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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

NOTICE OF THE FOURTH EXTRAORDINARY GENERAL MEETING OF 2025

NOTICE IS HEREBY GIVEN that the fourth extraordinary general meeting of 2025 (the "**EGM**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") will be held at the conference room of the Company at 5th Floor, Sci-Tech Building, No. 10, Jibaosha North Road, Nansha District, Guangzhou, The People's Republic of China (the "**PRC**") at 10:00 a.m. on Tuesday, 30 December 2025, at which the following matters will be proposed for consideration:

ORDINARY RESOLUTIONS

1. To consider and approve the resolution on the signing of the 2026 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation Limited; and

2. To consider and approve the resolution on the signing of the 2026 Financial Services Framework Agreement between the Company and CSSC Finance Company Limited.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 10 December 2025

As at the date of this notice, the Board comprises nine Directors, namely executive Director Mr. Luo Bing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.

Notes:

1. For details of the resolutions to be considered at the EGM and other related matters, please refer to the announcement of the Company dated 30 October 2025 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 10 December 2025.

2. Any shareholder who is entitled to attend and vote at the EGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the EGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy forms will not preclude the shareholders from attending and voting in person at the EGM should they so wish.

3. The resolutions at the EGM will be voted on by poll.

4. Shareholders and proxies must show their identification documents when attending the EGM.

5. The EGM will last for half a day. Shareholders and proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.

6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at No. 10, Jibaosha North Road, Nansha District, Guangzhou, the PRC (post code: 511462).

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