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HARMONY AUTO
和諧汽車

China Harmony Auto Holding Limited
中國和諧汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03836)

VOLUNTARY ANNOUNCEMENT
POTENTIAL FINANCING BY A SUBSIDIARY

This announcement is made by the board (the "**Board**") of directors of China Harmony Auto Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") on voluntary basis.

Reference is made to the announcements of the Company dated 1 September 2025, 10 September 2025 and 12 December 2025 (collectively, the "**Announcements**") in relation to, among other things, the Proposed Subscription and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to notify shareholders and potential investors of the Company that save for the Proposed Subscription, the Target Company may carry out further equity financing by introducing new investors (the "**Potential Financing**"). The Company considers that the Potential Financing, if materialised, will diversify the shareholder structure of the Target Company and secure the necessary funds to support its expansion plan.

The size and details of the Potential Financing are yet to be determined, and that the Group has not entered into any legally binding agreements in respect of the Potential Financing. Therefore, the Potential Financing may or may not proceed. The Company will make further announcements to update the Shareholders and potential investors of the Company on any further development of the matter as and when necessary in accordance with the requirements of the Listing Rules.

By order of the Board
China Harmony Auto Holding Limited
LIU Fenglei
CEO and Executive Director

Zhengzhou, PRC, 17 December 2025

As of the date of this announcement, the executive Directors are Mr. Feng Changge, Mr. Feng Shaolun, Mr. Liu Fenglei, Ms. Ma Lintao and Mr. Cheng Junqiang; and the independent non-executive Directors are Mr. Wang Nengguang, Mr. Lau Kwok Fan and Mr. Sung Ka Woon.