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CCIAM Future Energy Limited
信能低碳有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 145)

(I) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS; AND (II) ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

References are made to the prospectus of CCIAM Future Energy Limited (the "**Company**") dated 17 November 2025 (the "**Prospectus**") and the announcement of the Company dated 4 December 2025 (the "**Announcement**") in relation to, among others, the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless otherwise specified herein.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 1 December 2025, being the Latest Time for Acceptance, a total of 9 valid applications and acceptances under the PAL in respect of a total of 25,609,164 Rights Shares had been received, representing approximately 20.98% of the total number of 122,067,272 Rights Shares available for subscription under the Rights Issue.

The Board announces that, as at 5:00 p.m. on Friday, 12 December 2025, being the Latest Placing Date, a total of 96,458,108 Placing Shares, representing approximately 79.02% of the total number of 122,067,272 Rights Shares available for subscription under the Rights Issue, were successfully placed at the price of HK$0.153 per Placing Share, which is equal to the Subscription Price, under the Compensatory Arrangements. Therefore, there is no Net Gain available for distribution to the No Action Shareholders and Excluded Shareholders under the Compensatory Arrangements. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, all the Placees and their ultimate beneficial owners (if any) are Independent Third Parties.

Based on the results of acceptance of the Rights Issue and the results of the Placing, the total Rights Shares to be allotted and issued amounted to 122,067,272 Rights Shares, representing 100% of the total number of 122,067,272 Rights Shares available for subscription under the Rights Issue.

As all the conditions with respect to the Rights Issue and the Placing as set out in the Prospectus have been fulfilled, the Rights Issue and the Placing became unconditional on 12 December 2025. The gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK$18,676,293 and the net proceeds from the Rights Issue (after deducting the estimated expenses in relation to the Rights Issue) were approximately HK$17.0 million. As disclosed in the Prospectus, the Company intends to use the net proceeds from the Rights Issue as to (A) approximately HK$10.8 million for repayment of a bond payable, including its principal and accrued interests; (B) approximately HK$6.2 million for the energy saving business, in which (i) approximately HK$3.1 million for energy solution services; and (ii) approximately HK$3.1 million for EV charging business.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is set out below:

Shareholders	**Immediately before completion of the Rights Issue**		**Immediately after completion of the Rights Issue**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Director				
Mr. Cheng Lut Tim	3,800,000	1.56	3,800,000	1.04
Public Shareholders				
Placees	–	–	96,458,108	26.34
Other public Shareholders	240,334,544	98.44	265,943,708	72.62
Sub-total	240,334,544	98.44	362,401,816	98.96
Total	**244,134,544**	**100.00**	**366,201,816**	**100.00**

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for the fully-paid Rights Shares will be posted on Friday, 19 December 2025, to those entitled thereto by ordinary post, at their own risk, to their registered addresses.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Immediately before completion of the Rights Issue, there are 712,418 outstanding Share Options under the Share Option Scheme. Pursuant to the terms of the Share Option Scheme and the Listing Rules, the exercise price and/or the number of the outstanding Share Options granted under the Share Option Scheme shall be adjusted immediately after completion of the Rights Issue.

As a result of the Rights Issue, the following adjustments will be made to the exercise price of the Share Options and the number of Shares to be issued upon the exercise of the outstanding Share Options in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules, the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 and updated in January 2023 (the "**Supplementary Guidance**"):

		Immediately before completion of the Rights Issue		**Immediately after completion of the Rights Issue**	
Date of grant	**Exercisable period**	**Exercise price per Share**	**Number of Shares to be issued upon exercise of the Share Options**	**Adjusted exercise price per Share**	**Adjusted number of Shares to be issued upon exercise of the Share Options**
19 June 2020	1 January 2021 to 31 December 2025	HK$5.76	712,418	HK$5.38	761,873

The adjustments to the Share Options shall become effective from Friday, 19 December 2025 upon the allotment and issue of the Rights Shares pursuant to the Rights Issue. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

Halcyon Capital Limited, the independent financial adviser of the Company, has reviewed and certified in writing that the adjustments to the outstanding Share Options are in compliance with the requirements as set out in the Supplementary Guidance, the terms and conditions of the Share Option Scheme and the Listing Rules.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 22 December 2025.

ARRANGEMENT OF ODD LOT TRADING

In order to facilitate the trading of odd lots (if any) of the Shares, the Company has appointed uSmart Securities Limited to stand in the market to match the purchase and sale of odd lots of the Shares at the relevant market price, on a best effort basis. Holders of odd lots of the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up to a full board lot may contact Mr. Sam Chan of uSmart Securities Limited at Room 2405-06 24/F, 308 Central Des Voeux, Sheung Wan, Hong Kong, or at the telephone number (852) 3108 4526 during the period from 9:00 a.m. on Monday, 22 December 2025 to 4:00 p.m. on Wednesday, 14 January 2026, both days inclusive. Holders of the odd lots of the Shares should note that the matching of the sale and purchase of odd lots of the Shares is not guaranteed. Any Shareholder, who is in any doubt about the odd lot facility, is recommended to consult his/her/its own professional advisers.

By order of the Board
CCIAM Future Energy Limited
So David Tat Man
Executive Director

Hong Kong, 18 December 2025

As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. So David Tat Man and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.