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华科智能
WEALTHINK AI

WEALTHINK AI-INNOVATION CAPITAL LIMITED

華科智能投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

PROPOSED CHANGE OF COMPANY NAME

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The board (the “**Board**”) of directors (the “**Directors**”) of Wealthink AI-Innovation Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Wealthink AI-Innovation Capital Limited” to “HK.AI Capital Limited” (the “**Change of Company Name**”).

The dual foreign name in Chinese of the Company “華科智能投資有限公司” will remain unchanged.

Reasons for the Proposed Change of Company Name

The use of the phrase “HK” represents the abbreviation of “Hua Ke” (i.e. the Putonghua pinyin of the first two characters of the dual foreign name in Chinese of the Company “華科”). Accordingly, the Board considers that the proposed Change of Company Name is in line with the Group’s strategic business plan for future development and refreshment for its brand, and believes that the proposed Change of Company Name is to provide the Group with a fresh corporate image and identity which will benefit future business development of the Group. The Board is therefore of the view that the proposed Change of Company Name is in the best interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

Conditions for the Change of Company Name

The proposed Change of Company Name is subject to the following conditions:

- (1) the passing of the necessary special resolution by the Shareholders at the extraordinary general meeting of the Company (“**EGM**”) to approve, amongst others, the proposed Change of Company Name; and

- (2) the Registrar of Companies in the Cayman Islands approving the proposed Change of Company Name.

Subject to the satisfaction of all the conditions set out above, the proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands issues the certificate of incorporation on change of name. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Effects of the Proposed Change of Company Name

The proposed Change of Company Name will not affect any of the rights of the Shareholders and the trading of the shares (the “**Shares**”) of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Moreover, the proposed Change of Company Name will not affect any rights of the existing Shareholders or the Company’s daily business operation and its financial position.

Upon the Change of Company Name becoming effective, any new issue of share certificates of the Company will be issued in the new English name and the existing dual foreign name in Chinese of the Company. All existing share certificates of the Company in issue bearing the existing English name and the existing dual foreign name in Chinese of the Company will, after the Change of Company Name has become effective, continue to be valid evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new English name and the existing dual foreign name in Chinese of the Company.

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange, the logo of the Company and the website of the Company will also be changed after the proposed Change of Company Name becoming effective.

The Company will make further announcement(s) to inform the Shareholders of the poll results of the EGM, the effective date of the Change of Company Name, the new English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange and details of the change of the logo and website of the Company as and when appropriate. The stock code of the Company will remain as “1140”.

GENERAL

At the EGM, special resolution will be proposed for the Shareholders to consider and, if thought fit, approve the proposed Change of Company Name. A circular containing, amongst other things, further information regarding the proposed Change of Company Name, together with the notice of the EGM will be dispatched to the Shareholders in due course.

By order of the Board
Wealthink AI-Innovation Capital Limited
WANG Qin
Chairman

Hong Kong, 5 December 2025

As of the date of this announcement, the Board comprises four non-executive Directors, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. Yang Songbin.