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## **THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in China Supply Chain Holdings Limited (the “**Company**”), you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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## **CHINA SUPPLY CHAIN HOLDINGS LIMITED** **中國供應鏈產業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

- (1) PROPOSED SHARE CONSOLIDATION;**
- (2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;**
- (3) PROPOSED CHANGE IN BOARD LOT SIZE;**
- (4) PROPOSED CHANGE OF COMPANY NAME; AND**
- (5) NOTICE OF EGM**

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A notice convening the EGM to be held at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 9 January 2026 at 11:00 a.m. is set out on pages EGM-1 to EGM-3 of this circular.

A form of proxy for use at the EGM is also enclosed. Whether or not you are able to attend the EGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the EGM or any adjournment or postponement thereof. The completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment or postponement thereof if you so wish, and in such event, the form of proxy shall be deemed to be revoked.

References to time and dates in this circular are to Hong Kong time and dates.

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## DEFINITIONS

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*In this circular, the following expressions shall have the meanings set out below unless the context requires otherwise:*

“Announcement”	the announcement of the Company dated 9 December 2025 in relation to the Share Consolidation, Increased in Authorised Share Capital, Change in Board Lot Size and Proposed Change of Company Name
“Board”	board of Director(s)
“Business Day(s)”	day(s) (excluding Saturdays, Sundays and public holidays) on which banks are open for business in Hong Kong
“CCASS”	Central Clearing and Settlement System, a securities settlement system used within the Hong Kong Exchanges and Clearing Limited market system
“CCASS Operational Procedures”	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as from time to time
“Company”	China Supply Chain Holdings Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on main board of the Stock Exchange (with stock code: 3708)
“Companies Law”	the Companies Law, Cap. 22 (Law 3 of 1961), of the Cayman Islands as consolidated and revised
“Consolidated Share(s)”	the ordinary share(s) of par value HK\$0.02 each in the share capital of the Company upon the Share Consolidation becoming effective
“Court”	the Grand Court of the Cayman Islands
“Directors”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be convened and held for the Shareholders to consider and, if thought fit, to approve the Share Consolidation, the Increase of Authorised Share Capital and Proposed Change of Company Name
“Existing Share(s)”	the ordinary share(s) of par value HK\$0.002 each in the share capital of the Company before the Share Consolidation and the Increase of Authorised Share Capital becoming effective

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## DEFINITIONS

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“General Rules of CCASS”	the terms and conditions regulating the use of CCASS, as may be amended or modified from time to time and where the context so permits, shall include the CCASS Operational Procedures
“Group”	collectively, the Company and its subsidiaries
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Increase in Authorised Share Capital”	the proposed increase in the Company’s authorised share capital from HK\$20,000,000 divided into 1,000,000,000 Consolidated Shares to HK\$200,000,000 divided into 10,000,000,000 Consolidated Shares by the creation of an additional 9,000,000,000 Consolidated Shares
“Latest Practicable Date”	17 December 2025, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Proposed Change of Company Name”	Proposed change of name of the Company from “China Supply Chain Holdings Limited” to “World Digital Economy Asset Group Limited” and to adopt the Chinese name of “世界數字經濟產業集團有限公司” to replace its existing Chinese name of “中國供應鏈產業集團有限公司”
“Registrar”	the branch share registrar and transfer office of the Company in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong
“Share(s)”	the Existing Share(s) or as the context may require, the Consolidated Share(s)
“Share Consolidation”	the proposed share consolidation on the basis that every ten (10) issued and unissued Existing Shares be consolidated into one (1) Consolidated Share

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## DEFINITIONS

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“Shareholder(s)” holder(s) of the issued Share(s)

“Stock Exchange” The Stock Exchange of Hong Kong Limited

“%” per cent.

*In case of inconsistency, the English text of this circular, the accompanying notice of the EGM and form of proxy shall prevail over its Chinese text.*

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## EXPECTED TIMETABLE

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Set out below is the expected timetable for the Share Consolidation, the Increase in Authorised Share Capital and Change in Board Lot Size. The expected timetable is subject to the results of the EGM and satisfaction of the conditions to the Share Consolidation and the Increase of Authorised Share Capital and is therefore for indicative purpose only.

Event	Time and date 2026
Latest date and time for lodging transfer documents in order to qualify for attending and voting at EGM . . . . .	4:30 p.m. on Friday, 2 January
Closure of register of members for determining the entitlement to attend and vote at the EGM (both dates inclusive) . . . . .	Monday, 5 January to Friday, 9 January
Latest date and time for lodging the proxy form for the EGM . . . . .	11:00 a.m. on Wednesday, 7 January
Record date for EGM . . . . .	Friday, 9 January
Expected date and time of the EGM . . . . .	11:00 a.m. on Friday, 9 January
Publication of announcement of poll results of the EGM . . . . .	Friday, 9 January

**The following events are conditional upon fulfilment of the conditions for the Share Consolidation, Increase in Authorised Share Capital and Change in Board Lot Size and therefore the dates are tentative only.**

Event	Time and date 2026
Effective date of the Share Consolidation and Increase in Authorised Share Capital . . . . .	Tuesday, 13 January
First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares . . . . .	Tuesday, 13 January
Dealings in the Consolidated Shares commence . . . . .	9:00 a.m. on Tuesday, 13 January
Original counter for trading in Existing Shares in board lots of 5,000 Shares (in the form of existing share certificates) temporarily closes . . . . .	9:00 a.m. on Tuesday, 13 January
Temporary counter for trading in Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Tuesday, 13 January

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## EXPECTED TIMETABLE

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Original counter for trading in Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens ..... 9:00 a.m. on Tuesday, 27 January

Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences ..... 9:00 a.m. on Tuesday, 27 January

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares ..... 9:00 a.m. on Tuesday, 27 January

Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares ..... 4:00 p.m. on Friday, 20 February

Temporary counter for trading Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) closes ..... 4:10 p.m. on Friday, 20 February

Parallel trading in Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends ..... 4:10 p.m. on Friday, 20 February

Last date and time for free exchange of existing share certificates for the new share certificates of the Consolidated Shares ..... 4:30 p.m. on Tuesday, 24 February

*Note:* All times and dates in this timetable refer to Hong Kong local times and dates. In the event that any special circumstances arise, such dates and deadlines may be adjusted by the Board if it considers appropriate. Any changes to the expected timetable will be published or notified to the Shareholders by way of announcement(s) on the website of the Stock Exchange and on the website of the Company as and when appropriate.

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## LETTER FROM THE BOARD

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# CHINA SUPPLY CHAIN HOLDINGS LIMITED

## 中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

*Executive Directors:*

Mr. Li Jing (*Chairman*)

Mr. Wong Ka Shing (*Chief Executive Officer*)

*Non-executive Director:*

Ms. Li Kai Lai Miranda

*Registered Office:*

Windward 3

Regatta Office Park

P.O. Box 1350

Grand Cayman KY1-1108

Cayman Islands

*Independent non-executive Directors:*

Mr. Xu Guang Xun

Mr. Lam Cheung Shing Richard

Mr. Chu Yeuk Mong

*Headquarter and principal place of business  
in Hong Kong:*

Unit B2, 8/F

Kingston International Centre

19 Wang Chiu Road, Kowloon Bay

Kowloon, Hong Kong

19 December 2025

*To the Shareholders*

*Dear Sir or Madam,*

- (1) PROPOSED SHARE CONSOLIDATION;**
- (2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;**
- (3) PROPOSED CHANGE IN BOARD LOT SIZE;**
- (4) PROPOSED CHANGE OF COMPANY NAME; AND**
- (5) NOTICE OF EGM**

### I. INTRODUCTION

Reference is made to the Announcement. The purpose of this circular is to provide you with, among other things, (i) further details of the Share Consolidation, the Increase in Authorised Share Capital, the Change in Board Lot Size and the Proposed Change of Company Name; (ii) other information required under the Listing Rules; and (iii) a notice convening the EGM.

### II. PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every ten (10) issued and unissued Existing Shares of par value of HK\$0.002 each be consolidated into one (1) Consolidated Share of HK\$0.02 each.

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## LETTER FROM THE BOARD

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### Effects of the Share Consolidation

As at the Latest Practicable Date, the authorised share capital of the Company is HK\$20,000,000 divided into 10,000,000,000 Existing Shares with par value of HK\$0.002 each, of which 6,712,800,000 Existing Shares have been issued and are fully paid or credited as fully paid.

Assuming that no further Existing Shares will be issued or repurchased from the Latest Practicable Date until the effective date of the Share Consolidation, immediately upon the Share Consolidation becoming effective, the authorised share capital of the Company will become HK\$20,000,000 divided into 1,000,000,000 Consolidated Shares with par value of HK\$0.02 each, of which 671,280,000 Consolidated Shares will be in issue and fully paid or credited as fully paid.

Upon the Share Consolidation becoming effective, the Consolidated Shares shall rank pari passu in all respects with each other and the Share Consolidation will not result in any change in the relative rights of the Shareholders.

Other than the expenses to be incurred in relation to the Share Consolidation, the implementation thereof will not alter the underlying assets, business operations, management or financial position of the Company or the proportionate interests or rights of the Shareholders, save for any fractional Consolidated Shares will not be allocated to the Shareholders who may otherwise be entitled. The Directors are of the view that the Share Consolidation will not have any material adverse effect on the financial position of the Group and are in the interest of the Company and the Shareholders as a whole.

### Conditions of the Share Consolidation

The Share Consolidation is conditional upon the following conditions:

- (i) the passing of an ordinary resolution by the Shareholders at the EGM to approve the Share Consolidation;
- (ii) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective; and
- (iii) the compliance with all relevant procedures and requirements under the applicable laws of the Cayman Islands and the Listing Rules to effect the Share Consolidation.

Subject to the fulfilment of the conditions of the Share Consolidation, the effective date of the Share Consolidation is expected to be on Tuesday, 13 January 2026.

As at the Latest Practicable Date, none of the conditions above had been fulfilled.

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## LETTER FROM THE BOARD

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### **Fractional entitlement to Consolidated Shares**

Fractional Consolidated Shares will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated Shares will only arise in respect of the entire shareholding of a holder of the Shares regardless of the number of share certificates held by such holder. Shareholders concerned about losing out on any fractional entitlement are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser and may wish to consider the possibility of buying or selling Shares in a number sufficient to make up an entitlement to receive a whole number of Consolidated Shares.

### **Other securities of the Company**

As at the Latest Practicable Date, the Company had no outstanding options, warrants or other securities in issue which are convertible into or giving rights to subscribe for, convert or exchange into, any Existing Shares or Consolidated Shares, as the case may be.

### **Arrangement on odd lot trading**

In order to facilitate the trading of odd lots of the Consolidated Shares arising from the Share Consolidation, the Company has appointed Kingston Securities Limited as a designated broker to provide a matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares during the period from 9:00 a.m. on Tuesday, 27 January 2026 to 4:00 p.m. on Friday, 20 February 2026. Shareholders who wish to take advantage of this facility should contact Mr. James Lee of Kingston Securities Limited at 72/F., The Center, 99 Queen's Road Central, Central, Hong Kong (telephone number (852) 2298 6378 or by facsimile at (852) 2850 8511) during office hours (i.e. 9:00 a.m. to 6:00 p.m.) of such period.

Holders of odd lots of the Consolidated Shares should note that the matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Any Shareholder who is in any doubt about the odd lots arrangements is recommended to consult his/her/its own professional advisers.

### **Exchange of share certificates**

Subject to the Share Consolidation becoming effective, Shareholders may during the period from Tuesday, 13 January 2026 to 4:30 p.m. on Tuesday, 24 February 2026 (both days inclusive), submit share certificates for the Existing Shares (in blue colour) to the Registrar at Suites 3301—04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, in exchange, at the expense of the Company for new share certificates for the Consolidated Shares (in green colour). Thereafter, share certificates for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may be allowed by the Stock Exchange from time to time) for each share certificate for the Existing Shares cancelled or each new share certificate issued for the Consolidated Shares, whichever the number of certificates cancelled/issued is higher.

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## LETTER FROM THE BOARD

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The existing share certificates will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on 20 February, 2026, and thereafter will not be accepted for delivery, trading and settlement purposes. However, the existing share certificates will continue to be good evidence of title to the Consolidated Shares on the basis of ten (10) Existing Shares for one (1) Consolidated Share.

The new share certificates for the Consolidated Shares will be issued in green colour in order to distinguish them from the existing share certificates in blue colour.

### **Application for listing of the Consolidated Shares**

An application will be made by the Company to the Listing Committee of the Stock Exchange for the listing of, and the permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective.

Subject to the granting of listing of, and permission to deal in, the Consolidated Shares on the Stock Exchange upon the Share Consolidation becoming effective, as well as compliance with the stock admission requirements of the HKSCC, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

None of the debt or equity securities of the Company are listed or dealt in on any other stock exchange other than the Stock Exchange, and at the time the Share Consolidation becoming effective, the Consolidated Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal is being or is proposed to be sought.

**Shareholders and potential investors should note that the Share Consolidation is conditional upon satisfaction of the conditions as set out in the paragraph headed “Conditions of the Share Consolidation” above. Accordingly, the Share Consolidation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. If they are in any doubt, they should consult their professional advisers.**

### **III. PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

The Board proposes that upon the Share Consolidation becoming effective, to increase the authorised share capital of the Company from HK\$20,000,000 divided into 1,000,000,000 Consolidated Shares of HK\$0.02 each to HK\$200,000,000 divided into 10,000,000,000 Consolidated Shares of HK\$0.02 each by creating an additional 9,000,000,000 Consolidated Shares of HK\$0.02 each. The Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the EGM.

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## LETTER FROM THE BOARD

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### Conditions of the Increase in Authorised Share Capital

The proposed Increase in Authorised Share Capital is conditional upon the following:

- (i) the passing of an ordinary resolution by the Shareholders at the EGM approving the same; and
- (ii) the Share Consolidation having become effective.

As at the Latest Practicable Date, none of the conditions above had been fulfilled.

### IV. EFFECT OF THE SHARE CONSOLIDATION AND THE INCREASE IN AUTHORISED SHARE CAPITAL

The following table sets out the effect of the Share Consolidation and the Increase in Authorised Share Capital on the share capital of the Company before and after the implementation of the Share Consolidation and the Increase in Authorised Share Capital, assuming that there is no change in the issued share capital of the Company from the Latest Practicable Date until the effective date of the Share Consolidation and the Increase in Authorised Share Capital.

	As at the Latest Practicable Date	Immediately after the Share Consolidation becoming effective	Immediately after the Share Consolidation and the Increase in Authorised Share Capital becoming effective
Authorised share capital	HK\$20,000,000 divided into 10,000,000,000 Existing Shares	HK\$20,000,000 divided into 1,000,000,000 Consolidated Shares	HK\$200,000,000 divided into 10,000,000,000 Consolidated Shares
Par value	HK\$0.002	HK\$0.02	HK\$0.02
Issued and fully paid up or credited as fully paid up share capital	HK\$13,425,600 divided into 6,712,800,000 Existing Shares	HK\$13,425,600 divided into 671,280,000 Consolidated Shares (Note)	HK\$13,425,600 divided into 671,280,000 Consolidated Shares (Note)
Unissued share capital	HK\$6,574,400 divided into 3,287,200,000 Existing Shares	HK\$6,574,400 divided into 328,720,000 Consolidated Shares (Note)	HK\$186,574,400 divided into 9,328,720,000 Consolidated Shares (Note)

*Note:* Assuming there will be no change in the issued share capital of the Company from the Latest Practicable Date up to the date on which the Share Consolidation and the Increase in Authorised Share Capital becomes effective.

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## LETTER FROM THE BOARD

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### **V. PROPOSED CHANGE IN BOARD LOT SIZE**

As at the Latest Practicable Date, the Existing Shares are traded on the Stock Exchange in the board lot size of 5,000 shares. The Board proposes that subject to and conditional upon the Share Consolidation becoming effective, the board lot size for trading on the Stock Exchange will be changed from 5,000 Existing Shares to 10,000 Consolidated Shares.

Based on the closing price of HK\$0.038 per Existing Share (equivalent to the theoretical closing price of HK\$0.38 per Consolidated Share) as at the Latest Practicable Date, (i) the value per board lot of 5,000 Existing Shares is HK\$190; (ii) the value per board lot of 5,000 Consolidated Shares would be HK\$1,900 assuming that the Share Consolidation had already been effective; and (iii) the estimated value per board lot of 10,000 Consolidated Shares would be HK\$3,800 assuming that the Change in Board Lot Size had also been effective. The change in Board Lot Size will not result in change of the relative rights of the Shareholders.

### **VI. REASONS FOR INCREASE IN AUTHORISED SHARE CAPITAL, SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Pursuant to Rule 13.64 of the Listing Rules, where the market price of the securities of an issuer approaches the extremities of HK\$0.01 or HK\$9,995.00, the Stock Exchange reserves the right to require the issuer either to change the trading method or proceed with a consolidation or splitting of securities. Further, the “Guide on Trading Arrangements for Selected Types of Corporate Actions” issued by the Hong Kong Exchanges and Clearing Limited on 28 November 2008 and last updated in September 2024 has further stated that (i) market price of the Existing Shares at a level less than HK\$0.10 each will be considered as trading at extremity as referred to under Rule 13.64 of the Listing Rules; and (ii) taking into account the minimum transaction costs for a securities trade, the expected value per board lot should be greater than HK\$2,000.

Since January 2024, the share price of the Company has been trading at or below HK\$0.1, and the closing price of the Shares as of the Latest Practicable Date was HK\$0.038 per Share. The value of each existing board lot has been less than HK\$2,000. Based on the closing price of HK\$0.038 per Share as of the Latest Practicable Date and the existing board lot size of 5,000 Existing Shares, the Board resolved to propose the Share Consolidation and Change in Board Lot Size, resulting in HK\$0.38 per Consolidated Share and HK\$3,800 per board lot of 10,000 Consolidated Shares with the view to complying with the trading requirements under the Listing Rules.

The Board considers that the proposed Share Consolidation would bring about a corresponding upward adjustment in the trading price per Consolidated Share on the Stock Exchange. Further, the Share Consolidation and Change in Board Lot Size would reduce the overall transaction and handling costs of dealings in the Existing Shares as a proportion of the market value of each board lot, since most of the banks/securities houses will charge minimum transaction costs for each securities trade. In view of the above reasons, the Board considers that the Share Consolidation and Change in Board Lot Size are justifiable notwithstanding the potential costs and impact arising from the creation of odd lots to Shareholders. Accordingly, the Board is of the view that the Share Consolidation and Change in Board Lot Size are beneficial to and in the interests of the Company and the Shareholders as a whole.

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## LETTER FROM THE BOARD

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As at the Latest Practicable Date, the Company has no intention to carry out other corporate actions in the next 12 months which may have an effect of undermining or negating the intended purpose of the Share Consolidation and Change in Board Lot Size, and the Company does not have any concrete plan to conduct any fundraising activities in the next 12 months. However, the Board cannot rule out the possibility that the Company will conduct further debt and/or equity fund raising exercises when suitable fund-raising opportunities arise in order to support future development of the Group. The Company will make further announcement(s) in this regard in accordance with the Listing Rules as and when appropriate.

The Board believes that the Share Consolidation and Change in Board Lot Size will not have any material adverse effect on the financial position of the Group nor result in a change in the relative rights of the Shareholders.

The Board further considers in order to accommodate growth of the Group and to provide the Company with greater flexibility in possible fund raisings in the future, as and when necessary, the Board proposed the Increase in Authorised Share Capital. As at the Latest Practicable Date, the Company does not have any other present intention to issue Shares from any part of the Increase in Authorised Share Capital and may or may not further issue Shares in the future depending on market conditions and the financial needs of the Company.

The Board is of the view that the Increase in Authorised Share Capital will provide flexibility to the Company for future investment opportunities and facilitate the Company in determining its future business plan and development, and is therefore in the interests of the Company and the Shareholders as a whole.

### **VII. PROPOSED CHANGE OF COMPANY NAME**

To align with the Company's strategic direction and future business development, the board of directors proposes to change the Company's name from "China Supply Chain Holdings Limited" to "World Digital Economy Asset Group Limited", and to adopt the Chinese name "世界數字經濟產業集團有限公司" in place of the existing Chinese name "中國供應鏈產業集團有限公司".

The Board considers that the proposed change of company name forms a key part of the Group's long-term development strategy, signifying the Group's intended expansion into the digital economy and digital asset sectors — areas offering growth potential.

The proposed new name "World Digital Economy Asset Group Limited" reflects the Group's ambition to become a comprehensive platform that integrates a solid industrial foundation with forward-looking technological innovation. The proposed name change is therefore intended to better represent the Group's enhanced business scope, intrinsic value, and long-term growth vision, while demonstrating to the market its commitment to sustainable and transformative development.

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## LETTER FROM THE BOARD

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### Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the satisfaction of the following conditions:

- (i) the passing of a special resolution by the Shareholders at the EGM approving the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

As at the Latest Practicable Date, none of the conditions above had been fulfilled.

Subject to the satisfaction of the name change conditions, the Proposed Change of Company Name will take effect from the date of entry of the new English name of the Company into the register maintained by the Registrar of Companies in the Cayman Islands. The Registrar of Companies in the Cayman Islands will issue a certificate of incorporation on change of name thereafter. The Company will carry out all necessary registration and/or filing procedures with the Registrar of Companies in the Cayman Islands and the Companies Registry in Hong Kong.

### VIII. REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Company is currently engaged in the provision of building maintenance and renovation services. The Hong Kong SAR Government and the Urban Renewal Authority are actively promoting timely building maintenance and upkeep through various subsidy schemes. As a licensed contractor, the Group's core business is highly aligned with this ongoing market demand and policy direction.

Leveraging this industry demand and advancements in artificial intelligence (AI) and digital technologies, the Group seeks to transform its traditional operations into a smart, data-driven platform that enhances project efficiency, predictive maintenance and service quality, thereby integrating its solid industrial foundation with forward-looking technological innovation. This may include, but is not limited to, exploring the use of digital technologies (such as the Internet of Things and data analytics) to optimise project management and service processes, with the aim of enhancing the efficiency and value of its traditional businesses as part of the “digital economy”. Examples include applying AI to improve efficiency in renovation and maintenance projects, digitising and automating the customer interface through a mobile/web portal, and adopting drones and robots to enhance inspection and renovation work. As at the Latest Practicable Date, the Company has no intention to change or downsize its existing business, but rather to further extend into the digital world.

In addition, on 15 December 2025, the Company entered into a non-legally binding framework agreement with Gold Energy Co. regarding potential cooperation in the real-world assets sector and gold-backed digital asset projects. Further details of the framework agreement are set out in the Company's announcement dated 15 December 2025.

The Board considers that the Proposed Change of Company Name will better align the Company direction of future business development.

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## LETTER FROM THE BOARD

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The Board believes that the proposed new name of the Company will provide the Company with a new corporate image which will enable the Group to better identify itself and capture potential business opportunities for its future development. Accordingly, the Board is of the view that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

### **Effects of the Proposed Change of Company Name**

The Proposed Change of Company Name will not affect any rights of the Shareholders. Once the Proposed Change of Company Name becomes effective, any issue of share certificates of the Company thereafter will be in the new name of the Company and the shares of the Company will be traded on the Stock Exchange in the new name of the Company. All existing share certificates of the Company in issue bearing the present name of the Company shall, after the Proposed Change of Company Name having become effective, continue to be evidence of title to such Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company.

Subject to the confirmation by the Stock Exchange, the Board intends to change the English and Chinese stock short names of the Company accordingly after the Proposed Change of Company Name becomes effective.

### **IX. EGM**

A notice convening the EGM to be held at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 9 January 2026 at 11:00 a.m. is set out on pages EGM-1 to EGM-3 of this circular for the purpose of considering and, if thought fit, passing the resolutions approving the Share Consolidation, the Increase in Authorised Share Capital and the Proposed Change of Company Name.

Whether you are able to attend the EGM or not, you are requested to complete the enclosed proxy form in accordance with the instructions printed on it and return the completed proxy form to the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible and in any event so that it is received at least 48 hours before the time appointed (i.e. Wednesday, 7 January 2026 at 11:00 a.m.) for the EGM or any adjournment thereof (as the case may be). Submission of a proxy form shall not preclude you from attending the EGM (or any adjournment of such meeting) and voting in person should you so wish.

In accordance with Rule 13.39(4) of the Listing Rules, all votes at the EGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

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## LETTER FROM THE BOARD

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To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, as none of the Shareholders or their respective associates would have any interest in the Share Consolidation, the Increase in Authorised Share Capital and the Proposed Change of Company Name, no Shareholder would be required to abstain from voting in favour of the resolutions to be proposed at the EGM.

### X. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Monday, 5 January 2026 to Friday, 9 January 2026 (both days inclusive) for determining the Shareholders' entitlements to attend and vote at the EGM. No transfer of Shares will be registered during the above book closure period.

In order to be registered as a member of the Company on the record date for attendance and voting at the EGM, all transfers of Shares (together with the relevant share certificate(s)) must be lodged with the Registrar for registration by no later than 4:30 p.m. (Hong Kong time) on Friday, 2 January 2026.

### XI. RECOMMENDATION

The Board believes that the Share Consolidation, the Increase in Authorised Share Capital and the Proposed Change of the Company Name is in the best interests of the Company and the Shareholders as a whole and therefore recommends the Shareholders to vote in favor of the resolutions as set out in the notice of the EGM.

### XII. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

By order of the Board  
**China Supply Chain Holdings Limited**  
**Li Jing**  
*Chairman*

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## NOTICE OF EGM

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# CHINA SUPPLY CHAIN HOLDINGS LIMITED

## 中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “EGM”) of China Supply Chain Holdings Limited (the “Company”) will be held at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 9 January 2026 at 11:00 a.m., to consider and, if thought fit, pass, with or without amendments, the following resolutions as ordinary or special resolutions:

#### ORDINARY RESOLUTIONS

1. **“THAT** subject to the satisfaction of the conditions set out in the letter from the board under the heading “Conditions of the Share Consolidation” in the circular (the “Circular”) of the Company dated 19 December 2025, with effect from the second business day immediately following the day of passing of this resolution, being a day on which the shares of the Company are traded on The Stock Exchange of Hong Kong Limited:
  - (a) every ten (10) Existing Shares of par value of HK\$0.002 each in the issued and unissued share capital of the Company be consolidated into one (1) Consolidated Share (the “Consolidated Share(s)”) of par value of HK\$0.02 each (the “Share Consolidation”);
  - (b) Consolidated Share(s) shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the articles of association of the Company;
  - (c) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to holders of the same but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors (the “Director(s)”) of the Company may think fit; and
  - (d) any one Director or more Directors be and is hereby authorised to approve, sign and execute such documents and do and/or procure to be done any and all acts, deeds and things which in his/her opinion may be necessary, desirable or expedient to effect and implement this resolution.”

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## NOTICE OF EGM

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2. “THAT

- (a) subject to the Share Consolidation taking effect, the authorised share capital of the Company be increased from HK\$20,000,000 divided into 1,000,000,000 Consolidation Shares with a par value of HK\$0.02 each to HK\$200,000,000 divided into 10,000,000,000 Consolidated Shares with a par value of HK\$0.02 each by the creation of an additional 9,000,000,000 Consolidated Shares (the “**Increase in Authorised Share Capital**”); and
- (b) any one Director or more Directors be and is hereby authorised to approve, sign and execute such documents and do and/or procure to be done any and all acts, deeds and things which in his/her opinion may be necessary, desirable or expedient to effect and implement this resolution.”

### SPECIAL RESOLUTION

3. “THAT

- (a) subject to the certificate of incorporation on change of name being issued by the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “China Supply Chain Holdings Limited” to “World Digital Economy Asset Group Limited” and to adopt the Chinese name of “世界數字經濟產業集團有限公司” to replace its existing Chinese name of “中國供應鏈產業集團有限公司”; and
- (b) any one Director or more Directors be and is hereby authorised to approve, sign and execute such documents and do and/or procure to be done any and all acts, deeds and things which in his/her opinion may be necessary, desirable or expedient to effect and implement this resolution.”

By order of the Board  
**China Supply Chain Holdings Limited**  
**Li Jing**  
*Chairman*

Hong Kong, 19 December 2025

*Notes:*

1. Any member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and, on a poll, vote in his stead. A member holding two or more Shares may appoint more than one proxy. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the offices of the Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the EGM (i.e. no later than Wednesday, 7 January 2026 at 11:00 a.m.) or any adjournment thereof.

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## NOTICE OF EGM

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3. In the case of joint holders of a share (the “**Share(s)**”) of the Company, any one of such persons may vote at the meeting either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
4. In order to qualify for entitlement to attend and vote at the EGM, all completed transfer forms, accompanied by the relevant share certificates, have to be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration, not later than 4:30 p.m. on Friday, 2 January 2026.
5. Delivery of an instrument appointing a proxy shall not preclude a shareholder from attending and voting in person at the EGM and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. If Typhoon Signal No. 8 or above, or a “black” rainstorm warning or extreme conditions caused by super typhoon is in effect in Hong Kong any time after 8:00 a.m. on the date of the EGM, the meeting will be postponed. The Company will publish an announcement on the website of the Company at [www.chsc.com.hk](http://www.chsc.com.hk) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) to notify shareholders of the date, time and venue of the rescheduled meeting.
7. As at the date of this notice, the Board comprises two executive Directors, namely Mr. Li Jing (Chairman), and Mr. Wong Ka Shing (Chief Executive Officer); the non-executive Director is Ms. Li Kai Lai Miranda; and three independent non-executive Directors, namely Mr. Xu Guang Xun, Mr. Lam Cheung Shing Richard and Mr. Chu Yeuk Mong.