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CR Construction Group Holdings Limited
華營建築集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1582)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CR Construction Group Holdings Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 11 December 2025, the Company and CR Construction Company Limited (a wholly-owned subsidiary of the Company), as borrowers (collectively, the "**Borrowers**"), entered into a facility letter (the "**Facility Letter**") with a bank, as lender (the "**Lender**"), pursuant to which the Lender has agreed to grant a revolving term loan facility to the Borrowers in the amount up to HKD200,000,000 (the "**Facility**") to finance the Borrowers' (i) working capital; and (ii) refinancing of existing financial debts. The maturity date of the Facility shall not exceed 12 months from the date of acceptance of the Facility Letter.

SPECIFIC PERFORMANCE OBLIGATIONS

Pursuant to the Facility Letter, the Company undertakes that, throughout the life of the Facility, Zhejiang Construction Investment Group Co., Ltd (浙江省建設投資集團股份有限公司) ("**Zhejiang Construction**") shall, among others, remain as a single largest shareholder of the Company; or maintain management control over the Company. A breach of such undertaking shall trigger a mandatory prepayment under the Facility Agreement.

As at the date of this announcement, Zhejiang Construction indirectly holds approximately 72.23% of the issued shares of the Company and is our controlling shareholder under the Listing Rules.

The Company will make continuing disclosure in subsequent interim and annual reports of the Company pursuant to the Rule 13.21 of the Listing Rules as long as the circumstances giving rise to the above obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
CR Construction Group Holdings Limited
Zhang Guanhua
Chairman

Hong Kong, 11 December 2025

As at the date of this announcement, the Company has five executive directors, namely Mr. Zhang Guanhua, Mr. Pan Shujie, Mr. Jiang Wen, Mr. Yang Haojiang, Mr. Chan Tak Yiu and four independent non-executive directors, namely The Honourable Tse Wai Chun Paul JP, Mr. Ho Man Yiu Ivan, Ms. Dong Yuk Lai Petrina and Mr. Lai Yuk Fai Stephen JP.