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Guoxia Technology Co., Ltd.*
果 下 科 技 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;

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No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.

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*This announcement is made by the order of the Company. The Company's board (the "**Board**") of directors (the "**Directors**") collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As at the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

China Everbright Securities (HK) Limited

Overall Coordinator

Livermore Holdings Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that additional overall coordinator(s) is/are appointed by the Company.

By order of the Board
Guoxia Technology Co., Ltd.*
果下科技股份有限公司
Feng Lizheng
Chairman and executive Director

Hong Kong, November 3, 2025

Directors and proposed Directors of the Company named in the application to which this announcement relates are: (i) Mr. Feng Lizheng, Mr. Zhang Xi, Mr. Liu Ziye, Dr. Bai Yang, Mr. Zhu Shuaishuai and Mr. Wang Zhenlin as executive Directors; and (ii) Mr. Qian Kaiming, Ms. Jiang Xingnan and Dr. Jiang Wei as proposed independent non-executive Directors.

* *For identification purpose only*