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赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

VOLUNTARY ANNOUNCEMENT
UPDATE ON CONVERSION AND REDEMPTION OF FIXED
COUPON CONVERTIBLE BOND DUE 2026

References are made to the announcements of Ganfeng Lithium Group Co., Ltd. (the “**Company**”) dated August 26, 2025, September 2, 2025 and November 6, 2025 (the “**Announcements**”) in relation to the concurrent proposed issue of HK\$1,370,000,000 1.50 per cent. convertible bonds due 2026 under general mandate (the “**Convertible Bonds**”) and redemption notice of early redemption of Convertible Bonds pursuant to the issuer’s redemption option right. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Subsequent to the completion of the issue of Convertible Bonds dated September 2, 2025, bondholders holding an aggregate principal amount of HK\$1,330,000,000 have exercised their Conversion Rights. The Company will redeem all the remaining outstanding Convertible Bonds with a principal amount of HK\$40,000,000 in full at 100% of their principal amount, together with accrued but unpaid interest on December 18, 2025 (i.e., the redemption date). The Company will apply to the Vienna Stock Exchange for the withdrawal of the listing of the Convertible Bonds from the Vienna MTF operated by the Vienna Stock Exchange upon the redemption of the remaining outstanding Convertible Bonds.

As of the date of this announcement, a total of 39,501,025 H shares were issued or expected to be issued pursuant to the exercise of conversion rights under the terms of the Convertible Bonds, representing approximately 8.19% of the total number of H shares and approximately 1.88% of the total number of issued shares issued by the Company as of the date of this announcement.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
December 9, 2025

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Ms. XU Yixin and Mr. XU Guanhua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.