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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

U.S.$500,000,000 5.012 per cent. notes due 2027
(Stock Code: 4309)
U.S.$700,000,000 floating rate notes due 2027
(Stock Code: 4310)
U.S.$1,250,000,000 5.493 per cent. notes due 2026
(Stock Code: 5718)
U.S.$500,000,000 5.442 per cent. notes due 2026
(Stock Code: 5824)
U.S.$500,000,000 2.000 per cent. notes due 2026
(Stock Code: 40562)

UPDATE ON PROGRESS OF TRADING SUSPENSION

References are made to the trading halt announcement dated November 19, 2025 (the "**Announcement**") and the announcement in relation to update on progress of trading suspension dated November 26, 2025 of China International Capital Corporation Limited (the "**Company**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, the Proposed Mergers are subject to approval by the board of directors and general meetings of the respective parties, and the implementation of which is subject to the approval of competent regulatory authorities.

CONTINUED SUSPENSION OF TRADING

As disclosed in the Announcement, at the request of the Company, trading in the H shares of the Company and certain notes issued by CICC Hong Kong Finance 2016 MTN Limited and guaranteed by China International Capital Corporation (International) Limited with the benefit of a keepwell deed provided by the Company (stock codes: 4309, 4310, 5718, 5824 and 40562), has been suspended with effect from 9:00 a.m. on Thursday, November 20, 2025 and will remain suspended pending confirmation with the competent regulatory authorities on the applicable compliance requirements in

respect of the Proposed Mergers and the release of an announcement by the Company pursuant to the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* which contains inside information of the Company.

In addition, trading in the A shares of the Company listed on SSE (stock code: 601995.SH) has been halted with effect from the opening of the morning trading session on Thursday, November 20, 2025, and will remain suspended. The relevant A shares announcement of the Company stated that such trading halt is expected to be no more than 25 A share-trading days.

WARNING: There is no assurance that the Proposed Mergers will materialise or eventually be consummated, and any discussions between the Company, Dongxing Securities and Cinda Securities in relation to the Proposed Mergers may or may not result in mergers with Dongxing Securities and Cinda Securities. Shareholders of the Company and potential investors are therefore advised to exercise caution when dealing in the shares and/or other securities of the Company. Persons who are in doubt as to the action they should take should consult their professional stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
December 3, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.