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China Shuifa Singyes Energy Holdings Limited
中國水發興業能源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 750)

COMPLETION OF ISSUANCE OF CORPORATE BONDS

Reference is made to the announcement of China Shuifa Singyes Energy Holdings Limited (the "**Company**") dated 4 March 2025 in relation to the issuance of the 2025 Corporate Bonds to professional investors (the "**Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company announces that it has successfully completed the issuance of all the Bonds utilising in full the registered issue size of not exceeding RMB1.5 billion to professional investors.

The Bonds have a term of five years with a coupon rate ranging from 3.03% to 3.45%. At the end of the third year, the Company will be entitled to a coupon rate adjustment option and the bondholders will be entitled to a sell-back option.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Bonds or other securities of the Company, nor is this announcement intended to invite offers for any securities of the Company.

By order of the Board
China Shuifa Singyes Energy Holdings Limited
Zhou Guangyan
Vice Chairman and Executive Director

Hong Kong, 8 December 2025

As at the date of this announcement, the executive Directors are Mr. Zhou Guangyan (Vice Chairman and assuming the duties of the Chairman), Mr. Guo Peidong and Mr. Chen Fushan, the non-executive Directors are Ms. Wang Suhui and Mr. Hu Xiao, and the independent non-executive Directors are Mr. Jimmy Sun, Mr. Wang Jin and Dr. Tan Hongwei.