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# China Industrial Securities International Financial Group Limited

# 興證國際金融集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

## VOLUNTARY ANNOUNCEMENT
## UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

**Increase in Guarantee Amount in Favour of Barclays Bank PLC (Including Any Subsidiaries and Affiliates) ("Barclays")**

On 21 August 2019, the Company entered into a guarantee (the "**Guarantee A**") with Barclays, pursuant to which the Company agreed to provide a guarantee in favour of Barclays to secure all obligations of CISI Investment Limited, an indirect wholly-owned subsidiary of the Company in relation to an International Swaps and Derivatives Association Master Agreement entered into between CISI Investment Limited and Barclays. In order to support the Group's future investment plans, the Company increased the Guarantee A amount from US$100,000 to US$50,000,000 through internal control.

**Increase in Guarantee Amount in Favour of Citigroup Global Markets Limited ("Citigroup")**

On 23 December 2019, the Company entered into a guarantee (the "**Guarantee B**") with Citigroup, pursuant to which the Company agreed to provide a guarantee in favour of Citigroup to secure all obligations of CISI Investment Limited in relation to a Global Master Repurchase Agreement and an International Swaps and Derivatives Association Master Agreement entered into between CISI Investment Limited and Citigroup. In order to support the Group's future investment plans, the Company increased the guarantee amount in relation to the Global Master Repurchase Agreement under the Guarantee B from US$100,000 to US$200,000,000 and increased the guarantee amount in relation to the International Swaps and Derivatives Association Master Agreement under the Guarantee B from US$100,000 to US$50,000,000 through internal control.

**Increase in Guarantee Amount in Favour of The Hongkong and Shanghai Banking Corporation Limited ("HSBC")**

On 14 March 2023, the Company entered into a guarantee (the "**Guarantee C**") with HSBC, pursuant to which the Company agreed to provide a guarantee in favour of HSBC to secure all obligations of CISI Investment Limited in relation to a Global Master Repurchase Agreement entered into between CISI Investment Limited and HSBC. In order to support the Group's future investment plans, the

Company increased the Guarantee C amount from US$300,000,000 to US$400,000,000 through internal control.

**Decrease in Guarantee Amount in Favour of Goldman Sachs International ("Goldman Sachs")**

On 11 September 2017, the Company entered into a guarantee (the "**Guarantee D**") with Goldman Sachs, pursuant to which the Company agreed to provide a guarantee in favour of Goldman Sachs to secure all obligations of CISI Investment Limited in relation to an International Swaps and Derivatives Association Master Agreement entered into between CISI Investment Limited and Goldman Sachs. In order to adjust the Group's future investment plans, the Company decreased the Guarantee D amount from US$200,000,000 to US$50,000,000 through internal control.

**Decrease in Guarantee Amount in Favour of J.P. Morgan Securities plc and its Affiliates ("JP Morgan")**

On 6 December 2024, the Company entered into a guarantee (the "**Guarantee E**") with JP Morgan, pursuant to which the Company agreed to provide a guarantee in favour of JP Morgan to secure all obligations of CISI Investment Limited in relation to Global Master Repurchase Agreement entered into between CISI Investment Limited and JP Morgan. In order to adjust the Group's future investment plans, the Company decreased the Guarantee E amount from US$300,000,000 to US$250,000,000 through internal control.

**Decrease in Guarantee Amount in Favour of UBS AG ("UBS")**

On 24 February 2017, the Company entered into a guarantee (the "**Guarantee F**") with UBS, pursuant to which the Company agreed to provide a guarantee in favour of UBS to secure all obligations of CISI Investment Limited in relation to International Swaps and Derivatives Association Master Agreement entered into between CISI Investment Limited and UBS. In order to adjust the Group's future investment plans, the Company decreased the Guarantee F amount from US$150,000,000 to US$50,000,000 through internal control.

**Decrease in Guarantee Amount in Favour of China CITIC Bank International Limited ("CNCBI")**

On 26 February 2025, the Company entered into a guarantee (the "**Guarantee G**") with CNCBI, pursuant to which the Company agreed to provide a guarantee in favour of CNCBI to secure all obligations of CISI Investment Limited in relation to Global Master Repurchase Agreement entered into between CISI Investment Limited and CNCBI. In order to adjust the Group's future investment plans, the Company decreased the Guarantee G amount from US$150,000,000 to US$50,000,000 through internal control.

To the best of the knowledge, information and belief of the board of directors having made all reasonable enquiries, Barclays, Citigroup, HSBC, Goldman Sachs, JP Morgan, UBS and CNCBI and each of their ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the "**Listing Rules**").

As the Guarantee A, Guarantee B, Guarantee C, Guarantee D, Guarantee E, Guarantee F and Guarantee G are provided by the Company to secure the obligations of its wholly-owned subsidiary, they do not constitute notifiable transactions of the Company under Chapter 14 of the Listing Rules nor connected transactions of the Company under Chapter 14A of the Listing Rules. The board of

directors (the "**Board**") wishes to make a voluntary disclosure to inform its shareholders and potential investors of the Group's latest business development.

By Order of the Board
**China Industrial Securities International Financial Group Limited**
**Xiong Bo**
*Chairman*

Hong Kong, 5 December 2025

*As at the date of this announcement, the Board comprises one non-executive director of the Company, namely Mr. Xiong Bo (Chairman), one executive director of the Company, namely Ms. Zhang Chunjuan, and three independent non-executive directors of the Company, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.*