Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

EXTENSION OF PERIOD FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of E&P Global Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 28 November 2025 in respect of the Placing (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

EXTENSION OF PLACING PERIOD AND CLOSING DATE

Pursuant to the Placing Agreement, the Placing period shall be the period commencing on the date of the Placing Agreement and expiring on 18 December 2025 or such later date as the Company and the Placing Agent may agree in writing.

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, on 18 December 2025 (after trading hours), the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**Supplemental Agreement**") to the Placing Agreement, pursuant to which the date of Closing has been extended to a date on or before 15 January 2026.

Save and except for the aforesaid changes, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

The Placing Price of HK$0.34 per Placing Share represents (i) a premium of approximately 49.12% to the closing price of HK$0.228 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and (ii) a premium of approximately 44.93% to the average closing price of approximately HK$0.235 per Share as quoted on the Stock Exchange for the last five trading days immediately prior to the date of the Supplemental Agreement.

WARNINGS

Since the Completion is subject to the satisfaction of the Conditions Precedent and the Placing Agent's termination rights, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
E&P Global Holdings Limited
Liu Wai Shing Peter
Chairman

Hong Kong, 18 December 2025

As at the date of this announcement, the Board consists of Mr. Im Jonghak, Mr. Liu Wai Shing Peter and Ms. Sun Meng as executive directors and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Wong Wei Hua Derek as independent non-executive directors.