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CHINA STARCH HOLDINGS LIMITED
中國澱粉控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3838)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 19 November 2025 of China Starch Holdings Limited (the "**Company**"), in relation to, among other things, the Thermal Plant Construction Contract (the "**Announcement**"). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

Appointment of Independent Financial Adviser

The Board is pleased to announce that it has appointed Central China International Capital Limited (the "**Independent Financial Advisor**"), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Thermal Plant Construction Contract and the transactions contemplated thereunder pursuant to Rule 14A.44 of the Listing Rules. Such appointment has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Advisor and the recommendations of the Independent Board Committee will be included in the circular to be despatched to the Shareholders in due course.

Delay in Despatch of Circular

As disclosed in the Announcement, a circular containing (i) details of the Thermal Plant Construction Contract, (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Thermal Plant Construction Contract and the transactions contemplated thereunder, (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Thermal Plant Construction Contract and the transactions contemplated thereunder, and (iv) the notice of the EGM and proxy form, will be despatched to the Shareholders on or before 10 December 2025.

As additional time is required to finalise certain information to be contained in the Circular, it is expected to be despatched to the Shareholders on or before 5 January 2026.

By order of the Board
CHINA STARCH HOLDINGS LIMITED
Tian Qixiang
Chairman

Shouguang, The People's Republic of China, 10 December 2025

*As at the date of this announcement, the directors of the Company (the "**Directors**") are:*

Executive Directors:
Mr. Tian Qixiang *(Chairman)*
Mr. Gao Shijun *(Chief Executive Officer)*
Mr. Yu Yingquan
Mr. Liu Xianggang

Independent non-executive Directors:
Professor Chen Zhijun
Professor Hua Qiang
Ms. Sze Tak On