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SILKWAVE INC

中播數據有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 471)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS
SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD
DATE ON A NON-UNDERWRITTEN BASIS**

Financial adviser to the Company



Reference is made to the announcement of Silkwave Inc (the “**Company**”) dated 19 November 2025 (the “**Announcement**”) in relation to, among other matters, the Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the circular containing, among other things, (i) the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Thursday, 11 December 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before Wednesday, 31 December 2025.

REVISED EXPECTED TIMETABLE

The Company will publish further announcement(s) in relation to the revised expected timetable for, among others, the Rights Issue and the closure of the register of members of the Company, as and when appropriate in compliance with the Listing Rules.

By order of the Board
SILKWAVE INC
Wong Chau Chi
Chairman

Hong Kong, 11 December 2025

As at the date of this announcement, the executive directors are Mr. WONG Chau Chi, Mr. YANG Tenghao and Ms. WOO Lan Ying; and the independent non-executive directors are Mr. CHOW Kin Wing, Mr. LAM Cheung Shing Richard and Mr. TAM Hon Wah.