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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the confirmation of acceptance of the Facility Letter issued by a licensed bank in Hong Kong regarding an uncommitted revolving loan facility of an amount up to HK$100,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies agreed by the Bank). The Facility Letter imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

This announcement is made by Cinda International Holdings Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

HK$100,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies agreed by the Bank) Uncommitted Revolving Loan Facility

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that on 11 December 2025, the Company as borrower confirmed its acceptance of a facility letter dated 5 December 2025 (the "**Facility Letter**") issued by a licensed bank in Hong Kong (the "**Bank**"), pursuant to which among other things, the Bank agreed to make available to the Company an uncommitted revolving loan facility of an amount up to HK$100,000,000 (or its equivalent amount in United States dollars, Renminbi or other currencies agreed by the Bank) (the "**Loan Facility**") with the maturity date falling 12 months from the date of our acceptance of the Facility Letter (subject to the Bank's review from time to time), subject to the terms and conditions of the Facility Letter. The Facility Letter imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

Specific Performance Obligations

Pursuant to the Facility Letter, default ("**Default**") will be triggered if any events of default occurred, including breach of the following loan undertakings, among others:

1. procured that Cinda Securities Co., Ltd. ("**Cinda Securities**") shall maintain its direct or indirect shareholding in the Company at not less than 51%.

2. procured that China Cinda Asset Management Co., Ltd. ("**China Cinda**") shall maintain its direct or indirect shareholding in Cinda Securities at not less than 51%.

3. procured that the China Cinda shall maintain its direct or indirect shareholding in the Company at not less than 51%.

As at the date of this announcement, Cinda Securities, a non wholly-owned subsidiary of China Cinda, indirectly owns approximately 63% of the total number of issued shares of the Company. The Bank shall be entitle to (i) make a demand for immediate repayment of the Company's indebtedness, liabilities and/or obligations under the Facility Letter; and/or (ii) terminate or cancel the Loan Facility if Default is being triggered.

By Order of the Board
Cinda International Holdings Limited
Zhang Xunyuan
Executive Director and Chief Executive Officer

11 December 2025

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Zhan Jiang	*(Chairman)*
	Mr. Zhang Xunyuan	*(Chief Executive Officer)*
	Ms. Yan Qizhong	*(Chief Financial Officer)*
Independent Non-executive Directors:	Ms. Hu Lielei	
	Mr. Zhao Guangming	
	Mr. Li Ying	

Website: http://www.cinda.com.hk