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**Jiangxi Rimag Group Co., Ltd.**
**江西一脈陽光集團股份有限公司**
*(A joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 2522)**

# CONNECTED TRANSACTION
# PROVISION OF FINANCIAL ASSISTANCE

## BACKGROUND

The Board announces that on December 15, 2025 (after trading hours), the Company and Shanghai Ronggongshe entered into the maximum guarantee agreements with XW Bank, respectively. Pursuant to the respective agreements, each of the Company and Shanghai Ronggongshe will provide a joint and several liability guarantee in respect of a credit facility of an aggregate amount of not exceeding RMB50 million to be granted by XW Bank to Rimag Yuntai and Wuhan Ronggongshe.

## LISTING RULES IMPLICATIONS

As at the date of this announcement, Rimag Yuntai is owned as to 51% and 49% directly by the Company and Shanghai Ronggongshe, respectively. Mr. CHEN Zhaoyang is the chairman of the Board, an executive Director and the chief executive officer of the Company. Mr. CHEN Zhaoyang is able to exercise 10% or more of the voting right at Rimag Yuntai through Shanghai Ronggongshe, and therefore Rimag Yuntai constitutes a connected subsidiary of the Company under Rule 14A.16 of the Listing Rules. Wuhan Ronggongshe is owned as to 51% and 49% directly by Ganjiang Rimag, a wholly-owned subsidiary of the Company, and Shanghai Ronggongshe, respectively. Mr. CHEN Zhaoyang is able to exercise 10% or more of the voting right at Wuhan Ronggongshe through Shanghai Ronggongshe, and therefore Wuhan Ronggongshe constitutes a connected subsidiary of the Company under Rule 14A.16 of the Listing Rules. Accordingly, the provision of the joint and several liability guarantee by the Company to Rimag Yuntai and Wuhan Ronggongshe constitutes a connected transaction of the Company.

As the highest applicable percentage ratio (as defined in Rule 14.07 of the Listing Rules) in respect of the Maximum Guarantee Agreement and the transactions contemplated thereunder is more than 0.1% but less than 5%, the entering into of the Maximum Guarantee Agreement and the transactions contemplated thereunder is subject to the reporting and announcement requirements but exempt from the circular and independent Shareholders' approval requirement under Chapter 14A of the Listing Rules.

## BACKGROUND

The Board announces that on December 15, 2025 (after trading hours), the Company and Shanghai Ronggongshe entered into the maximum guarantee agreements with XW Bank, respectively. Pursuant to the respective agreements, each of the Company and Shanghai Ronggongshe will provide a joint and several liability guarantee in respect of a credit facility of an aggregate amount of not exceeding RMB50 million to be granted by XW Bank to Rimag Yuntai and Wuhan Ronggongshe.

## THE MAXIMUM GUARANTEE AGREEMENTS

On December 15, 2025, the Company and Shanghai Ronggongshe entered into the maximum guarantee agreements with XW Bank, respectively. Pursuant to the respective agreements, each of the Company and Shanghai Ronggongshe will provide a joint and several liability guarantee in respect of a credit facility of an aggregate amount of not exceeding RMB50 million to be granted by XW Bank to Rimag Yuntai and Wuhan Ronggongshe. The maximum principal amount guaranteed by the Company and Shanghai Ronggongshe under the maximum guarantee agreements is RMB50 million, with the annual interest rate not exceeding 6%.

The scope of the guarantee covers the principal amount of the primary debt, interest, default interest, penalty interest, compound interest, liquidated damages, damages, expenses incurred by XW Bank for the realization of its creditor's rights (including but not limited to litigation fees, arbitration fees, preservation fees, announcement fees, valuation fees, appraisal fees, auction fees, travel expenses, telecommunication fees, and attorneys' fees) and other expenses payable by the Company and Shanghai Ronggongshe or the debtor under the master agreement.

The guarantee period shall be three years from the date of expiry of the performance obligations of Rimag Yuntai and Wuhan Ronggongshe under the credit facility.

## INFORMATION ON THE PARTIES

### Information on the Group

The Group is a leading medical group specialized in medical imaging in China and the only operator and manager of a medical imaging platform that provides diversified imaging services and value to the entire medical imaging industry chain in China. The Group is principally engaged in the provision of imaging center services, imaging solution services and Rimag Cloud services.

### Information on Shanghai Ronggongshe

Shanghai Ronggongshe is a company incorporated under the laws of the PRC with limited liability and is an innovative financial technology company focusing on the medical industry. Leveraging on its self-developed medical supply chain Software as a Service (SaaS) platform, Shanghai Ronggongshe provides comprehensive "Finance + Technology + Medical Technology (金融+科技+醫技)" empowerment solutions such as supply chain management and financing services, to customers in the circulation chain of medical devices, including medical device intermediaries and financial institutions. As at the date of this announcement, the ultimate beneficial owner of Shanghai Ronggongshe is Mr. CHEN Zhaoyang.

**Information on Wuhan Ronggongshe**

Wuhan Ronggongshe is a company incorporated under the laws of the PRC with limited liability and is principally engaged in the wholesale and retail of Class I, II, and III medical devices in the medical device trade fields such as hemodialysis, imaging, orthopedics, stomatology, ophthalmology, and obstetrics, and supply chain management, as well as computer technical services. It empowers the development of the medical device industry chain and enjoys a degree of influence and market share in the medical device supply chain business. As at the date of this announcement, the ultimate beneficial owners of Wuhan Ronggongshe are the Company and Mr. CHEN Zhaoyang.

**Information on Rimag Yuntai**

Rimag Yuntai is a company incorporated under the laws of the PRC with limited liability and is principally engaged in the sales and leasing of medical devices, as well as imaging solutions services of the Group. As at the date of this announcement, the ultimate beneficial owners of Rimag Yuntai are the Company and Mr. CHEN Zhaoyang.

**Information on XW Bank**

XW Bank is a joint stock company incorporated under the laws of the PRC and is principally engaged in the financial services industry. Its ultimate beneficial owners are Liu Yonghao and Lei Jun. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, XW Bank and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

## REASONS FOR AND BENEFITS OF ENTERING INTO THE MAXIMUM GUARANTEE AGREEMENT

The provision of the maximum guarantee limit by the Company to its subsidiaries aims to satisfy short-term liquidity needs (such as settlement of trade procurement), reduce financing costs (by securing higher credit limit and preferential interest rates), and strengthen Group synergy (including industrial chain extension and risk sharing). The form of the maximum guarantee simplifies procedures and dynamically adapts to business needs.

The Directors (including the independent non-executive Directors) are of the view that the terms of the Maximum Guarantee Agreement are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole. Mr. CHEN Zhaoyang, who has a material interest in the Maximum Guarantee Agreement and the transactions contemplated thereunder, has abstained from voting on the Board resolution for considering and approving the provision of financial guarantee to Rimag Yuntai and Wuhan Ronggongshe.

## LISTING RULES IMPLICATIONS

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Ronggongshe through Shanghai Ronggongshe, and therefore Wuhan Ronggongshe constitutes a connected subsidiary of the Company under Rule 14A.16 of the Listing Rules. Accordingly, the provision of the joint and several liability guarantee by the Company to Rimag Yuntai and Wuhan Ronggongshe constitutes a connected transaction of the Company.

As the highest applicable percentage ratio (as defined in Rule 14.07 of the Listing Rules) in respect of the Maximum Guarantee Agreement and the transactions contemplated thereunder is more than 0.1% but less than 5%, the entering into of the Maximum Guarantee Agreement and the transactions contemplated thereunder is subject to the reporting and announcement requirements but exempt from the circular and independent Shareholders' approval requirement under Chapter 14A of the Listing Rules.

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

| | |
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| "Board" | the board of Directors of the Company |
| "China" or "PRC" | the People's Republic of China, which for the purpose of this announcement and for geographical reference only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan |
| "Company" or "our Company" | Jiangxi Rimag Group Co., Ltd. (江西一脈陽光集團股份有限公司), a joint stock company with limited liability established in the PRC and the H Shares of which are listed on the Stock Exchange (stock code: 2522) |
| "connected person(s)" | has the meaning ascribed to it in the Listing Rules |
| "connected subsidiary(ies)" | has the meaning ascribed to it in the Listing Rules |
| "Director(s)" | the director(s) of the Company |
| "Ganjiang Rimag" | Jiangxi Ganjiang New Area Rimag Health Management Limited (江西贛江新區一脈陽光健康管理有限公司), a wholly-owned subsidiary of the Company |
| "Group" | the Company and its subsidiaries |
| "H Share(s)" | overseas listed foreign ordinary share(s) in the share capital of our Company with nominal value of RMB1.00 each, which are listed and traded on the Stock Exchange |
| "Hong Kong" | the Hong Kong Special Administrative Region of the PRC |
| "Listing Rules" | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time |

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|---|---|
| "Maximum Guarantee Agreement" | the Maximum Guarantee Agreement entered into between XW Bank and the Company on December 15, 2025 |
| "Rimag Yuntai" | Beijing Rimag Yuntai Medical Devices Co., Ltd. (北京一脈雲泰醫療器械有限公司) |
| "RMB" | Renminbi, the lawful currency of the PRC |
| "Shanghai Ronggongshe" | Shanghai Ronggongshe Fanghou Technology Limited (上海融公社芳侯科技有限公司) |
| "Share(s)" | ordinary shares in the share capital of our Company with a nominal value of RMB1.00 each, including unlisted shares and H Shares |
| "Shareholder(s)" | holder(s) of the Shares |
| "Stock Exchange" | The Stock Exchange of Hong Kong Limited |
| "subsidiary(ies)" | has the meaning ascribed thereto under the Listing Rules |
| "Wuhan Ronggongshe" | Wuhan Ronggongshe Medical Equipment Co., Ltd. (武漢融公社醫療器械有限公司) |
| "XW Bank" | Sichuan XinWang Bank Co., Ltd.* (四川新網銀行股份有限公司) |
| "%" | per cent |

By order of the Board
**Jiangxi Rimag Group Co., Ltd.**
**Mr. CHEN Zhaoyang**
*Chairman of the Board, Executive Director and Chief Executive Officer*

Hong Kong, December 15, 2025

*As of the date of this announcement, the Board comprises Mr. CHEN Zhaoyang, Ms. HE Yingfei, Mr. FENG Xie and Mr. LI Feiyu as executive Directors, Mr. LIU Senlin and Mr. GUO Tao as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Ms. CHEN Yifei as independent non-executive Directors.*