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交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

**POLL RESULTS OF ESM
HELD ON FRIDAY, 12 DECEMBER 2025**

References are made to the circular of Bank of Communications Co., Ltd. (the “**Bank**”) dated 20 November 2025 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same respective meanings as defined in the Circular.

The board of directors (the “**Board**”) of the Bank is pleased to announce that the 2025 fourth extraordinary shareholders’ meeting (the “**ESM**”) was held at Bocom Financial Tower, No. 188 Yin Cheng Zhong Lu, Shanghai, the People’s Republic of China (the “**PRC**”) at 2:00 p.m. on Friday, 12 December 2025.

At the ESM, the proposed resolution set out in the notice of the ESM dated 20 November 2025 were voted by poll.

POLL RESULTS OF THE ESM

The poll results in respect of the resolution proposed at the ESM are as follows:

ORDINARY RESOLUTION (NON-CUMULATIVE VOTING RESOLUTION)		Number of Valid Votes (share, %)		
		For	Against	Abstained
1.	To consider and, if thought fit, to approve the 2025 interim profit distribution plan.	67,312,106,547 (99.989846%)	5,196,900 (0.007719%)	1,638,966 (0.002435%)
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the ESM, the total number of shares entitling its holders to attend and vote on the resolution proposed at the ESM was 88,173,962,580 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolution at the ESM pursuant to Rule 13.40 of the Rules (the “**Hong Kong Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and no shareholders were required pursuant to the Hong Kong Listing Rules to abstain from voting at the ESM.

Shareholders and authorized proxies holding an aggregate of 67,318,942,413 shares, representing 76.347870% of the total number of shares entitling their holders to attend and vote on the resolution proposed at the ESM, were present at the ESM. The ESM was chaired by Ren Deqi, the chairman of the Board. Except for Zhang Baojiang (executive director), Yin Jiuyong (executive director), Zhou Wanfu (executive director), Liao, Yi Chien David (non-executive director), Chan Siu Chung (non-executive director), Li Xiaohui (independent non-executive director), Ma Jun (independent non-executive director) and Xiao Wei (independent non-executive director), who were absent from the ESM due to other business engagements, other directors of the Bank attended the ESM.

SCRUTINEER AND LAWYERS' CERTIFICATION

In compliance with the requirements of the Hong Kong Listing Rules, Rongcheng (Hong Kong) CPA Limited acted as the scrutineer for the vote-taking at the ESM. Zhang Huan and Luo Fei, shareholders' authorized representatives, and Zhang Kuan, a lawyer from AllBright Law Offices (Shanghai), the PRC legal advisor of the Bank, jointly participated in the vote counting and scrutinizing at the ESM.

Zhang Kuan and Hu Jiamin, lawyers from AllBright Law Offices (Shanghai), witnessed the ESM and issued a legal opinion certifying that the convening and procedures of the ESM complied with the requirements of the relevant laws, regulations and other regulatory documents and the provisions of the Articles of Association of the Bank; the qualifications of the convener and attendees of the ESM are legal and valid; the voting process and the voting results of the ESM are legal and valid.

PAYMENT OF THE INTERIM DIVIDEND

Declaration and payment of an interim cash dividend for the half year ended 30 June 2025 of RMB1.563 (inclusive of tax) for every 10 shares (the "**Interim Dividend**") has been approved at the ESM.

Considering declaration process of income tax of dividends, the Interim Dividend is expected to be distributed on Thursday, 25 December 2025 to the shareholders whose names appear on the register of members of A shares of the Bank at the close of business on Wednesday, 24 December 2025, and distributed on Wednesday, 28 January 2026 to the shareholders whose names appear on the register of members of H shares of the Bank at the close of business on Wednesday, 24 December 2025. The Bank's dividends for ordinary shares are denominated and declared in RMB and paid in RMB or HKD equivalent, and the holders of H shares are provided with the option of dividend distribution in RMB. The holders of H shares have the right to choose to receive the Interim Dividend of H shares in RMB or HKD in whole (HKSCC Nominees Limited may choose to receive the dividend in whole or in part).

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H shares of the Bank (the "**Southbound Trading**"), the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited will pay the Interim Dividend to the investors as from around Wednesday, 28 January 2026 through clearing agency participants. For the holders of H shares of the Bank who are not investors of Southbound Trading, cheques will be despatched to holders of H shares who are entitled to receive the Interim Dividend by ordinary post at the risk of holders of H shares on Wednesday, 28 January 2026 by the Bank's H share registrar and transfer office, Computershare Hong Kong Investor Services Limited. The Interim Dividend will be paid in Renminbi to the investors of

Southbound Trading and other holders of H shares of the Bank who elect to receive Interim Dividend in Renminbi, and paid in Hong Kong dollars to the holders of H shares of the Bank other than investors of Southbound Trading who elect to receive Interim Dividend in Hong Kong dollars. The exchange rate of the H Shares interim dividends shall be determined based on the average of the reference rates of RMB against HKD published daily at 11:00 a.m. by China Money (www.chinamoney.com.cn) for the five working days prior to the commencement date for the Shareholders' currency election (i.e. 30 December 2025) (excluding the commencement date). The exchange rate and dividend amount in HKD of the H Shares interim dividends will be published by the Bank in due course.

The register of members of the Bank for H shares will be closed from Friday, 19 December 2025 to Wednesday, 24 December 2025 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for receiving the Interim Dividend, all the transfer documents of the holders of H shares of the Bank must be lodged at the H share registrar and transfer office of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Thursday, 18 December 2025.

It is expected that the Bank will issue the currency election form for the H Shares Interim Dividend (the "**Dividend Currency Election Form**") to holders of H shares on Tuesday, 30 December 2025 as soon as practicable to elect to receive the H Shares Interim Dividend in RMB. To make such election, holders of H shares should complete the Dividend Currency Election Form, and return it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Thursday, 15 January 2026. If no election is made by holders of H shares or no duly completed Dividend Currency Election Forms in respect of that holders of H shares are received by the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, by 4:30 p.m. on Thursday, 15 January 2026, such holders of H shares will automatically receive the H Shares Interim Dividend in HKD. If holders of H shares wish to receive the H Shares Interim Dividend in HKD in the usual way, no additional action is required. Holders of H shares who are intended to elect to receive the H Shares Interim Dividend in RMB by cheques should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without handling charges or delay in Hong Kong or that RMB cheques will be honored for payment upon presentation outside Hong Kong.

In accordance with the Enterprise Income Tax Law of the People's Republic of China (amended in 2018) and the Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China (amended in 2024), the Bank shall be obliged to withhold and pay the enterprise income tax on behalf of non-resident enterprise shareholders whose names appear on the register of members of the Bank for H shares with a tax rate of 10% when the Bank distributes dividends. Non-resident enterprise shareholders may apply for tax refund in accordance with relevant rules and regulations including tax agreements (arrangements) after receiving dividends. Any H shares of the Bank registered other than in the name(s) of individual(s), including HKSCC Nominees Limited, other nominees, trustees, or other organizations or groups, shall be deemed to be held by non-resident enterprise shareholder(s) and the enterprise income tax shall be withheld from the Interim Dividend payable thereon.

Pursuant to Notice on the Issues on Levy of Individual Income Tax after the Abolishment of Guo Shui Fa [1993] No. 045 Document issued by State Taxation Administration (Guo Shui Han [2011] No.348), the income from dividend and/or bonus shares distributed by the PRC non foreign invested enterprises whose shares have been issued in Hong Kong obtained by the overseas resident individual shareholders is subject to the individual income tax with a tax rate of 10% in general. However, the tax rates for respective overseas resident individual shareholders may vary depending on the relevant tax agreements between the countries where they are residents and the PRC. The Bank shall comply with the relevant rules and regulations to withhold and pay the income tax for the Interim Dividend on behalf of the relevant shareholders whose names appear on the register of members of the Bank for H shares on Wednesday, 24 December 2025.

Profit Distribution for Investors of Northbound Trading

The Interim Dividend for investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A shares of the Bank (the “**Northbound Trading**”) will be paid in Renminbi by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A shares. The Bank will withhold and pay income tax at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Bank for the entitlement of the rate under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, date of distribution of cash dividends and other time arrangements for the Interim Dividend for the investors of Northbound Trading will be the same as those for the holders of A shares of the Bank.

Profit Distribution for Investors of Southbound Trading

The Bank has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading with China Securities Depository and Clearing Corporation Limited. China Securities Depository and Clearing Corporation Limited will receive all Interim Dividend as the nominee of investors of Southbound Trading and distribute the Interim Dividend to the relevant investors of Southbound Trading through its depository and clearing system.

The Interim Dividend for the investors of Southbound Trading will be paid in Renminbi. Pursuant to the relevant requirements under “Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets” (Cai Shui [2014] No.81) and the “Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets” (Cai Shui [2016] No.127) jointly promulgated by Ministry of Finance, State Taxation Administration and China Securities Regulatory Commission, for dividends derived by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H share companies shall withhold and pay individual income tax at a tax rate of 20% for the investors. For domestic securities investment funds investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H share companies will not withhold or pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, date of distribution of cash dividends and other time arrangements for the Interim Dividend for the investors of Southbound Trading will be the same as those for the holders of H shares of the Bank.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
12 December 2025

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Ai Dong*, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak# and Mr. Xiao We#.*

* *Non-executive directors*

Independent non-executive directors