

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdictions of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U. S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated November 28, 2025 (the “**Prospectus**”) issued by Suzhou Novosense Microelectronics Co., Ltd. (蘇州納芯微電子股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of our H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days from the last day for lodging applications under the Hong Kong Public Offering (which is Friday, January 2, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Friday, January 2, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, December 8, 2025).



Suzhou Novosense Microelectronics Co., Ltd.

蘇州納芯微電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 19,068,400 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 1,906,900 H Shares
Number of International Offer Shares	: 17,161,500 H Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$116.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 2676

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners
and Joint Lead Managers*



Joint Bookrunners and Joint Lead Managers



Suzhou Novosense Microelectronics Co., Ltd.
蘇州納芯微電子股份有限公司

**ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 28, 2025 (the “Prospectus”) issued by Suzhou Novosense Microelectronics Co., Ltd. (the “Company”)

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock code	2676
Stock short name	NOVOSENSE
Dealings commencement date	December 8, 2025*

* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$116.00
Maximum Offer Price	HK\$116.00

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-Allotment Option)	19,068,400
Number of Offer Shares in Hong Kong Public Offering	1,906,900
Number of Offer Shares in International Offering	17,161,500
Number of issued Shares upon Listing (before exercise of the Over-Allotment Option) (Note)	161,596,833

Note: Including 118,216 A Shares which are held by the Company as treasury Shares.

Over-allocation	
No. of Offer Shares over-allocated	2,860,200
– International Offer	2,860,200

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

Proceeds	
Gross proceeds (Note)	HK\$2,211.9 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(115.6) million
Net proceeds	HK\$2,096.4 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	21,942
No. of successful applications	4,823
Subscription level	25.33 times
Claw-back triggered	No
No. of Offer Shares initially available under the Hong Kong Public Offering	1,906,900
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	1,906,900
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	70
Subscription Level	2.65 times
No. of Offer Shares initially available under the International Offering	17,161,500
Final no. of Offer Shares under the International Offering	17,161,500
% of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority Shareholders and their close associates as cornerstone investor, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, members of the Single Largest Shareholder Group, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, members of the Single Largest Shareholder Group, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i> <small>(Note 2)</small>	<i>% of Offer Shares</i> <small>(Note 1, 3)</small>	<i>% of total issued share capital after the Global Offering</i> <small>(Note 1)</small>	<i>Existing shareholders or their close associates</i>
Oriza Naxin	6,040,700	31.68%	3.74%	No
Golden Link	663,200	3.48%	0.41%	No
Hield International	671,100	3.52%	0.42%	No
Perseverance Asset Management	671,100	3.52%	0.42%	No
3W Fund	671,100	3.52%	0.42%	No
Green Better	335,500	1.76%	0.21%	No
Dream'ee HK Fund	335,500	1.76%	0.21%	No
Total	9,388,200	49.23%	5.81%	

Notes:

- Assuming the Over-allotment Option is not exercised.*
- The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as cornerstone investors in the International Offering. For allocations of Offer Shares to the relevant investors as placees (if any), please refer to the section headed “Allotment Results Details – International Offering – Allotees with waiver/consents obtained” in this announcement.*
- The number of Offer Shares equals to the number of H Shares after the Global Offering.*

Allottee with waiver/consents obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i> ^(Note 1, 6)	<i>% of total issued share capital after the Global Offering</i> ^(Note 1, 3)	<i>Relationship</i>
<i>Allotees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority A Shareholders and/or their close associate holding 1% or more of the issued share capital of the Company immediately prior to the completion of the Global Offering</i> ^(Note 2)				
AEGON-INDUSTRIAL Fund Management Company Limited	67,000	0.35%	0.04%	Existing Minority A Shareholder
<i>Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of Offer Shares to certain Cornerstone Investors and/or their close associates</i> ^(Note 2)				
Oriza Naxin	1,342,000	7.04%	0.83%	A Cornerstone Investor ^(Note 4)
Hield International	335,500	1.76%	0.21%	A Cornerstone Investor ^(Note 4)
Perseverance Asset Management	235,000	1.23%	0.15%	A Cornerstone Investor ^(Note 4)
3W Fund	268,000	1.41%	0.17%	A Cornerstone Investor ^(Note 4)
Green Better	335,500	1.76%	0.21%	A Cornerstone Investor ^(Note 4)
Guotai Junan Investments (Hong Kong) Limited (“GTINV”) for and on behalf of Dream’ee Jingyi Private Equity Securities Investment Fund (君宜敬義私募證券投資基金) (“GTHT Ultimate Client (Dream’ee)”) ^(Note 5)	134,000	0.70%	0.08%	A close associate of Dream’ee HK Fund, a Cornerstone Investor

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i> <small>(Note 1, 6)</small>	<i>% of total issued share capital after the Global Offering</i> <small>(Note 1, 3)</small>	<i>Relationship</i>
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines in relation to subscription of shares by connected clients</i> <small>(Note 2)</small>				
CICC Financial Trading Limited	167,500	0.88%	0.10%	Connected client
CITIC Securities International Capital Management Limited	214,600	1.13%	0.13%	Connected client
CITIC Securities Asset Management Company Limited	6,700	0.04%	0.004%	Connected client

Notes:

1. Assuming the Over-allotment Option is not exercised.
2. For details of (a) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates; (b) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to Existing Minority A Shareholders and their close associates as placee and (c) a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, please refer to the section headed “Other Information” in this announcement.
3. Not taking into account any A Shares held by the relevant investors.
4. The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.

5. *GTINV and Guotai Haitong Securities Co., Ltd (“GTHT”) will enter into a series of cross border delta-one OTC swap transactions (the “**Dream’ee OTC Swaps**”) with each other and with the GTHT Ultimate Client (Dream’ee), pursuant to which GTINV will hold the Offer Shares on a non-discretionary basis to hedge the Dream’ee OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the GTHT Ultimate Client (Dream’ee), subject to customary fees and commissions. The Dream’ee OTC Swaps will be fully funded by the GTHT Ultimate Client (Dream’ee).*

During the terms of the Dream’ee OTC Swaps, all economic returns of the Offer Shares subscribed by GTINV will be passed to the GTHT Ultimate Client (Dream’ee) and all economic loss shall be borne by the GTHT Ultimate Client (Dream’ee) through the Dream’ee OTC Swaps, and GTINV will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The terms of the Dream’ee OTC Swaps are equal to or longer than the lock-up period and that the GTHT Ultimate Client (Dream’ee) shall not early terminate the Dream’ee OTC Swaps at its own discretion before the end of the lock-up period. Despite that GTINV will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the Dream’ee OTC Swaps according to its internal policy. To the best of GTINV’s knowledge having made all reasonable inquiries, the GTHT Ultimate Client (Dream’ee) is an independent third party of GTINV, GTHT and the companies which are members of the same group of GTHT.

GTINV is a Hong Kong incorporated company. Its principal business activities are trading and investments. It is indirectly wholly owned by Guotai Haitong Securities Co., Ltd., a leading securities firm in China with its shares dually listed on the Shanghai Stock Exchange (stock code: 601211.SH) and the Stock Exchange (stock code: 2611.HK).

*The GTHT Ultimate Client (Dream’ee) is an investment fund managed by Shenzhen Dream’ee Private Equity Securities Fund Management Co., Ltd. (深圳君宜私募證券基金管理有限公司) (“**Dream’ee Shenzhen**”). No ultimate beneficial owner holds more than 30% of interests in the GTHT Ultimate Client (Dream’ee).*

*Dream’ee Shenzhen was established in Shenzhen in 2014. Dream’ee Shenzhen is ultimately owned by Lan Kun, Zhang Jingruo and Shenzhen Dream’ee Shenzhen Puyuan Technology Enterprise (Limited Partnership) (深圳君宜普願科技企業(有限合夥)) (“**Dream’ee Puyuan**”) as to 51.67%, 18.33% and 30%, respectively. Dream’ee Puyuan is ultimately controlled by Lan Kun, an Independent Third Party. Dream’ee Shenzhen primarily focuses on investments in IPO placings and secondary equity market, bonds and derivatives and is licensed as a private investment fund manager (私募投資基金管理人資格). Since Lan Kun fully owns Dream’ee (Hong Kong) Capital Limited (君宜(香港)資本有限公司) who is the investment manager of Dream’ee HK Fund, the GTHT Ultimate Client (Dream’ee) is a close associate of Dream’ee HK Fund.*

6. *The number of Offer Shares equals to the number of H Shares after the Global Offering.*

LOCK-UP UNDERTAKINGS

Single Largest Shareholder Group

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company subject to lock-up undertakings upon Listing (Note 2)	% of shareholding in the Company subject to lock-up undertakings upon listing (Note 2)	Last day subject to the lock-up undertakings (Note 4)
Mr. Wang Shengyang	15,487,920	0	0%	9.58%	June 7, 2026 (Note 3)
Mr. Sheng Yun	14,432,040	0	0%	8.93%	June 7, 2026 (Note 3)
Mr. Wang Yifeng	5,415,480	0	0%	3.35%	June 7, 2026 (Note 3)
Ruixi Information Consulting	6,526,800	0	0%	4.04%	June 7, 2026 (Note 3)
Naxin No.1	1,582,374	0	0%	0.98%	June 7, 2026 (Note 3)
Naxin No.2	302,866	0	0%	0.19%	June 7, 2026 (Note 3)
Naxin No.3	588,600	0	0%	0.36%	June 7, 2026 (Note 3)
Total	44,336,080	0	0%	27.44%	

Notes:

1. The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
2. Assuming the Over-allotment Option is not exercised.
3. Members of the Single Largest Shareholder Group may dispose of or transfer Shares after the indicated date.
4. In accordance with the relevant Listing Rules/guidance materials, the required lock-up ends on June 7, 2026. Members of the Single Largest Shareholder Group will cease to be prohibited from disposing of or transferring H Shares after the indicated date.

Cornerstone Investors

Name <small>(Note 1)</small>	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company subject to lock-up undertakings upon Listing <small>(Note 2)</small>	% of shareholding in the Company subject to lock-up undertakings upon listing <small>(Note 2)</small>	Last day subject to the lock-up undertakings <small>(Note 3)</small>
Oriza Naxin	6,040,700	6,040,700	31.68%	3.74%	June 7, 2026
Golden Link	663,200	663,200	3.48%	0.41%	June 7, 2026
Hield International	671,100	671,100	3.52%	0.42%	June 7, 2026
Perseverance Asset Management	671,100	671,100	3.52%	0.42%	June 7, 2026
3W Fund	671,100	671,100	3.52%	0.42%	June 7, 2026
Green Better	335,500	335,500	1.76%	0.21%	June 7, 2026
Dream'ee HK Fund	335,500	335,500	1.76%	0.21%	June 7, 2026
Total	9,388,200	9,388,200	49.23%	5.81%	

Notes:

1. For further details of the Cornerstone Investors, see “Cornerstone Investors” in the Prospectus.
2. Assuming the Over-allotment Option is not exercised.
3. In accordance with the relevant Listing Rules/guidance materials, the required lock-up ends on June 7, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares after the indicated date.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	7,382,700	43.02%	36.87%	38.72%	33.67%	7,382,700	4.57%	4.49%
Top 5	11,094,500	64.65%	55.41%	58.18%	50.59%	11,094,500	6.87%	6.75%
Top 10	14,642,900	85.32%	73.14%	76.79%	66.78%	14,642,900	9.06%	8.90%
Top 25	18,831,200	109.73%	94.05%	98.76%	85.88%	18,831,200	11.65%	11.45%

Note

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	7,382,700	43.02%	36.87%	38.72%	33.67%	7,382,700	38.72%	33.67%
Top 5	11,094,500	64.65%	55.41%	58.18%	50.59%	11,094,500	58.18%	50.59%
Top 10	14,642,900	85.32%	73.14%	76.79%	66.78%	14,642,900	76.79%	66.78%
Top 25	18,831,200	109.73%	94.05%	98.76%	85.88%	18,831,200	98.76%	85.88%

Note

* Ranking of H Shareholders is based on the number of H Shares held by H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Allotment as % of International Offering (assuming no exercise of the Option is exercised and new H Shares are issued)					Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)		
	Number of H Shares allotted	Over-allotment Option)	are issued)	Option)	are issued)		Number of Shares held upon Listing	exercise of the Over-allotment Option)	exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	0	44,336,080	27.44%	26.96%
Top 5	7,382,700	43.02%	36.87%	38.72%	33.67%	7,382,700	61,019,012	37.76%	37.10%
Top 10	7,382,700	43.02%	36.87%	38.72%	33.67%	7,382,700	69,942,973	43.28%	42.53%
Top 25	11,094,500	64.65%	55.41%	58.18%	50.59%	11,094,500	84,286,322	52.16%	51.25%

Note

* Ranking of Shareholders is based on the number of Shares (of all classes) held by Shareholders upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

No. of H Shares applied for	No. of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total no. of H Shares applied for
POOL A			
100	12,099	523 out of 12,099 applicants to receive 100 H Shares	4.32%
200	1,878	162 out of 1,878 applicants to receive 100 H Shares	4.31%
300	915	118 out of 915 applicants to receive 100 H Shares	4.30%
400	815	140 out of 815 applicants to receive 100 H Shares	4.29%
500	910	195 out of 910 applicants to receive 100 H Shares	4.29%
600	259	66 out of 259 applicants to receive 100 H Shares	4.25%
700	129	38 out of 129 applicants to receive 100 H Shares	4.21%
800	215	71 out of 215 applicants to receive 100 H Shares	4.13%
900	250	93 out of 250 applicants to receive 100 H Shares	4.13%
1,000	1,423	585 out of 1,423 applicants to receive 100 H Shares	4.11%
1,500	370	227 out of 370 applicants to receive 100 H Shares	4.09%
2,000	407	333 out of 407 applicants to receive 100 H Shares	4.09%
2,500	180	100 H Shares plus 4 out of 180 applicants to receive an additional 100 H Shares	4.09%
3,000	256	100 H Shares plus 57 out of 256 applicants to receive an additional 100 H Shares	4.08%
3,500	150	100 H Shares plus 63 out of 150 applicants to receive an additional 100 H Shares	4.06%
4,000	154	100 H Shares plus 96 out of 154 applicants to receive an additional 100 H Shares	4.06%
4,500	89	100 H Shares plus 73 out of 89 applicants to receive an additional 100 H Shares	4.04%
5,000	293	200 H Shares plus 6 out of 293 applicants to receive an additional 100 H Shares	4.04%

No. of H Shares applied for	No. of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total no. of H Shares applied for
POOL A			
6,000	106	200 H Shares plus 45 out of 106 applicants to receive an additional 100 H Shares	4.04%
7,000	61	200 H Shares plus 50 out of 61 applicants to receive an additional 100 H Shares	4.03%
8,000	95	300 H Shares plus 21 out of 95 applicants to receive an additional 100 H Shares	4.03%
9,000	72	300 H Shares plus 45 out of 72 applicants to receive an additional 100 H Shares	4.03%
10,000	338	400 H Shares plus 6 out of 338 applicants to receive an additional 100 H Shares	4.02%
20,000	159	800 H Shares plus 2 out of 159 applicants to receive an additional 100 H Shares	4.01%
30,000	69	1,100 H Shares plus 68 out of 69 applicants to receive an additional 100 H Shares	4.00%
40,000	51	1,500 H Shares plus 50 out of 51 applicants to receive an additional 100 H Shares	4.00%
<hr/>			
Total	<u>21,743</u>	Total number of Pool A successful applicants: 4,624	

No. of H Shares applied for	No. of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total no. of H Shares applied for
POOL B			
50,000	74	1,900 H Shares plus 19 out of 74 applicants to receive an additional 100 H Shares	3.85%
60,000	14	2,300 H Shares plus 1 out of 14 applicants to receive an additional 100 H Shares	3.85%
70,000	12	2,600 H Shares plus 11 out of 12 applicants to receive an additional 100 H Shares	3.85%
80,000	7	3,000 H Shares plus 5 out of 7 applicants to receive an additional 100 H Shares	3.84%
90,000	8	3,400 H Shares plus 4 out of 8 applicants to receive an additional 100 H Shares	3.83%
100,000	35	3,800 H Shares plus 11 out of 35 applicants to receive an additional 100 H Shares	3.83%
150,000	11	5,700 H Shares plus 5 out of 11 applicants to receive an additional 100 H Shares	3.83%
200,000	15	7,600 H Shares plus 9 out of 15 applicants to receive an additional 100 H Shares	3.83%
250,000	3	9,500 H Shares plus 2 out of 3 applicants to receive an additional 100 H Shares	3.83%
300,000	4	11,500 H Shares	3.83%
400,000	7	15,300 H Shares plus 1 out of 7 applicants to receive an additional 100 H Shares	3.83%
500,000	5	19,100 H Shares plus 3 out of 5 applicants to receive an additional 100 H Shares	3.83%
600,000	2	23,000 H Shares	3.83%
800,000	2	30,600 H Shares plus 1 out of 2 applicants to receive an additional 100 H Shares	3.83%
Total	199	Total number of Pool B successful applicants: 199	—

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

OTHERS/ADDITIONAL INFORMATION

Allocation of H Shares to Existing Minority Shareholders and their close associates with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 1C(2) of the Placing Guidelines

We have applied to the Stock Exchange for, and the Stock Exchange has granted to us, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent pursuant to Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority A Shareholders, subject to the following conditions:

- (a) the Joint Sponsors confirm that each Existing Minority A Shareholder to whom the Company may allocate H Shares in the International Offering is interested in less than 5% of the total number of A Shares of the Company in issue prior to the completion of the Global Offering;
- (b) the Joint Sponsors confirm that each Existing Minority A Shareholder is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (c) the Joint Sponsors confirm that none of the Existing Minority A Shareholders has the right to appoint any Director and/or any other special rights;
- (d) the Joint Sponsors confirm that allocation to the Existing Minority A Shareholders and/or their close associates will not affect the Company's ability to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 19A.13A(2) of the Listing Rules;
- (e) each of the Company, the Joint Sponsors and the Overall Coordinators confirm to the Stock Exchange in writing that, to the best of its knowledge and belief, it has no reason to believe that the Existing Minority A Shareholders or their close associates received any preferential treatment in any allocation in the International Offering by virtue of their relationship with the Company.

provided further that:

- (a) the Joint Sponsors confirm the matters set out in (a) to (d) above;
- (b) the Joint Sponsors confirm to the Stock Exchange in writing that, to the best of their knowledge and belief, they have no reason to believe that any of the Existing Minority A Shareholders or their close associates received any preferential treatment, or is in a position to exert influence on the Company to obtain actual or perceived preferential treatment in the allocation as a placee by virtue of their relationship with the Company, and details of the allocation to the Existing Minority A Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this prospectus and/or the allotment results announcement, as the case may be;
- (c) the Company confirm to the Stock Exchange in writing that no preferential treatment has been, nor will be, given to the Existing Minority A Shareholders or their close associates, nor is the Existing Minority A Shareholder in a position to exert influence on the Company to obtain actual or perceived preferential treatment, by virtue of their relationship with the Company in any allocation in the placing tranche; and
- (d) the Overall Coordinators confirm to the Stock Exchange (in the form satisfactory to the Stock Exchange) that, to the best of their knowledge and belief, no preferential treatment has been, nor will be, given to the Existing Minority A Shareholders or their close associates by virtue of their relationship with the Company in any allocation in the placing tranche.

Allocation to the Existing Minority A Shareholders and/or their close associates will not be disclosed in the Company's allotment results announcement unless such Existing Minority A Shareholders are interested in 1% or more of the issued share capital of the Company before the Global Offering, as the A Shares are listed and trading on the STAR Market of the Shanghai Stock Exchange, and there are practical difficulties for the Company to ascertain all the Existing Minority A Shareholders.

See “Waivers from strict compliance with the Listing Rules – Allocation of Our H Shares to existing Minority A Shareholders and their close associates under Rule 10.04 and Paragraph 1C(2) of Appendix F1 to the Listing Rules” in the Prospectus for further details of the waiver and consent.

For details of the allocations of Offer Shares to the Existing Minority A Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

The allocation of Offer Shares to such Existing Minority A Shareholders is in compliance with all the conditions under the waiver/consent granted by the Stock Exchange.

Allocations of Offer Shares to certain Cornerstone Investors and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees, subject to the following conditions:

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) each Director, chief executive, member of the Single Largest Shareholder Group of the Company confirms that no Offer Shares have been allocated to them or their respective close associates under the Size-based Exemption;
- (c) the allocation to certain Cornerstone Investors and/or their close associates will not affect the Company’s ability to satisfy the public float requirement; and

- (d) details of the allocation to the Cornerstone Investors and/or their close associates under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to certain Cornerstone Investors and/or their close associates, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to the connected clients are set out below:

No.	Connected client	Connected distributor	Relationship with the connected distributor	Basis of holding securities	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)	
							Percentage of the Offer Shares (assuming the Over-allotment Option is not exercised)	Percentage completion of the Global Offering (assuming the Over-allotment Option is not exercised)
1.	CICC Financial Trading Limited ("CICC FT")	China International Capital Corporation Hong Kong Securities Limited ("CICCHKS")	CICC FT is a wholly-owned subsidiary of China International Capital Corporation Limited ("CICCL"), of which its shares are listed on the Shanghai Stock Exchange (stock code: 601995) and the Stock Exchange (stock code: 3908). CICCHKS is an indirectly whole owned subsidiary of CICCL. Therefore, CICC FT and CICCHKS are members of the same group of companies.	Non-discretionary on behalf of independent third parties	167,500	CICC FT and CICCL will enter into a series of cross border delta-one-OTC swap transactions (collectively, the "OTC Swaps") with each other and the ultimate client (the "CICC FT Ultimate Client"), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Client, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CICC FT Ultimate Client. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by CICC FT will be passed to the CICC FT Ultimate Client and all economic loss shall be borne by the CICC FT Ultimate Client through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. Despite that CICC FT will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy.	0.88%	0.10%

No.	Connected client	Connected distributor	Relationship with the connected distributor	Basis of holding securities	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)	
							Percentage of the Offer Shares (assuming the Over-allotment Option is not exercised)	Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)
						The CICC FT Ultimate Client is Shenzhen Ci Yao Asset Management Co., Ltd – Ci Yao Kai Xi No. 6 Private Equity Securities Investment Fund (深圳慈耀資產管理有限公司 – 慈耀凱希6號私募證券投資基金) with 167,500 Offer Shares allocated to it. No ultimate beneficial owner holds 30% or more interest therein.		
2.	CITIC Securities International Capital Management Limited (“CSI”)	CLSA Limited (“CLSA”)	CSI is a member of the same group of companies as CLSA	Non-discretionary on behalf of independent third parties	214,600	CSI will act as the single counterparty of a back-to-back total return swap transaction (the “ CSI Back-to-back TRS ”) to be entered into by CSI in connection with a total return swap order (the “ CSI Client TRS ”) placed and fully funded by its ultimate client (the “ CSI Ultimate Client ”), by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Client.	1.13%	0.13%

No.	Connected client	Connected distributor	Relationship with the connected distributor	Basis of holding securities	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the Offer Shares (assuming the Over-allotment Option is not exercised)	Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)
-----	------------------	-----------------------	---	-----------------------------	------------------------	---	--	---

As confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Client, on a non-discretionary basis. The CSI Ultimate Client may exercise their early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Client, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which will have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.

No.	Connected client	Connected distributor	Relationship with the connected distributor	Basis of holding securities	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the Offer Shares (assuming the Over-allotment Option is not exercised)		Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)	
							Option is not exercised)	exercised)	immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)	exercised)

The CSI Ultimate Client is Jiangsu Jianyin Investment Co., Ltd., (江蘇建銀投資有限公司). Hu Yimin (胡益民) is the ultimate beneficial owner of Jiangsu Jianyi Investment Co., Ltd. holding 80% equity interest, with another individual holding the remaining 20% equity interest.

To the best knowledge of CSI after making all reasonable enquiries,
(i) each of the CSI Ultimate Client is an independent third party of the Company, the Company's subsidiaries and substantial shareholders, CSI, CLSA and the companies which are members of the same group of CLSA, and (ii) CSI is not a collective investment scheme which is not authorised by the SFC nor is expected to hold the Offer Shares on behalf of such scheme.

No.	Connected client	Connected distributor	Relationship with the connected distributor	Basis of holding securities	Number of Offer Shares	Ultimate beneficial owner of the Offer Shares allocated to the connected client	Percentage of the Offer Shares (assuming the Over-allotment Option is not exercised)	Percentage of the issued H Shares of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised)
							0.04%	0.004%
3.	CITIC Securities Asset Management Company Limited ("CITIC AM")	CLSA	CITIC AM is a member of the same group of companies as CLSA	Discretionary on behalf of independent third parties	6,700	CITIC AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their underlying clients, each of which is an independent third party. The underlying funds are CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠1號集合資產管理計劃), CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠3號集合資產管理計劃) and CITIC Securities AM-Guibinfengyuan No.118 QDII (證券資管貴賓豐元118號QDII集合資產管理計劃).	0.04%	0.004%
						No ultimate beneficial owner holds 30% or more interest in any of the funds.		

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, the Single Largest Shareholder Group, Directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each Offer Share subscribed for or purchased by them is the same as the final Offer Price determined by the Company, in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated November 28, 2025 issued by Suzhou Novosense Microelectronics Co., Ltd. for detailed information about the Global Offering described herein before deciding whether or not to invest in the Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Joint Sponsors and Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, December 8, 2025).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), the total number of the H Shares held by the public represents approximately 11.81% of the total issued share capital of the Company (excluding the treasury shares), which is higher than the prescribed percentage of H Shares required to be held in public hands of 10% under Rule 19A.13A(2)(a) of the Listing Rules, thereby satisfying Rule 19A.13A(2) of the Listing Rules at the time of the Listing.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$116.00 per H Share, the Company satisfies the free float requirement under Rule 19A.13C(2)(a) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder under the Listing Rules immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Monday, December 8, 2025, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, December 8, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, December 8, 2025. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 2676.

By order of the Board
Suzhou Novosense Microelectronics Co., Ltd.
Mr. Wang Shengyang
Chairman and Director

Hong Kong, December 5, 2025

As at the date of this announcement, the Board comprises: Mr. Wang Shengyang, Mr. Sheng Yun, Mr. Wang Yifeng, Mr. Jiang Chaoshang, Mr. Wu Jie, Dr. Hong Zhiliang, Dr. Chen Xichan, Mr. Wang Ruwei and Ms. Du Linlin.