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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Hong Kong Branch (the “Issuer”)

U.S.\$300,000,000 Floating Rate Notes due 2028

(Stock Code: 40024)

HK\$1,500,000,000 2.85 per cent. Notes due 2027

(Stock Code: 40025)

(together, the “Notes”)

under the U.S.\$40,000,000,000 Medium Term Note Programme (the “Programme”)

Established by Bank of China Limited



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Agricultural Bank of China	Bank of Communications	BNP PARIBAS
China Construction Bank	China CITIC Bank	China Everbright Bank Hong Kong Branch	China International Capital Corporation
China Securities International	Citigroup	CITIC Securities	CMB Wing Lung Bank Limited
Crédit Agricole CIB	DBS Bank Ltd.	Guotai Junan International	HSBC
Huatai International	Hua Xia Bank Co., Limited Hong Kong Branch	ICBC	Industrial Bank Co., Ltd. Hong Kong Branch
Mizuho	MUFG	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 25 August 2025, the supplemental offering circular relating thereto dated 19 September 2025 in relation to the Programme, and the pricing supplements dated 4 December 2025 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 12 December 2025.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
11 December 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

** Non-executive Directors*

Independent Non-executive Directors