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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

VOLUNTARY ANNOUNCEMENT
USE OF GENERAL MANDATE TO PARTIALLY REPURCHASE H SHARES (SECOND BATCH)

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**") on a voluntary basis.

On 15 May 2025, the Company convened the annual general meeting for 2024, at which the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares (the "**General Mandate to Repurchase H Shares**") was considered and approved. On 22 May 2025, the Resolution Relating to the Use of General Mandate to Partially Repurchase H Shares was considered and approved at the third meeting in 2025 of the eleventh session of the Board of the Company, whereby the Company was approved to repurchase a portion of H shares out of its self-owned funds, and the total capital for the repurchase shall not exceed HK$500 million (inclusive) (the "**First Batch H Share Repurchase**"). For relevant information, please refer to the announcements (Announcement No. [CIMC] 2025-055 and [CIMC] 2025-066) disclosed on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) and the announcements published on the HKEXnews website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) by the Company on 15 May 2025 and 22 May 2025.

As of 18 December 2025, the Company has repurchased 60,491,200 H shares, and a total capital of HK$450,518,048.00 (exclusive of transaction fees) has been used.

In order to further protect the interests of shareholders and enhance investors' confidence, and after taking into account the Company's financial position, future development and reasonable valuation level, the Company proposes to increase the repurchase amount of H shares within the authorisation granted at the 2024 annual general meeting.

On 18 December 2025, the Company convened the sixteenth meeting in 2025 of the eleventh session of the Board, at which the Resolution Relating to the Use of General Mandate to Partially Repurchase H Shares (Second Batch) was considered and approved, which approved the Company to continue to use the General Mandate to Repurchase H Shares and to allocate an additional amount of HK$300 million (inclusive) for the second batch H share repurchase (the "**Second Batch H Share Repurchase**"). Details are set out below:

To approve the plan for the continued repurchase of a portion of H shares by the Company (Second Batch) pursuant to the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares considered and approved at the annual general meeting for 2024 (the "**Repurchase Plan**").

The 2024 annual general meeting of the Company was held on 15 May 2025 at which, among other things, the granting of a general mandate to the Board to repurchase H shares was approved. In further response to regulatory policy guidance and to enhance shareholder confidence, the Board has agreed to continue with the Second Batch H Share Repurchase in accordance with the General Mandate to Repurchase H Shares and in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**"), the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the "**Articles of Association**") and other applicable laws and regulations. General information of the repurchase is set out below:

(1) Purpose and Subsequent Treatment of the Repurchase: The repurchased H shares under the repurchase will be held as treasury shares, and will either be transferred (including secondary market sale) or cancelled within three years upon the completion of the repurchase and disclosure of the announcement on the repurchase results in accordance with the Hong Kong Listing Rules, the Articles of Association and the relevant subsequent authorisations required. The repurchased shares may, subject to the Company's actual needs, subsequently be used for employee share ownership plans or equity incentive schemes, or for the purpose of conversion of convertible bonds issued by the Company that are convertible into shares, and the Company will perform the relevant approval procedures accordingly.

(2) Total Capital and Source of Capital Intended for the Purpose of Repurchase: The total capital for the repurchase shall not exceed HK$300 million (inclusive). The source of capital is from the Company's self-owned funds, self-raised funds or funds that meet the requirements of laws and regulations.

(3) The Daily Upper Limit of the Repurchase Price: According to the requirements under the Hong Kong Listing Rules and subject to market conditions, the daily purchase price for each repurchase shall not be higher by 5% or more than the average closing market price for the 5 preceding trading days on which the H shares were traded on the Hong Kong Stock Exchange.

(4) Repurchase Quantity: The total number of H shares to be repurchased under the repurchase, together with the repurchaseable number of H shares under the Company's first batch H share repurchase scheme, shall not exceed 10% of the total H share capital of the Company in issue as of the date of approval of the General Mandate to Repurchase H Shares (excluding H share treasury shares, if applicable).

(5) Repurchase Period for the Repurchase: The specific repurchase period for the repurchase will commence from the date of approval of the repurchase by the Board until whichever is the earlier of:

1) the conclusion of the 2025 annual general meeting of the Company unless it is extended by a resolution passed at such meeting;

2) the date on which the General Mandate to Repurchase H Shares is revoked or amended by a special resolution passed at any general meeting of the Company.

3) If the following conditions were triggered during the repurchase period, the implementation of the repurchase plan shall be completed:

(a) If the amount of the repurchased shares reached the upper limit of HK$300 million, then the implementation of the repurchase plan shall be completed, and the repurchase period shall expire early from such date.

(b) If according to the market conditions, the Board of the Company or its authorized person decides to terminate the repurchase plan in advance, the repurchase period shall expire early.

Shareholders and potential investors of the Company should note that the repurchase of H shares will be subject to the market conditions and compliance with the provisions of applicable laws and regulations and at the discretion of the authorised chairman of the Company or his delegate. The Company makes no assurance as to the timing, quantity or price of any repurchase of H shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is available for reviewing on the website of the Company at http://www.cimc.com and the website of the Hong Kong Stock Exchange at http://www.hkexnews.hk.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 18 December 2025

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. YANG Xiong and Mr. WONG Kwai Huen, Albert as independent non-executive directors.