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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE NOTICE OF THE 2025 FIRST EXTRAORDINARY SHAREHOLDERS' MEETING AND H SHAREHOLDERS' FORM OF PROXY

References are made to the H Shareholders' form of proxy (the "**Original H Shareholders' Form of Proxy**") for use at the 2025 first extraordinary shareholders' meeting (the "**EGM**") or any adjournment thereof of Central China Securities Co., Ltd. (the "**Company**") to be held at 9:30 a.m. on Monday, 22 December 2025 at Conference Room, 17th Floor, Zhongyuan Guangfa Finance Building, No. 10 Shangwu Waihuan Road, Zhengzhou, Henan Province, the PRC, the circular (the "**Circular**") and the notice of the EGM (the "**EGM Notice**") of the Company dated 2 December 2025.

The Company hereby clarifies that, voting for the Resolutions no. 1, no. 2 and no. 3 set forth in the EGM notice will be taken by ways of cumulative voting. The numbering of those resolutions shall be "1.01", "1.02" and "1.03" accordingly. The corresponding ordinary resolutions of the EGM are as follow (with supplemental content underlined):

As Ordinary Resolutions

1.00 To consider and approve the resolution on the election of independent non-executive Directors

1.01 To consider and approve the resolution on the election of Mr. Wang Hui as an independent non-executive Director of the seventh session of the Board.

1.02 To consider and approve the resolution on the election of Mr. Wang Huixuan as an independent non-executive Director of the seventh session of the Board.

1.03 To consider and approve the resolution on the election of Mr. Du Xiaotang as an independent non-executive Director of the seventh session of the Board.

Based on the above, the Company has adjusted the Original H Shareholders' Form of Proxy to adopt cumulative voting for the voting on those resolutions. As at the date of this announcement, the H Shareholders' revised form of proxy for use at the EGM (the "**H Shareholders' Revised Form of Proxy**") has been published on the websites of The Stock Exchange of Hong Kong Limited and the Company.

Save as disclosed above, all other information contained in the Chinese and English versions of the EGM Notice and the Original H Shareholders' Form of Proxy shall remain unchanged. This announcement is supplemental to the EGM Notice and the Original H Shareholders' Form of Proxy and shall be read in conjunction with those documents.

Shareholders shall note that, the H Shareholders' Revised Form of Proxy shall supersede and replace the Original H Shareholders' Form of Proxy. The Original H Shareholders' Form of Proxy shall be void and null. Shareholders who have completed and returned the Original H Shareholders' Form of Proxy shall complete and return the H Shareholders' Revised Form of Proxy in accordance with the instructions provided thereon.

In order to be valid, the H Shareholders' Revised Form of Proxy and a copy of the power of attorney or other authority signed by the notary (if such H Shareholders' Revised Form of Proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority) must be delivered to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in terms of the H Shareholders' Revised Form of Proxy for H Shareholders) not less than 24 hours before the time scheduled for holding the EGM or any adjournment thereof (as the case may be). In this case, Shareholders shall use the H Shareholders' Revised Form of Proxy and shall not return the Original H Shareholders' Form of Proxy.

By order of the Board of
Central China Securities Co., Ltd.
Zhang Qiuyun
Chairlady

Henan, the PRC
3 December 2025

As at the date of this announcement, the Board comprises Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Tang Jin, Mr. Tian Shengchun, Mr. Chen Zhiyong, Mr. Tsang Sung* and Mr. He Jun*.*

* *Independent non-executive Director of the Company*