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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF CAPITAL SECURITIES

THE ACQUISITIONS

During the period from 13 December 2024 to 11 December 2025, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Capital Securities in an aggregate principal amount of US$20,000,000 (equivalent to approximately HK$157,000,000) at a total consideration of approximately US$21,317,214 (equivalent to approximately HK$167,340,131) on the open market.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisition when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Capital Securities

Issuer	:	Nanyang Commercial Bank, Limited
Aggregate Principal Amount	:	US$300,000,000

Coupon Rate	:	7.35% per annum
Maturity Date	:	Perpetual
Issue Price	:	100% of the principal amount of the Capital Securities

The Capital Securities were issued by the Issuer. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Capital Securities cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Capital Securities and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER

According to the public information available to the Directors, the Issuer is a company incorporated in Hong Kong with limited liability. The Issuer group's core business services include wealth management services, trade finance, deposit taking, foreign currency savings, remittances, investment services, home mortgage loans, personal loans, credit cards, safe deposit boxes, personal Renminbi services, internet banking services and insurance broker services. The Issuer is an indirect wholly-owned subsidiary of China Cinda Asset Management Co., Ltd. (中國信達資產管理股份有限公司) (a joint stock company incorporated in the PRC with limited liability, the H shares are listed on the Stock Exchange (stock code: 01359)) (the "**China Cinda**"). Central Huijin Investment Ltd. *(中央匯金投資有限責任公司) is the controlling shareholder of the China Cinda. Central Huijin Investment Ltd. *(中央匯金投資有限責任公司) is a wholly state-owned company and its de facto controller is the State Council of the PRC (中國國務院).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Capital Securities for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of each of (i) the Acquisition on a stand-alone basis; and (ii) the Acquisition when aggregated with the Previous Acquisitions, exceed(s) 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Capital Securities in a principal amount of US$15,000,000 (equivalent to approximately HK$117,750,000) at a consideration of approximately US$16,032,875 (equivalent to approximately HK$125,858,069) by CISI Investment on the open market on 11 December 2025
"Acquisitions"	the Acquisition and the Previous Acquisitions
"Board"	the board of Directors
"Capital Securities"	US$300,000,000 7.35% Non-Cumulative Subordinated Additional Tier 1 Capital Securities issued by the Issuer, Information of which is stated in the section headed "INFORMATION OF THE ISSUER" of this announcement
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Nanyang Commercial Bank, Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	The People's Republic of China
"Previous Acquisitions"	the acquisitions of (1) the Capital Securities in a principal amount of US$3,000,000 (equivalent to approximately HK$23,550,000) at a consideration of approximately US$3,168,823 (equivalent to approximately HK$24,875,257) by CISI Investment on 13 December 2024 on the open market; and (2) the Capital Securities in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$2,115,517 (equivalent to approximately HK$16,606,806) by CISI Investment on 10 October 2025 on the open market, respectively. The total consideration of the Previous Acquisitions is approximately US$5,284,339 (equivalent to approximately HK$41,482,062).
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"US$"	United States dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 12 December 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

**For identification purpose only*