PRODUCT KEY FACTS

W.I.S.E. - CSI HK 100 Tracker™

a sub-fund of

the World Index Shares ETFs

18 December 2025

Issuer: BOCI-Prudential Asset Management Limited

- ***This is a passive exchange traded fund.***
- ***This statement provides you with key information about this product.***
- ***This statement is a part of the Prospectus.***
- ***You should not invest in this product based on this statement alone.***

Quick facts

Stock code:	02825
Trading lot size:	200 Units
Fund Manager:	BOCI-Prudential Asset Management Limited (the "**Manager**")
Trustee:	Cititrust Limited
Custodian:	Citibank, N.A., Hong Kong Branch
Administrator:	Citibank, N.A., Hong Kong Branch
Ongoing charges over a year[#]:	0.40%
Underlying index:	CSI Hong Kong 100 Index
Tracking difference of the calendar year[##]:	-1.07%
Base currency:	Hong Kong Dollars
Distribution policy:	- Annually (if any) at the discretion of the Manager - Distributions will normally be made out of net income received or receivable by the Sub-Fund but the Manager may in its absolute discretion determine that distributions be paid out of capital. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.
Financial year end:	31 December
ETF Website^:	www.boci-pru.com.hk/english/etf/intro.aspx (for English) www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese)

[#] With effect from 15 August 2024, the management fee (the trustee fee^ included) of the Sub-Fund is reduced to 0.40% per annum of the Net Asset Value of the Sub-Fund. The ongoing charges figure is based on expenses for the period ended 30 June 2025. This figure may vary from year to year. The expenses include (without limitation) management fee and charges and payments deducted from the assets of the Sub-Fund on a periodic basis but do not include certain items such as payments to third parties regarding costs incurred in relation to the acquisition or disposal of any assets of the Sub-Fund and taxes (if applicable). (^The trustee fee includes fund administration fee and global custody fee.)

This is the actual tracking difference of the last calendar year. Investors should refer to the website of the Sub-Fund for more up-to-date information on actual tracking difference.

What is this product?

The W.I.S.E.－CSI HK 100 Tracker™ (the "**Sub-Fund**") is a fund constituted in the form of a unit trust and is a sub-fund under the World Index Shares ETFs, which is an umbrella unit trust established under the laws of Hong Kong. The Units of the Sub-Fund are listed on The Stock Exchange of Hong Kong Limited ("**SEHK**"). The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds. These units are traded on the SEHK essentially like shares.

Objective and Investment Strategy

Objective

The Sub-Fund is an index-tracking exchange traded fund which seeks to track the performance of the CSI Hong Kong 100 Index (the "**Underlying Index**").

Strategy

In order to achieve the investment objective of the Sub-Fund, the Manager will adopt a representative sampling strategy for the Sub-Fund and the Sub-Fund will invest in a representative sample of the index securities of the Underlying Index ("**Index Securities**"). The Sub-Fund may not from time to time hold all the Index Securities and the Sub-Fund may not invest in an Index Security in the same weighting as such Index Security has in the Underlying Index. The Manager may overweight certain constituent security relative to the relevant constituent securities' respective weightings in the Underlying Index on the condition that the maximum extra weighting in any constituent security of the Underlying Index will not exceed four per cent (4%) under normal circumstances.

In addition, the Sub-Fund may have holding of Securities which are non-constituent stocks from time to time in circumstances which are independent of the Manager, including where trading in a constituent security has been suspended, such holding results from a corporate action of a constituent security, or the portfolio is being rebalanced in anticipation or response to a rebalance of the Underlying Index.

The Manager has no current intention to engage in any stock lending activities. The Sub-Fund may by giving to the Unitholders one (1) month's prior notice engage in securities lending activities.

Underlying Index

The Underlying Index, launched on 7 May 2008, consists of 100 constituent securities listed on the SEHK. Please refer to Appendix I of the Prospectus on the detailed selection methodology of the Underlying Index. The Underlying Index is compiled and managed by China Securities Index Co., Ltd. (the "**Index Provider**"), which was established jointly by the Shenzhen Stock Exchange and Shanghai Stock Exchange to provide services relating to securities indices. The Underlying Index does not have A share constituent stocks.

The list of constituent stocks of the Underlying Index with their respective weightings are available on the website of the Index Provider^ (www.csindex.com.cn). Investors should note that the list of constituent stocks of the Underlying Index may be updated from time to time.

For further information relating to the Underlying Index, please refer to the website of the Index Provider^ (www.csindex.com.cn).

Use of derivatives / investment in derivatives

The Sub-Fund will not use derivatives for any purposes.

What are the key risks?

Investment involves risks. Please also refer to the Prospectus for details including the risk factors.

1. ***General investment risk*** – The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee in respect of repayment of principal.

2. ***Concentration risk*** – Exposure of the Sub-Fund is concentrated in securities of companies listed on the SEHK. Such companies may have substantial exposure to the risks in Hong Kong and/or the PRC. As a result, the value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the Hong Kong and/or PRC market.

3. ***Passive investment risk*** – The Sub-Fund is passively managed. Due to the inherent nature of the Sub-Fund, the Manager will not have the discretion to adapt to market changes and may not take an active role in defending the position of the Sub-Fund in declining markets. Hence, any fall in the Underlying Index will result in a corresponding fall in the value of the Sub-Fund.

4. ***Tracking error risk*** – The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Underlying Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Underlying Index.

5. ***Trading risk***
   - The trading price of the Units on the SEHK is driven not only by the Net Asset Value ("NAV") of the Sub-Fund but also by other market factors such as the supply of and demand for the Units in the SEHK. Therefore, the Units may trade at a substantial premium or discount to the Sub-Fund's NAV.
   - As investor will pay certain charges (e.g. trading fees and brokerage fees) to buy or sell Units on the SEHK, investors may pay more than the NAV per Unit when buying Units on the SEHK, and may receive less than the NAV per Unit when selling Units on the SEHK.

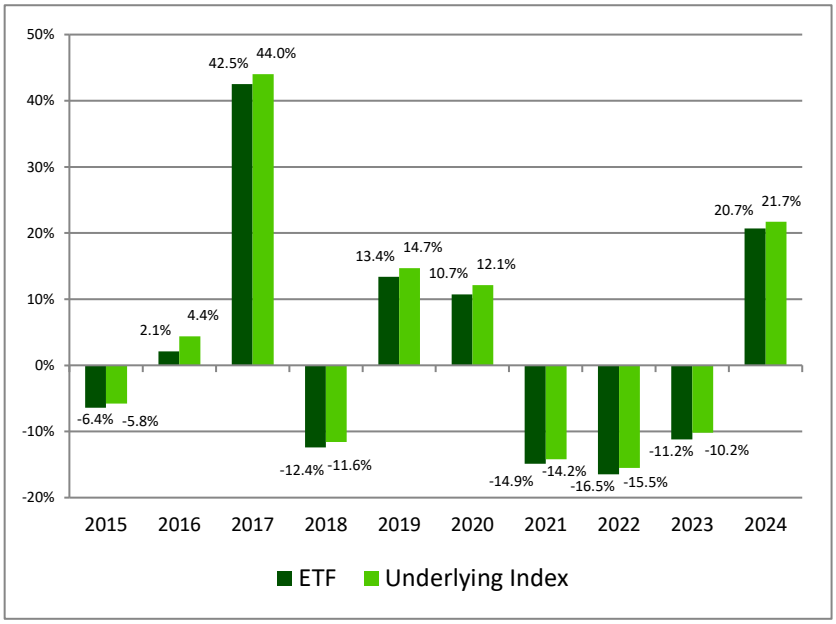
6. ***Equity market risk*** – The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

7. ***Termination risk*** –The Sub-Fund may be terminated under certain circumstances, for example, where the Underlying Index is no longer available for benchmarking or if at any time one year after the establishment of the Sub-Fund the size of the Sub-Fund falls below HK$100,000,000. Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

8. ***Reliance on market maker risks*** – Although the Manager will ensure that at least one market maker will maintain a market for the Units and that at least one market maker gives not less than 3 months' notice prior to terminating market making arrangement under the relevant market maker agreement, liquidity in the market for the units may be adversely affected if there is no or only one market maker for the Units. There is also no guarantee that any market making activity will be effective.

9. ***Risk in relation to distribution –*** Payment of distributions out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investments. Any such distributions may result in an immediate reduction of the Net Asset Value per Unit.

How has the fund performed?



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-to-NAV, with distributions reinvested.
- These figures show by how much the Sub-Fund increased or decreased in value during the calendar year being shown. Performance data has been calculated in HKD including ongoing charges and excluding your trading costs on SEHK.
- The Sub-Fund was launched in 2008.

Is there any guarantee?

The Sub-Fund does not provide any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Please refer to Appendix III to the Prospectus for details of other fees and expenses applicable to the creation or redemption, or dealing in Units. Such fees and expenses are subject to change from time to time.

Charges incurred when trading the Sub-Fund on SEHK

Fee	***What you pay***
Brokerage fee	At each broker's discretion
SFC Transaction levy	0.0027%[1]
Accounting and Financial Reporting Council ("AFRC") Transaction levy	0.00015%[2]
SEHK Trading fee	0.00565%[3]
Stamp duty	Waived

[1] SFC Transaction levy of 0.0027% of the price of the Units, payable by the buyer and the seller.
[2] AFRC Transaction levy of 0.00015% of the price of the Units, payable by the buyer and the seller.
[3] SEHK Trading fee of 0.00565% of the price of the Units, payable by the buyer and the seller.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the NAV of the Sub-Fund which may affect the trading price.

	Annual rate (as a % of the Sub-Fund's NAV)
Management fee* (Trustee fee[4] included)	0.40 % per annum, up to a maximum of 2% per annum
Performance fee	N/A
Servicing fee	Currently waived
Other Ongoing Costs	Please refer to Appendix III to the Prospectus for details of ongoing costs payable by the Sub-Fund

[4] The Trustee fee includes fund administration fee and global custody fee.

***** Please note that some fees may be increased, up to a permitted maximum amount, by giving Unitholders at least three (3) months' prior notice. Please refer to the section of "Fees And Charges Applicable to the Sub-Fund" in Appendix III to the Prospectus.

Additional Information

You can find the following information of the Sub-Fund at the Manager's website^ (www.boci-pru.com.hk/english/etf/intro.aspx (for English), www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese)):

- The latest Prospectus and this Product Key Facts Statement (as revised from time to time);
- The latest audited annual report and unaudited interim report of the Sub-Fund;
- Any announcements in respect of the Sub-Fund, including information in relation to the Sub-Fund and the Underlying Index, notices of material alterations or additions to the offering documents or the constitutive documents of the Sub-Fund, notices of suspension of the calculation of NAV, changes in fees and charges, the suspension and resumption of trading of Units;
- The last NAV per Unit and NAV of the Sub-Fund (updated on each Dealing Day);
- The real-time or near real-time indicative NAV per Unit throughout each Dealing Day;
- Latest list of Participating Dealer(s) and link to the latest list of market makers;
- Full holdings of the Sub-Fund (updated on each Dealing Day);
- The tracking difference and tracking error information of the Sub-Fund; and
- The compositions of distributions (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital) for the last 12 months.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

^ This website has not been reviewed by the SFC.