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光大環境
EVERBRIGHT ENVIRONMENT

CHINA EVERBRIGHT ENVIRONMENT GROUP LIMITED
中國光大環境(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 257)

VOLUNTARY ANNOUNCEMENT IN RESPECT OF THE NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY THE NAFMII FOR THE PROPOSED ISSUE OF ASSET-BACKED NOTES IN THE PRC

Reference is made to the announcement of China Everbright Environment Group Limited (the "**Company**") dated 16 October 2025 (the "**Announcement**") in relation to the application by Everbright Environmental Protection (China) Limited*(光大環保(中國)有限公司) ("**EEP China**", a wholly-owned subsidiary of the Company), to the National Association of Financial Market Institutional Investors (the "**NAFMII**") for registration and proposed issue of the Asset-backed Notes with the total registered issue size of not exceeding RMB4 billion. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, EEP China has recently received the notice of registration acceptance (the "**Notice of Registration Acceptance**", reference no. Zhong Shi Xie Zhu〔2025〕ABN 151) issued by the NAFMII in respect of the proposed issue of Asset-backed Notes.

Pursuant to the Notice of Registration Acceptance, the aggregate registered principal amount of the proposed issue of Asset-backed Notes shall be RMB4 billion and such aggregate registered principal amount shall be valid for 2 years from the date of the Notice of Registration Acceptance, being 28 November 2025.

The Company will make further announcement(s) in relation to the proposed issue of Asset-backed Notes as and when appropriate.

The Company would like to emphasise that even though EEP China has received the Notice of Registration Acceptance for the proposed issue of Asset-backed Notes, shareholders of the Company and potential investors are reminded that the proposed issue of Asset-backed Notes may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Everbright Environment Group Limited
Liang Yanyu
Company Secretary

Hong Kong, 4 December 2025

As at the date of this announcement, the Board comprises: (i) two Executive Directors, namely Mr. Wang Silian (Chairman of the Board), Mr. Luan Zusheng (Chief Executive Officer); and (ii) two Non-executive Directors, namely Mr. Kang Guoming and Ms. Qu Li; and (iii) three Independent Non-executive Directors, namely Mr. Fan Yan Hok, Philip, Ms. Li Shuk Yin, Edwina and Professor Zhang Xiang, JP.

* *For identification purpose only*