, resources operation and provision of professional services to external entities. The Keepwell Provider is a state-owned company wholly-owned by the People's Government of Guangzhou Municipality (廣州市人民政府).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Notes for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisitions, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Notes in a principal amount of US$2,200,000 (equivalent to approximately HK$17,270,000) at a consideration of approximately US$2,025,071 (equivalent to approximately HK$15,896,805) by CISI Investment on the open market on 1 December 2025
"Acquisitions"	the Acquisition and the Previous Acquisitions

"Board"	the board of Directors
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	Guangzhou Metro Investment Finance (HK) Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Guangzhou Metro Investment Finance (BVI) Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Notes"	US$330,000,000 2.31% Guaranteed Medium Term Notes due 2030 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by the Keepwell Provider, Information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement
"PRC"	The People's Republic of China
"Previous Acquisitions"	the acquisitions of (1) the Notes in a principal amount of US$1,660,000 (equivalent to approximately HK$13,031,000) at a consideration of approximately US$1,508,416 (equivalent to approximately HK$11,841,063) by CISI Investment on 8 August 2025 on the open market; (2) the Notes in a principal amount of US$7,200,000 (equivalent to approximately HK$56,520,000) at a consideration of approximately US$6,557,270 (equivalent to approximately HK$51,474,570) by CISI Investment on 18

	September 2025 on the open market; (3) the Notes in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$1,817,025 (equivalent to approximately HK$14,263,646) by CISI Investment on 30 September 2025 on the open market; and (4) the Notes in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$1,834,875 (equivalent to approximately HK$14,403,769) by CISI Investment on 24 November 2025 on the open market, respectively. The total consideration of the Previous Acquisitions is approximately US$11,717,586 (equivalent to approximately HK$91,983,048).
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"US$"	United States dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 2 December 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*