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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT ON LITIGATION

CITIC Securities South China Company Limited ("**South China Company**", formerly known as Guangzhou Securities Company Limited ("**Guangzhou Securities**")), a subsidiary of CITIC Securities Company Limited (the "**Company**"), as the lead underwriter of the 2017 private placement of shares of Tunghsu Optoelectronics Technology Co., Ltd. ("**Tunghsu Optoelectronics**"), is one of the 37 defendants in the securities misrepresentation litigation (the "**Litigation**") against Tunghsu Optoelectronic and related persons and professional institutions.

On 3 December 2025, South China Company received the Civil Ruling (2025) Ji Min Zhong No. 690 served by the Hebei Provincial High People's Court, which dismissed the reconsideration applications filed by South China Company and seven other reconsideration applicants, and confirmed that the case shall be tried under the ordinary representative proceedings and defined the scope of rights holders as investors who, during the period from 15 February 2016 (inclusive) to 5 July 2024 (inclusive), purchased shares of Tunghsu Optoelectronics (stock code: 000413) through public bidding and continued to hold such shares after the market closed on 5 July 2024 (inclusive), and whose claims are of the same type as those in this case.

Currently, the total amount claimed by the 11 plaintiffs is RMB1,828,167.34, and the final amount involved remains uncertain given that the case is to be tried under the ordinary representative proceedings and the trial has not yet commenced.

As this case arises from disputes related to projects undertaken by Guangzhou Securities prior to the acquisition of Guangzhou Securities by the Company, and all potential losses involved have been fully considered before the completion of the acquisition, it is therefore not expected to have a material impact on the Company's current or future profits.

The Company will closely monitor the progress of the Litigation and fulfill its information disclosure obligations in a timely manner.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
4 December 2025

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Youjun and Mr. ZOU Yingguang; the non-executive Directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.