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CR Construction Group Holdings Limited
華營建築集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1582)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CR Construction Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 5 December 2025, CR Construction Company Limited, a wholly-owned subsidiary of the Company, as borrower (the "**Borrower**"), entered into a facility letter (the "**Facility Letter**") with a bank, as lender (the "**Lender**"), pursuant to which the Lender has agreed to grant a facility to the Borrower in the amount up to HKD100,000,000 to finance the general corporate funding requirement of the Group (the "**Facility**"). The maturity date of the Facility is 12 months from the date of accepting the Facility Letter or 22 March 2027, whichever is earlier, or at such other earlier times as the bank deems fit.

SPECIFIC PERFORMANCE OBLIGATIONS

Pursuant to the Facility Letter, the Borrower and the Company undertakes to ensure that, throughout the life of the Facility, (i) Zhejiang Construction Investment Group Co., Ltd* (浙江省建設投資集團股份有限公司) ("**Zhejiang Construction**") shall, among others, remain as a major shareholder and hold beneficially not less than 51% (directly or indirectly) of the shareholding interest in the Borrower; and (ii) Zhejiang State-owned Capital Operation Company Limited* (浙江省國有資本運營有限公司) remains the single largest shareholder of Zhejiang Construction.

As at the date of this announcement, Zhejiang Construction (which is owned by Zhejiang State-owned Capital Operation Company Limited* (浙江省國有資本運營有限公司) as to 35.9% interest) indirectly holds approximately 72.23% of the issued shares of the Company. The Company will make continuing disclosure in subsequent interim and annual reports of the Company pursuant to the Rule 13.21 of the Listing Rules as long as the circumstances giving rise to the obligation(s) under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
CR Construction Group Holdings Limited
Zhang Guanhua
Chairman

* *For identification purpose only*

Hong Kong, 5 December 2025

As at the date of this announcement, the Company has five executive directors, namely Mr. Zhang Guanhua, Mr. Pan Shujie, Mr. Jiang Wen, Mr. Yang Haojiang and Mr. Chan Tak Yiu; and four independent non-executive directors, namely The Honourable Tse Wai Chun Paul JP, Mr. Ho Man Yiu Ivan, Ms. Dong Yuk Lai Petrina and Mr. Lai Yuk Fai Stephen JP.