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# CCIAM Future Energy Limited
# 信能低碳有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 145)**

## (I) RESULTS OF VALID ACCEPTANCES AND APPLICATIONS OF THE RIGHTS SHARES; AND (II) COMPENSATORY ARRANGEMENTS

Reference is made to the prospectus of CCIAM Future Energy Limited (the "**Company**") dated 17 November 2025 (the "**Prospectus**") in relation to the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless otherwise specified herein.

## RESULTS OF VALID ACCEPTANCES AND APPLICATIONS OF THE RIGHTS SHARES

The Board announces that as at 4:00 p.m. on Monday, 1 December 2025, being the Latest Time for Acceptance, a total of 9 valid applications and acceptances under the PAL in respect of a total of 25,609,164 Rights Shares had been received, representing approximately 20.98% of the total number of the Rights Shares available for subscription under the Rights Issue.

The remaining 96,057,024 Unsubscribed Rights Shares and 401,084 ES Unsold Rights Shares, collectively known as the Placing Shares, representing approximately 79.02% of the total number of Rights Shares available for subscription under the Rights Issue, will be subject to the Compensatory Arrangements.

## THE COMPENSATORY ARRANGEMENTS

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company has made arrangement to dispose of the 96,458,108 Placing Shares by offering such Placing Shares to independent Placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue.

Pursuant to the Placing Agreement, the Company has appointed the Placing Agent to place the Placing Shares during the Placing Period to independent Placees on a best effort basis. The Placing Agent will procure, on a best effort basis, by not later than 5:00 p.m., on Friday, 12 December 2025, acquirers for all (or as many as possible) of those Placing Shares. Any premium over the Subscription Price and the expenses of procuring such acquirers (including commission and other related expenses/fees) that is realised will be paid to those No Action Shareholders and Excluded Shareholders on a pro-rata basis. All Placing Shares which are not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) on pro-rata basis (on the basis of all Placing Shares) to the No Action Shareholders and the Excluded Shareholders (but rounded down to the nearest cent) as set out below:

(i) where the Nil-paid Rights are, at the time they lapse, represented by a PAL, to the person whose name and address appeared on the PAL (unless that person is covered by (iii) below);

(ii) where the Nil-paid Rights are, at the time they lapse, registered in the name of HKSCC Nominees Limited, to the beneficial holders (via their respective CCASS participants) as the holders of those Nil-paid Rights in CCASS (unless that they are covered by (iii) below); and

(iii) if the Rights Issue is extended to the Overseas Shareholders and where entitlements to the Rights Shares were not taken up by such Overseas Shareholders, to those Overseas Shareholders.

It is proposed that the Net Gain of HK$100 or more to the individual No Action Shareholder mentioned in (i) to (iii) above will be paid to them in Hong Kong dollars only and the Company will retain individual amount of less than HK$100 for its own benefit. Shareholders are reminded that Net Gain may or may not be realised and, accordingly, the No Action Shareholders and the Excluded Shareholders may or may not receive any Net Gain.

An announcement of the results of the Rights Issue (including the results of the Placing and the Net Gain, if any) is expected to be published on the websites of the Stock Exchange and the Company on Thursday, 18 December 2025.

## WARNING OF THE RISKS OF DEALING IN THE SHARES

**Shareholders and potential investors of the Company should note that the proposed Rights Issue is subject to the fulfillment of certain conditions as disclosed in the section headed "CONDITIONS OF THE RIGHTS ISSUE" in the Prospectus. Accordingly, the Rights Issue may or may not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares.**

**Any Shareholder or other person dealing in the Shares and/or the Nil-paid Rights up to the date on which all the conditions to which the Rights Issue are fulfilled (which is expected to be on Friday, 12 December 2025) will accordingly bear the risk that the Rights Issue and/or the Placing may not become unconditional or may not proceed.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Nil-paid Rights. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By order of the Board
**CCIAM Future Energy Limited**
**So David Tat Man**
*Executive Director*

Hong Kong, 4 December 2025

*As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. So David Tat Man and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.*