

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天譽置業（控股）有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(IN LIQUIDATION)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5602, 5626 and 5855
(together the “Debts”))**

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong)

Reference is made to (i) the announcement of the Company dated 28 June 2022 in relation to the suspension of trading of the Debts in the Stock Exchange; (ii) the announcements of the Company dated 13 March 2025, 31 March 2025 and 19 May 2025 regarding, among other things, the delay in publication of the 2024 Annual Results and the suspension of trading in the shares of the Company; (iii) the announcement of the Company dated 25 June 2025 in relation to, among other things, the resumption guidance issued by the Stock Exchange on 18 June 2025 (the “**First Resumption Guidance**”), (iv) the announcement of the Company dated 2 September 2025 in relation to the additional resumption guidance issued by the Stock Exchange on 29 August 2025 (the “**Second Resumption Guidance**”), (v) the announcement of the Company dated 28 October 2025 in relation to the additional resumption guidance issued by the Stock Exchange on 23 October 2025 (the “**Third Resumption Guidance**”), (vi) the announcements of the Company dated 30 June 2025 and 30 September 2025 in relation to, among other things, the quarterly update on status of resumption; and (vii) the announcements of the Company dated 26 August 2025, 28 August 2025, 1 September 2025 and 17 October 2025 in relation to the change of the members of the Board and senior management of the Company (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

On 2 December 2025, the Company received a letter from the Stock Exchange setting out the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the First Resumption Guidance, the Second Resumption Guidance and the Third Resumption Guidance, the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company on the Stock Exchange:

- (a) have the winding up order made against the Company withdrawn or dismissed and any liquidators discharged.

FULL RESUMPTION GUIDANCE TO DATE

Following the inclusion of the Additional Resumption Guidance, the full Resumption Guidance to date is as follows:

- (i) have the winding up order made against the Company withdrawn or dismissed and any liquidators discharged;
- (ii) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (iii) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules;
- (iv) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position; and
- (v) re-comply with Rules 3.10(1), 3.10(2), 3.10A, 3.21, 3.25, 3.27A, 3.28 and 13.92 of the Listing Rules.

The Stock Exchange further indicated that it may modify or supplement the Resumption Guidance if the Company’s situation changes.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules to update its shareholders and potential investors on the progress in complying with the Resumption Guidance.

CONTINUED SUSPENSION OF TRADING

Trading in the Debts and the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 June 2022 and on 1 April 2025 respectively and will remain suspended until further notice.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

For and on behalf of
Skyfame Realty (Holdings) Limited
(In Liquidation)

MICHAEL PENROSE
SO KIT YEE ANITA
LAU WUN MAN
JOEL EDWARDS

Joint and Several Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 5th December 2025

As at the date of this announcement, the Board comprises one executive Director, namely Mr. ZHANG Guocheng; and one non-executive Director, namely Mr. LI Jianwen.