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恒安國際集團有限公司
HENGAN INTERNATIONAL GROUP CO., LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: http://www.hengan.com
http://www.irasia.com/listco/hk/hengan

VOLUNTARY ANNOUNCEMENT ISSUE OF THE FIRST TRANCHE CORPORATE BONDS

Reference is made to the announcement of Hengan International Group Company Limited (the "**Company**") dated 2 January 2024 in relation to the approval by the China Securities Regulatory Commission of the Company's application for registration and proposed issue of corporate bonds (the "**Corporate Bonds**") in an aggregate amount of not more than RMB10.0 billion to professional investors (Approval Document Zheng Jian Xu Ke No. [2023] 2872) by the Company.

The board of directors of the Company (the "**Board**") is pleased to announce that on 4 December 2025, the Company completed the issuance of the first tranche of the Corporate Bonds in the principal amount of RMB1.0 billion (the "**First Tranche Corporate Bonds**"), with a coupon rate fixed at 1.8% per annum and a term of one year. The results of the issue of the First Tranche Corporate Bonds are to be published on the websites of SSE at www.sse.com.cn upon issue. The remaining Corporate Bonds approved but unissued amount to RMB9.0 billion immediately after completion.

The proceeds from the issue of the First Tranche Corporate Bonds is intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 4 December 2025

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim, Mr. Hui Ching Chi, Mr. Li Wai Leung and Mr. Xu Wenmo as executive directors, and Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.