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Seres Group Co., Ltd.
賽力斯集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9927)

**ANNOUNCEMENT ON THE CHANGE OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

On November 5, 2025, after being filed with the China Securities Regulatory Commission and approved by The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), Seres Group Co., Ltd. (the “**Company**”) made an initial public offering of 108,619,000 H shares, which were listed on the main board of the Hong Kong Stock Exchange. The total share capital of the Company increased from 1,633,366,086 shares to 1,741,985,086 shares, and its registered capital increased from RMB1,633,366,086 to RMB1,741,985,086 (the “**Change of Registered Capital**”).

Due to the Change of Registered Capital, the Company proposes to make corresponding amendments to the Articles of Association of the Company (the “**Articles of Association**”). For details of the amendments, please refer to the appendix to the circular to be published by the Company in due course. The implementation of the Change of Registered Capital and the amendments to the Articles of Association is subject to shareholder’s approval at the extraordinary general meeting. The board of directors of the Company also proposes to the extraordinary general meeting to authorize the chairperson of the board of directors and his authorized representatives to handle all specific matters related to the change at their sole discretion. A circular of the Company containing, amongst others, further details of the amendments to the Articles of Association, together with a notice of the extraordinary general meeting, will be sent to the shareholders of the Company in due course.

The Change of Registered Capital and the amendments to certain provisions of the Articles of Association remain subject to the completion of change registration and filing procedures with the market supervision and administration authority, with the final version to be approved by the registration authority.

By order of the Board
Seres Group Co., Ltd.
Mr. Zhang Zhengping
Chairperson of the Board and Executive Director

Hong Kong, December 12, 2025

As at the date of this announcement, the directors of the Company are: (i) Mr. Zhang Zhengping, Mr. Yin Xianzhi, Ms. Shen Wei and Mr. Zhang Zhengyuan as executive directors; (ii) Mr. Zhang Kebang, Mr. Li Wei and Mr. Zhou Changling as non-executive directors; and (iii) Mr. Li Kaiguo, Mr. Zhang Guolin, Mr. Jing Xufeng, Mr. Li Ming and Mr. Ngai Ming Tak as independent non-executive directors.