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Acme International Holdings Limited
益美國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1870)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent in respect of the Placing

華盛証券

Reference is made to the announcement of Acme International Holdings Limited (the "**Company**") dated 9 December 2025 in relation to, among other, the placing of new shares under general mandate (the "**Announcement**"). Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 19 December 2025 in accordance with the terms and conditions thereof. An aggregate of 30,000,000 Placing Shares, representing (i) approximately 3.04% of the issued share capital of the Company immediately before completion of the Placing; and (ii) approximately 2.95% of the issued share capital of the Company as enlarged by the allotment and issue of all the Placing Shares and as at the date of this announcement, have been successfully allotted and issued to not less than six independent Placees at the Placing Price of HK$0.55 per Placing Share.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, all the Placees and their respective ultimate beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Placing.

The gross proceeds from the Placing are HK$16.5 million and the net proceeds (after deducting the placing commission, legal expenses and other relevant costs and disbursements incidental to the Placing) amounted to approximately HK$16.1 million. The Board intends to apply the net proceeds in cash from the Placing in the following manner:

(a) as to approximately HK$6.4 million or approximately 40% of net proceeds from the Placing for the development of electricity trading business and other related potential green power energy projects in the PRC; and

(b) as to approximately HK$9.7 million or approximately 60% of the net proceeds from the Placing for the general working capital of the Group, including but not limited to the payment of professional fees, staff salaries, office rental, utilities and other expenses.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

Shareholders	**Immediately before completion of the Placing**		**Immediately after completion of the Placing and as at the date of this announcement**	
	Number of Shares	*Approx. % of shareholding*	*Number of Shares*	*Approx. % of shareholding*
Treasure Ship Holding Limited *(Note 1)*	219,205,000	22.21	219,205,000	21.55
Mr. Liao Shigang *(Note 2)*	61,240,000	6.20	61,240,000	6.02
Mr. Tang Feng *(Note 2)*	50,182,500	5.08	50,182,500	4.93
RR (BVI) Limited *(Note 3)*	34,500,000	3.49	34,500,000	3.39
Placees	–	–	30,000,000	2.95
Public Shareholders	622,042,500	63.01	622,042,500	61.15
Total	**987,170,000**	**100**	**1,017,170,000**	**100**

Notes:

1. The entire issued share capital of Treasure Ship Holding Limited is ultimately and beneficially owned by Mr. Lin Zhang.

2. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, as at the date of this announcement, neither Mr. Liao Shigang nor Mr. Tang Feng is a core connected person (as defined under the Listing Rules) of the Company.

3. 34,500,000 Shares are beneficially held by RR (BVI) Limited, the entire issued share capital of which is wholly owned by Mr. Kwan Kam Tim, an executive Director.

4. Due to rounding, the percentage figures shown above may not add up to the sub-total or total.

By Order of the Board
Acme International Holdings Limited
Kwan Kam Tim
Chairman and Executive Director

Hong Kong, 19 December 2025

As at the date of this announcement, the Board comprises six members, of which Mr. Kwan Kam Tim, Mr. Yip Wing Shing and Mr. Zhang Guangying are the executive directors of the Company; and Prof. Hon. Lau Chi Pang, BBS, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive directors of the Company.