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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Announcement on the Change of Registered Capital

The Bank submitted an application to the National Financial Regulatory Administration regarding the change of registered capital after the completion of the offering of 27,824,620,573 A Shares to the specified investor.

The Bank has recently received the *National Financial Regulatory Administration's Approval in relation to the Change of Registered Capital of Bank of China Limited* (Jinfu [2025] No.691), whereby the National Financial Regulatory Administration approved the increase of the Bank's registered capital by RMB27,824,620,573, from RMB294,387,791,241 to RMB322,212,411,814. Pursuant to the aforementioned approval, the Bank has amended the relevant provisions of the Articles of Association. The full text of the amended Articles of Association is available on the website of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn). Subsequently, the Bank will complete the relevant procedures for the registration of the change of registered capital, among others.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
4 December 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*

Independent Non-executive Directors