Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company nor is it a solicitation of any vote or approval in any jurisdiction.

This announcement is not for distribution, directly or indirectly, in or into the United States or in any jurisdiction where such release, publication or distribution is unlawful. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.

KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

EXTENSION OF THE EXPIRATION DEADLINE OF THE CONSENT SOLICITATION Relating to the Notes

References are made to the announcement of the Company dated December 2, 2025 (the "**Announcement**") and the consent solicitation statement dated December 2, 2025 (the "**Consent Solicitation Statement**") in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcement and the Consent Solicitation Statement.

EXTENSION OF EXPIRATION DEADLINE

Pursuant to the Consent Solicitation Statement, the Company reserved the right to extend the Expiration Deadline, terminate the Consent Solicitation or otherwise amend the terms of the Consent Solicitation. In order for the Holders to deliver their consents for the Consent Solicitation, the Company hereby announces that, with immediate effect, it has extended the Expiration Deadline from 4:00 p.m. London Time on December 17, 2025 (the "**Original Expiration Deadline**") to 4:00 p.m. London Time on December 28, 2025 (the "**Expiration Deadline**", which shall supersede the Original Expiration Deadline in the Consent Solicitation Statement) pursuant to the terms of the Consent Solicitation Statement. Subject to the terms and conditions of the Consent Solicitation Statement, each Eligible Holder who has validly delivered a Consent on or prior to the Expiration Deadline will receive a Consent Fee in accordance with the terms as described in the Consent Solicitation Statement in details.

Eligible Holders who have validly delivered their Consents on or prior to the Original Expiration Deadline do not need to take any action. Such instructions in connection with the Consent Solicitation remain valid and irrevocable.

Except for the modifications set forth above, all other terms and conditions of the Consent Solicitation as set forth in the Consent Solicitation Statement shall remain unchanged.

THE DEADLINES SET BY ANY CUSTODIAN, INTERMEDIARY OR CLEARING SYSTEM MAY BE EARLIER THAN THE DEADLINE MENTIONED ABOVE.

All documentation relating to the Consent Solicitation, including any updates are available via the following website: https://deals.is.kroll.com/kaisa-consent.

GENERAL

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE NOTES.

SHAREHOLDERS, HOLDERS OF THE NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE NOTES OF THE COMPANY AND THE NOTES.

On behalf of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, December 17, 2025

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*