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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

ANNOUNCEMENT

Redemption of Write-down Undated Capital Bonds

On 10 December 2020, the Bank issued write-down undated capital bonds in the amount of RMB20 billion (the "**Bonds**") and published the announcement on completion of issuance of write-down undated capital bonds on 14 December 2020. According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption right of the issuer, where it has the right to redeem the Bonds at the fifth anniversary of the issuance of the Bonds (which was not a working day and therefore the payment of funds was postponed to the immediate following working day).

As at the date of this announcement, the Bank has exercised the redemption right and redeemed the Bonds in full amount.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
16 December 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*

Independent Non-executive Directors