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MODERN DENTAL GROUP LIMITED
現代牙科集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3600)

CHANGE IN SHAREHOLDING STRUCTURE OF THE CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made by Modern Dental Group Limited (the "**Company**") on a voluntary basis.

The Company was informed by Triera Holdings Limited ("**Triera**"), a controlling shareholder of the Company, that on 5 December 2025, Mr. Chan Kwun Fung has, as an irrevocable gift, transferred 50 shares of Triera (representing 50% of the issued share capital of Triera) to CKF Family Limited (the "**Share Transfer**").

CKF Family Limited is a company incorporated in the British Virgin Islands with limited liability. The entire issued share capital in CKF Family Limited is held by TMF (Cayman) Ltd. ("**Trustee**"), being and as the trustee of a discretionary trust ("**CKF Trust**") set up by Mr. Chan Kwun Fung, a controlling shareholder and a non-executive director of the Company, for the benefit of members of his family. The Company was informed that the Share Transfer was for the purpose of implementing family planning and succession arrangements of Mr. Chan Kwun Fung.

Triera holds 470,472,263 shares of the Company (the "**Shares**"), representing approximately 50.33% of the issued share capital of the Company.

Immediately prior to the Share Transfer, Triera was owned as to 50, 20, 16 and 14 of its shares by Mr. Chan Kwun Fung, Mr. Chan Kwun Pan, Dr. Chan Ronald Yik Long and Ms. Chan Yik Yu, respectively, representing 50%, 20%, 16% and 14% of the issued share capital of Triera, respectively.

Immediately after the Share Transfer, Triera was owned as to 50, 20, 16 and 14 of its shares by CKF Family Limited, Mr. Chan Kwun Pan, Dr. Chan Ronald Yik Long and Ms. Chan Yik Yu, respectively, representing 50%, 20%, 16% and 14% of the issued share capital of Triera, respectively. Mr. Chan Kwun Fung (being the settlor and sole member of CKF Trust's protective committee) and Mr. Chan Kwun Pan remain to be acting in concert in respect of the Shares pursuant to a confirmation letter entered into by them on 10 August 2015.

As a result of the Share Transfer, CKF Family Limited and the Trustee have acquired 30% or more of the voting rights of the Company and hence an obligation to make a mandatory general offer would normally arise under Note 6(a) to Rule 26.1 of the Codes on Takeovers and Mergers and Share Buy-back (the "**Takeovers Code**"). In that regard, the Company was advised by Triera that Mr. Chan Kwun Fung has applied for, and the Executive Director of the Corporate Finance Division of the Securities and Futures Commission has granted, a waiver from the obligation of CKF Family Limited and the Trustee to make a general offer for the Shares arising as a result of the Share Transfer pursuant to Note 8 to Rule 26.1 of the Takeovers Codes.

By order of the Board
Modern Dental Group Limited
Chan Ronald Yik Long
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 5 December 2025

As at the date of this announcement, the board of directors of the Company comprises Chan Ronald Yik Long, Chan Yik Yu, Chan Kwun Pan and Chan Chi Yuen as executive Directors, Chan Kwun Fung, as non-executive Director and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael, Cheung Wai Man William and Yau Ka Po as independent non-executive Directors.