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HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED

昊天國際建設投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the "**Company**") dated 1 December 2025 (the "**Announcement**") in relation to the placing of new Shares under the General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled on 5 December 2025 and the completion of the Placing has taken place on 10 December 2025 in accordance with the terms and conditions of the Placing Agreement.

Pursuant to the Placing Agreement, 249,224,000 Placing Shares in aggregate, representing approximately 2.25% of the issued share capital (as enlarged by the allotment and issue of the Placing Shares) of the Company as at the date of this announcement, have been allotted and issued by the Company to not less than six Placees who and whose ultimate beneficial owners are third parties independent of the Company and its connected persons at the Placing Price of HK$0.118 per Placing Share under the General Mandate.

USE OF PROCEEDS

The gross proceeds from the Placing are HK$29.4 million, and the net proceeds from the Placing (after deduction of other expenses of the Placing) are approximately HK$28.7 million. The Company intends to use the estimated net proceeds of the Placing for the expansion of the margin financing business of the Licensed Corporation.

Immediately after the Completion, none of the Placees is regarded as a substantial Shareholder nor connected person of the Company under Chapter 14A of the Listing Rules.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structures of the Company immediately before and after the completion of the Placing are as follows:

Name of shareholders	**Immediately before Completion**		**Immediately after Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Fok Chi Tak *(Note 1)*	7,610	0.00	7,610	0.00
Xu Lin *(Note 2)*	4,146,342	0.04	4,146,342	0.04
China Harbour International Asset Management Limited	1,001,400,000	9.23	1,001,400,000	9.03
Placees	–	–	249,224,000	2.25
Other public shareholders	9,840,598,883	90.73	9,840,598,883	88.68
Total	10,846,152,835	100.00	11,095,376,835	100.00

Notes:

1. Mr. Fok Chi Tak, being an executive director and the chief executive officer of the Company, is interested in 7,610 Shares as at the date of this announcement.

2. Mr. Xu Lin, being a non-executive director of the Company, is interested in 4,146,342 Shares as at the date of this announcement.

By order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 10 December 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou (J.P. (Australia)); two non-executive Directors, namely Mr. Xu Lin and Ms. Jiang Yang; and four independent non-executive Directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.