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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT
POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING, 2025 FIRST A SHAREHOLDERS' CLASS MEETING AND 2025 FIRST H SHAREHOLDERS' CLASS MEETING;
COMPLETION OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND DISSOLUTION OF THE SUPERVISORY COMMITTEE;
APPOINTMENT OF ADDITIONAL DIRECTORS, ELECTION OF EMPLOYEE DIRECTOR AND POSTPONEMENT OF THE ELECTION OF THE BOARD OF DIRECTORS
AND
PAYMENT OF THE 2025 INTERIM DIVIDEND

1. POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING, 2025 FIRST A SHAREHOLDERS' CLASS MEETING AND 2025 FIRST H SHAREHOLDERS' CLASS MEETING

The board of directors (the "**Board**") of CITIC Securities Company Limited (the "**Company**") is pleased to announce the poll results of the 2025 First Extraordinary General Meeting (the "**EGM**"), the 2025 First A Shareholders' Class Meeting (the "**A Shareholders' Class Meeting**") and the 2025 First H Shareholders' Class Meeting (the "**H Shareholders' Class Meeting**") of the Company, which were held on Friday, 19 December 2025 at the Qing II & III, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (collectively, the "**Meetings**").

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 1 December 2025 (the "**Circular**").

I. Convening and Attendance of the Meetings

The EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were held successively from 9:30 a.m on Friday, 19 December 2025 at the Qing II & III, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC.

The Meetings were convened as on-site meetings by the Board and chaired by Mr. ZHANG Youjun, chairman of the Company. Voting at the EGM and the A Shareholders' Class Meeting were taken by poll through on-site voting and online voting (for A Shareholders only), while voting at the H Shareholders' Class Meeting was taken by poll through on-site voting. There were neither vetoes nor amendments of the resolutions, and no new resolutions were submitted for voting and approval at the Meetings.

As at the date of the Meetings, the total number of issued Shares of the Company was 14,820,546,829, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM; the total number of issued A Shares of the Company was 12,200,469,974, which was the total number of A Shares entitling the holders to attend and vote on the resolutions proposed at the A Shareholders' Class Meeting; the total number of issued H Shares was 2,620,076,855, which was the total number of H Shares entitling the holders to attend and vote on the resolutions proposed at the H Shareholders' Class Meeting. A total of 6,124 Shareholders (or their proxies), holding an aggregate of 7,092,278,715 Shares with voting rights, representing approximately 47.854366% of the total Shares with voting rights, attended the EGM. Among the Shareholders who attended (either in person or by proxies), 6,122 were A Shareholders (or their proxies), holding an aggregate of 5,185,399,043 Shares, representing approximately 34.987906% of the total Shares with voting rights; and two were H Shareholders, holding an aggregate of 1,906,879,672 Shares, representing approximately 12.866460% of the total Shares with voting rights.

Related/connected Shareholder China CITIC Financial Holdings Company Limited held 2,299,650,108 A Shares and 640,182,604 H Shares, representing approximately 19.84% of the total issued share capital of the Company, and abstained from voting on the ordinary resolution no. 3 of the EGM (To consider and approve the resolution on renewal of the Securities and Financial Products Transactions and Services Framework Agreement with CITIC Group Corporation).

A total of 6,122 A Shareholders (or their proxies), holding an aggregate of 5,185,399,043 A Shares with voting rights, representing approximately 42.501634% of the total A Shares with voting rights, attended the A Shareholders' Class Meeting.

A total of two H Shareholders (or their proxies), holding an aggregate of 1,907,198,845 H Shares with voting rights, representing approximately 72.791714% of the total H Shares with voting rights, attended the H Shareholders' Class Meeting.

Save as disclosed above, no other Shareholder was required to abstain from voting on the resolutions at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend the Meetings but were required to abstain from voting in favor of the resolutions at the Meetings pursuant to Rule 13.40 of the Hong Kong Listing Rules. Among the nine incumbent Directors of the Company, nine attended the Meetings, among whom, Mr. ZHANG Youjun, our chairman, Mr. ZOU Yingguang, our executive Director, and Mr. ZHAO Xianxin, our non-executive Director attended in person, and Mr. ZHANG Lin, Ms. FU Linfang, Mr. WANG Shuhui, our non-executive Directors and Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, our independent non-executive Directors, attended by way of telephone/video conference. Among the five incumbent Supervisors of the Company, five attended the Meetings, among whom, Ms. NIU Xuekun, our Supervisor, attended in person, and Mr. ZHANG Changyi, the chairman of the Supervisory Committee, Mr. GUO Zhao, Mr. RAO Geping and Mr. YANG Liqiang, our Supervisors, attended by way of telephone/video conference; the Director candidates of the Company and Mr. WANG Junfeng, the Secretary of the Board of the Company attended the Meetings; other members of the senior management were present at the Meetings; together with representatives from the Company's legal advisors and relevant personnel of Computershare Hong Kong Investor Services Limited attended the Meetings. The Meetings were duly convened and conducted by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, Supervisors, lawyers from Jia Yuan Law Offices (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) were appointed as the vote-counters and the scrutineers for the Meetings for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTIONS (Non-cumulative Voting)			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolutions on the appointment of additional non-independent Directors of the Company of the Eighth Session of the Board:	A Shares						
		H Shares						
		Total						
1.01	ZHANG Changyi	A Shares	5,154,922,224	99.412257	23,951,836	0.461909	6,524,983	0.125834
		H Shares	1,889,808,940	99.104782	17,010,497	0.892059	60,235	0.003159
		Total	7,044,731,164	99.329587	40,962,333	0.577562	6,585,218	0.092851
1.02	LI Yi	A Shares	5,146,347,893	99.246902	32,476,122	0.626299	6,575,028	0.126799
		H Shares	1,885,017,769	98.853525	21,802,668	1.143369	59,235	0.003106
		Total	7,031,365,662	99.141136	54,278,790	0.765322	6,634,263	0.093542
1.03	LIANG Dan	A Shares	5,146,372,755	99.247381	32,453,010	0.625854	6,573,278	0.126765
		H Shares	1,887,849,630	99.002032	18,970,807	0.994862	59,235	0.003106
		Total	7,034,222,385	99.181415	51,423,817	0.725068	6,632,513	0.093517
1.04	ZHANG Xuejun	A Shares	5,146,010,299	99.240391	32,431,947	0.625448	6,956,797	0.134161
		H Shares	1,887,849,630	99.002032	18,970,807	0.994862	59,235	0.003106
		Total	7,033,859,929	99.176304	51,402,754	0.724771	7,016,032	0.098925
2.	To consider and approve the interim profit distribution plan for 2025.	A Shares	5,174,781,057	99.795233	5,202,901	0.100338	5,415,085	0.104429
		H Shares	1,906,878,672	99.999948	0	0.000000	1,000	0.000052
		Total	7,081,659,729	99.850274	5,202,901	0.073360	5,416,085	0.076366
3.	To consider and approve the resolution on renewal of the Securities and Financial Products Transactions and Services Framework Agreement with CITIC Group Corporation: (a) the terms and conditions of the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed be and are hereby approved and confirmed;	A Shares	2,874,501,704	99.610249	5,653,351	0.195906	5,593,880	0.193845
		H Shares	1,266,696,068	86.019526	0	0.000000	205,872,000	13.980474
		Total	4,141,197,772	95.018278	5,653,351	0.129714	211,465,880	4.852008

ORDINARY RESOLUTIONS (Non-cumulative Voting)	FOR		AGAINST		ABSTAIN	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
(b) the securities and financial products transactions and the securities and financial services transactions contemplated between the Group and CITIC Group and its associates under the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed, as well as the proposed annual caps for such continuing connected transactions and the proposed maximum daily balance of non-exempted loans by CITIC Group and its associates to the Group as well as the proposed maximum daily balance of non-exempted loans by the Group to CITIC Group and its associates for the three financial years ending 31 December 2028 be and are hereby approved and confirmed; and						
(c) any one Director of the Company be and is hereby authorised to renew such agreement with CITIC Group, or to sign or execute other documents or supplemental agreements or amendments, as so required by the relevant regulatory authority, on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the terms of the renewed Securities and Financial Products Transactions and Services Framework Agreement.						

ORDINARY RESOLUTIONS (Cumulative Voting)			Number of Votes	Proportion of number of votes of the valid voting rights at the meeting (%)
4.	To consider and approve the resolution on the appointment of additional independent Directors of the Eighth Session of the Board of the Company			
4.01	LIU Qiao	A Shares	4,924,108,182	94.961027
		H Shares	1,906,114,321	99.959864
		Total	6,830,222,503	96.305049
4.02	LI Lanbing	A Shares	4,921,185,478	94.904663
		H Shares	1,906,878,672	99.999948
		Total	6,828,064,150	96.274617
As more than half of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as ordinary resolutions.				

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders(Note 1) on the following resolutions at the EGM was calculated separately and the relevant poll results are as follows:

ORDINARY RESOLUTIONS (Non-cumulative Voting)		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolutions on the appointment of additional non-independent Directors of the Company of the Eighth Session of the Board:						
1.01	ZHANG Changyi	2,855,272,116	98.943885	23,951,836	0.830004	6,524,983	0.226111
1.02	LI Yi	2,846,697,785	98.646759	32,476,122	1.125396	6,575,028	0.227845
1.03	LIANG Dan	2,846,722,647	98.647620	32,453,010	1.124596	6,573,278	0.227784
1.04	ZHANG Xuejun	2,846,360,191	98.635060	32,431,947	1.123866	6,956,797	0.241074
2.	To consider and approve the interim profit distribution plan for 2025.	2,875,130,949	99.632054	5,202,901	0.180297	5,415,085	0.187649
3.	To consider and approve the resolution on renewal of the Securities and Financial Products Transactions and Services Framework Agreement with CITIC Group Corporation: (a) the terms and conditions of the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed be and are hereby approved and confirmed;	2,874,501,704	99.610249	5,653,351	0.195906	5,593,880	0.193845

ORDINARY RESOLUTIONS (Non-cumulative Voting)		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
	(b) the securities and financial products transactions and the securities and financial services transactions contemplated between the Group and CITIC Group and its associates under the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed, as well as the proposed annual caps for such continuing connected transactions and the proposed maximum daily balance of non-exempted loans by CITIC Group and its associates to the Group as well as the proposed maximum daily balance of non-exempted loans by the Group to CITIC Group and its associates for the three financial years ending 31 December 2028 be and are hereby approved and confirmed; and (c) any one Director of the Company be and is hereby authorised to renew such agreement with CITIC Group, or to sign or execute other documents or supplemental agreements or amendments, as so required by the relevant regulatory authority, on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the terms of the renewed Securities and Financial Products Transactions and Services Framework Agreement.						

ORDINARY RESOLUTIONS (Cumulative Voting)		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
4	To consider and approve the resolution on the appointment of additional independent Directors of the Eighth Session of the Board of the Company						
4.01	LIU Qiao	2,624,458,074	90.945475				
4.02	LI Lanbing	2,621,535,370	90.844194				

Note:

1. "Minority A Shareholders" refers to the A Shareholders who individually and in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company.

2. Percentage of votes for/against the resolution or abstention votes equals to the number of Shares voting for/against or abstaining from resolution held by the minority A Shareholders, divided into the total number of Shares with voting rights held by the minority A Shareholders present at the EGM of Shareholders.

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
5.	To consider and approve the resolutions on amendments to the Articles of Association of the Company and the Rules of Procedure for the General Meeting of Shareholders and the Rules of Procedure for the Board of Directors	A Shares						
		H Shares						
		Total						
5.01	Resolution on amendments to the Articles of Association of the Company	A Shares	5,155,519,947	99.423784	24,829,288	0.478831	5,049,808	0.097385
		H Shares	1,877,637,725	98.466503	29,240,947	1.533445	1,000	0.000052
		Total	7,033,157,672	99.166403	54,070,235	0.762381	5,050,808	0.071216
5.02	Resolution on amendments to the Rules of Procedure for the General Meeting of Shareholders of the Company	A Shares	5,156,046,349	99.433936	24,214,439	0.466973	5,138,255	0.099091
		H Shares	1,880,314,385	98.606871	26,564,287	1.393077	1,000	0.000052
		Total	7,036,360,734	99.211565	50,778,726	0.715972	5,139,255	0.072463
5.03	Resolution on amendments to the Rules of Procedure for the Board of Directors of the Company	A Shares	5,174,452,567	99.788898	5,833,501	0.112499	5,112,975	0.098603
		H Shares	1,906,878,672	99.999948	0	0.000000	1,000	0.000052
		Total	7,081,331,239	99.845642	5,833,501	0.082252	5,113,975	0.072106
6.	To consider and approve the resolution on dissolution of the Supervisory Committee	A Shares	5,170,181,606	99.706533	6,855,536	0.132208	8,361,901	0.161259
		H Shares	1,904,525,625	99.876550	0	0.000000	2,354,047	0.123450
		Total	7,074,707,231	99.752245	6,855,536	0.096662	10,715,948	0.151093
As more than two-thirds of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as special resolutions.								

III. Poll Results of the A Shareholders' Class Meeting

The A Shareholders present at the A Shareholders' Class Meeting considered and approved the following resolutions by way of poll through on-site voting and online voting:

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolutions on amendments to the Articles of Association of the Company and the Rules of Procedure for the General Meeting of Shareholders and the Rules of Procedure for the Board of Directors						
1.01	Resolution on amendments to the Articles of Association of the Company	5,155,519,947	99.423784	24,829,288	0.478831	5,049,808	0.097385
1.02	Resolution on amendments to the Rules of Procedure for the General Meeting of Shareholders of the Company	5,156,046,349	99.433936	24,214,439	0.466973	5,138,255	0.099091
1.03	Resolution on amendments to the Rules of Procedure for the Board of Directors of the Company	5,174,452,567	99.788898	5,833,501	0.112499	5,112,975	0.098603
As more than two-thirds of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as special resolutions.							

IV. Poll Results of the H Shareholders' Class Meeting

The H Shareholders present at the H Shareholders' Class Meeting considered and approved the following resolutions by way of poll through on-site voting.

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolutions on amendments to the Articles of Association of the Company and the Rules of Procedure for the General Meeting of Shareholders and the Rules of Procedure for the Board of Directors						
1.01	Resolution on amendments to the Articles of Association of the Company	1,877,953,948	98.466605	29,244,897	1.533395	0	0.000000
1.02	Resolution on amendments to the Rules of Procedure for the General Meeting of Shareholders of the Company	1,880,630,608	98.606950	26,568,237	1.393050	0	0.000000

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.03	Resolution on amendments to the Rules of Procedure for the Board of Directors of the Company	1,907,197,395	99.999924	1,450	0.000076	0	0.000000
As more than two-thirds of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions was duly passed as special resolutions.							

V. Witness by Lawyers

Two lawyers from Jia Yuan Law Offices, the legal advisors to the Company on PRC laws, witnessed the Meetings and were of the opinion that the convening and holding procedures, the qualifications of the convenor and the persons attending the meeting and the voting process of the Meetings were in compliance with the requirements of the Company Law, the Rules of General Meeting and other laws and regulations and the Articles of Association of the Company, and that the voting results were lawful and valid.

2. COMPLETION OF AMENDMENT TO ARTICLES OF ASSOCIATION AND DISSOLUTION OF THE SUPERVISORY COMMITTEE

In accordance with the resolutions passed at such Meetings, the Articles of Association of CITIC Securities Company Limited and its annexes, the Rules of Procedure for the General Meeting of Shareholders of CITIC Securities Company Limited and the Rules of Procedure for the Board of Directors of CITIC Securities Company Limited (collectively, the "Articles of Association") shall take effect from 19 December 2025. The full text of the Articles of Association (revised in 2025) will be disclosed simultaneously with this announcement on the websites of the Shanghai Stock Exchange (www.sse.com.cn), HKEXnews of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.citics.com). The amended Articles of Association are available in both Chinese and English versions, and the Chinese version shall prevail.

Furthermore, with effect from 19 December 2025, the Company will no longer maintain a Supervisory Committee, the powers and functions of which shall be exercised by the Audit Committee of the Board in accordance with the Company Law of the People's Republic of China and the provisions of the relevant authorities. The Rules of Procedure for the Supervisory Committee of CITIC Securities Company Limited and other relevant systems of the Supervisory Committee are simultaneously abolished. Recently, as resolved at the Fifth Meeting of the Fourth Session of the Employee Representative Meeting of the Company and upon approval of the amendments to the Articles of Association of the Company by the EGM and Shareholders' Class Meetings, Ms. NIU Xuekun and Mr. YANG Liqiang will no longer serve as our Employee Supervisors. With effect from 19 December 2025, Mr. ZHANG Changyi, Mr. GUO Zhao, Mr. RAO Geping, Ms. NIU Xuekun, and Mr. YANG Liqiang have

ceased to hold the positions of Supervisors and any related roles within the Supervisory Committee of the Company. They have confirmed that, as of the date hereof, none of them holds any shares of the Company, and there are no disagreements with the Company, no unfulfilled public commitments, nor any matters relating to their cessation of office that need to be brought to the attention of the shareholders and creditors of the Company and the Hong Kong Stock Exchange. Mr. GUO Zhao and Mr. RAO Geping no longer hold any other positions in the Company or its controlling subsidiaries. Mr. ZHANG Changyi, Ms. NIU Xuekun, and Mr. YANG Liqiang, as employees of the Company, continue to hold other positions within the Company and its controlling subsidiaries. The Company expresses its sincere gratitude to the aforementioned Supervisors for their contributions to the development of the Company during their tenure of service.

3. APPOINTMENT OF ADDITIONAL DIRECTORS, ELECTION OF EMPLOYEE DIRECTOR AND POSTPONEMENT OF THE ELECTION OF THE BOARD OF DIRECTORS

Mr. ZHANG Changyi was elected as an executive Director, Ms. LI Yi, Mr. LIANG Dan, and Mr. ZHANG Xuejun were elected as non-executive Directors, and Mr. LIU Qiao and Ms. LI Lanbing were elected as independent non-executive Directors of the Eighth Session of the Board of the Company at the EGM. Their terms shall commence on 19 December 2025 and expire upon the expiration of the term of the Eighth Session of the Board. Biographical details of the additional Directors are set out in the Circular.

Pursuant to the Announcement on the Resignation of Non-executive Director and Proposed Appointment of Additional Directors disclosed by the Company on the website of the Hong Kong Stock Exchange on 24 November 2025, new non-executive Directors have been elected at the EGM. With effect from 19 December 2025, Mr. ZHANG Lin has ceased to serve as a non-executive Director and a member of the Strategic Planning and ESG Committee of the Board of the Company. The Company hereby expresses its sincere gratitude to Mr. ZHANG Lin for his contributions to the development of the Company during his tenure of service.

Mr. SHI Liang was elected as an Employee Director of the Eighth Session of the Board of Directors of the Company at the Fifth Meeting of the Fourth Session of the Employee Representative Meeting of the Company and upon expiration of the internal publicity period without objection, with a term commencing on 19 December 2025 and ending upon the expiration of the term of the Eighth Session of the Board.

The biography details of Mr. SHI Liang are set out as follows:

Mr. SHI Liang, aged 41, currently serves as the Deputy Head of the FICC Department of the Company. Mr. SHI joined the Company in 2019, and served successively as a Trader, Head of Derivative Innovation Business Line, and Head of Investment Advisory Business in the FICC Department of CSC Financial Co., Ltd. from April 2009 to October 2024, Product Director in the FICC Department of the Company, and Head of the FICC Department of CITIC Securities International Company Limited. During this period, he was seconded to

work at the China Financial Futures Exchange from January to July 2012. Mr. SHI obtained a bachelor's degree in science majoring in mathematics and applied mathematics from Shanghai University in 2007 and a master's degree in science majoring in operational research and finance from The University of Edinburgh in 2008.

Mr. SHI Liang has confirmed that, saved as disclosed above: (i) he does not hold any other position with the Company or any of its subsidiaries and has not been a director in any other listed companies during the past three years; (ii) he has no relationship with any other directors, senior management or substantial shareholders of the Company or any of its subsidiaries; and (iii) he does not have any interest in the shares of the Company within the meaning of Part XV of the SFO, and there is no other information regarding his appointment required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, nor are there any other matters that need to be brought to the attention of the Hong Kong Stock Exchange and the shareholders of the Company.

Pursuant to the Company Law of the People's Republic of China and the Guidelines for Articles of Association of Listed Companies, the election of an employee director shall take effect upon approval by the Employee Representative Meeting and shall not be subject to the approval by the shareholders' meeting of the Company. Therefore, the election of Mr. SHI Liang as an Employee Director has been effective since 19 December 2025, and the Company will enter into a director service contract with Mr. SHI Liang. Mr. SHI Liang will not receive any director's fee from the Company for his role as an Employee Director (apart from compensation related to his other positions within the Company).

As of the date of this annoucement, the Eighth Session of the Board of Directors of the Company comprises fifteen (15) members, with the composition as follows:

Executive Directors (three): ZHANG Youjun, ZOU Yingguang, ZHANG Changyi

Non-executive Directors (six): LI Yi, LIANG Dan, ZHANG Xuejun, FU Linfang, ZHAO Xianxin, WANG Shuhui

Independent Non-executive Directors (five): LI Qing, SHI Qingchun, ZHANG Jianhua, LIU Qiao, LI Lanbing

Employee Director (one): SHI Liang

On 19 December 2025, the members of the special committees of the Board of Directors were adjusted after consideration at the 41st meeting of the Eighth Session of the Board of the Company, and the fifth meeting of the Related Party Transactions Control Committee in 2025 elected its chairman. Please refer to the Company's List of Directors and their Roles and Functions announcement disclosed on the same date of this announcement for the specific composition of the special committees of the Board. Such adjustments shall take effect from

19 December 2025, and the terms of office of the new members of the special committees of the Board and the chairmen of these committees shall commence on 19 December 2025 and expire upon the expiration of the term of the Eighth Session of the Board.

Besides, the term of office of the Eighth Session of the Board of Directors of the Company will expire on 29 December 2025. Given that the nomination process for the relevant director candidates has not yet been concluded and the election for the new session of the Board is still in preparation, to ensure the continuity of the Board's work, the term of the Eighth Session of the Board of Directors will be extended until the Company's shareholders approve the composition of a new board of directors at a general meeting in accordance with the provisions of the Articles of Association of the Company. Concurrently, the terms of office of the special committees under the Eighth Session of the Board of Directors and senior management will be extended accordingly. The postponement of the election of the Board will not affect the normal operations of the Company. The Company will endeavor to complete the election for the new session of the Board as soon as practicable and fulfill the corresponding information disclosure obligations in a timely manner.

Prior to the completion of the election for the new session of the Board, all members of the Eighth Session of the Board of Directors and senior management will continue to perform their respective duties in accordance with the relevant laws and regulations, the listing rules of the stock exchange where the Company's shares are listed, and the Articles of Association of the Company.

4. PAYMENT OF THE 2025 INTERIM DIVIDEND

2025 Interim Dividend

The Board hereby announces information in relation to the payment of the 2025 interim dividend (the "**Interim Dividend**") as follows:

The 2025 interim profit distribution of the Company is based on the total number of issued Shares of the Company as at 30 June 2025, i.e. 14,820,546,829 Shares, and will be conducted by distributing a dividend of RMB2.90 (tax inclusive) for every ten Shares to A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for distribution of the 2025 interim cash dividend, which totals RMB4,297,958,580.41 (tax inclusive), representing 32.53% of the net profit (unaudited) attributable to Shareholders of ordinary Shares of the listed company for the six months ended 30 June 2025. In the event of change in total share capital of the Company after the date of the 37th Meeting of the Eighth Session of the Board of Directors of the Company (i.e., 28 August 2025) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged while the distribution amount per share will be adjusted accordingly. The remaining undistributed profit available for distribution for the 2025 interim will be carried forward to the next period.

The cash dividend is denominated and declared in RMB and payable in RMB or the Hong Kong dollar equivalent to the Shareholders. The actual amounts to be paid in Hong Kong dollars will be calculated based on the average benchmark exchange rate for RMB to Hong Kong dollars as announced by the People's Bank of China for five business days before the date of the EGM (i.e. RMB1.00 equivalent to HK$1.0875).

H Shareholders will be given the option to elect to receive 2025 interim dividend for H Shares entirely in Renminbi or Hong Kong dollars (partial election of currency option is only applicable to HKSCC Nominees Limited). To make such election, H Shareholders should complete the Dividend Currency Election Form which is expected to be dispatched to H Shareholders on Thursday, 8 January 2026, and lodge it with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 23 January 2026.

The Interim Dividend is expected to be distributed to H Shareholders around Monday, 9 February 2026 whose names appear on the H share register of members of the Company at the close of business on **Tuesday, 6 January 2026**. To determine the identity of the holders of H Shares entitled to receive the Interim Dividend, the H Share register of members of the Company will be closed from **Wednesday, 31 December 2025** to **Tuesday, 6 January 2026 (both days inclusive)**, during which period no transfer of H Shares of the Company will be registered. In order to be entitled to receive the Interim Dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on **Tuesday, 30 December 2025**.

Enterprise Income Tax

Pursuant to the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法》), the Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法實施條例》) (collectively, the "**Enterprise Income Tax Law**") and the Notice of the State Administration of Taxation on Issues Relevant to the Withholding and Payment of Enterprise Income Tax on Dividends Paid by PRC Enterprises to Offshore Non-resident Enterprise Holders of H Shares (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》) (the "**Notice**"), the Company is required to withhold and pay enterprise income tax at the rate of 10% when distributing the Interim Dividend to non-resident enterprise Shareholders whose names appear on the H Share register of members of the Company as at the close of business on Tuesday, 6 January 2026.

Individual Income Tax

Pursuant to the Notice of the State Taxation Administration on Matters Concerning the Levy and Administration of Individual Income Tax after the Repeal of Guo Shui Fa [1993] No. 045 Document (《國家税務總局關於國税發[1993]045號文件廢止後有關個人所得税徵管問題的通知》), the dividends received by the overseas resident individual shareholders from the shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax, which shall be withheld and paid by the withholding and payment agents according to the relevant laws. However, the overseas resident individual shareholders of the shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they are residents and the PRC as well as the tax arrangements between the Chinese mainland and Hong Kong (Macau).

Pursuant to the aforesaid tax regulations, when the Interim Dividend is distributed to the H Shareholders whose names appeared on the H Share register of members of the Company as at the close of business on Tuesday, 6 January 2026, the Company will withhold and pay 10% of the dividend to be distributed to the individual holders of H Shares as individual income tax unless otherwise specified by the tax regulations and relevant tax treaties, in which case the Company will withhold and pay individual income tax of such dividend at the tax rates and according to the procedures as specified by the relevant regulations.

Profit Distribution to Investors of Northbound Trading

Pursuant to the relevant requirements under the Notice of Ministry of Finance, the State Administration of Taxation, and the CSRC on the Taxation Policies Concerning the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) (《財政部國家税務總局證監會關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》 (財税[2014]81號)) (the "**Cai Shui No. 81 Notice**"): for investors in the Hong Kong market (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange through the Northbound Trading, their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding and payment agent to, apply to the competent tax authorities of the Company for the entitlement of the tax treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the A Shareholders of the Company.

Profit Distribution to Investors of Southbound Trading

For investors (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange through Southbound Trading, the Company has entered into the Agreement on Distribution of Cash Dividends of H shares for Southbound Trading (《港股通H股股票現金紅利派發協議》) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the investors of H shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depositary and clearing system.

The cash dividends for the investors of H shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Cai Shui No. 81 Notice and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知 (財稅[2016]127號)》), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H shares company shall withhold individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H shares company will not withhold the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

The Company will strictly comply with the Enterprise Income Tax Law and the Notice to withhold and pay enterprise income tax. After the withholding and payment of non-resident enterprise income tax by the Company, any enterprise Shareholder who may be entitled to a deduction or exemption of enterprise income tax in accordance with the relevant laws, regulations or treaties may itself apply to the competent tax authority for a tax refund pursuant to the provisions of applicable laws, regulations or treaties. The Company will assume no liability in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the above mechanism of withholding and payment.

H Shareholders are recommended to consult their taxation advisors regarding relevant tax laws and regulations in the Chinese mainland, Hong Kong and other countries on the dividend payment by the Company and on the taxation implications of holding or dealing in the H Shares of the Company if they have any question about the above arrangements.

Implementation of the Payment of Interim Dividend

The Company has appointed CNCBI Trustee Limited as the receiving agent in Hong Kong to pay the Interim Dividend declared to the H Shareholders. The receiving agent is expected to pay the Interim Dividend to the H Shareholders around Monday, 9 February 2026.

The Company will determine the country of residence of the individual H Shareholders based on the registered address as recorded in the H Share register of members of the Company at the close of business on Tuesday, 6 January 2026 and will accordingly withhold and pay the individual income tax. If the country of residence of the individual H Shareholder is not the same as the registered address, the individual H Shareholder shall notify Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and provide relevant supporting documents at or before 4:30 p.m. on Tuesday, 30 December 2025 (address: Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong). If the individual H Shareholders do not provide the relevant supporting documents to the Company's H Share registrar within the time period stated above, the Company will determine the country of residence of the individual H Shareholders based on the recorded registered address in the H Share register of members of the Company at the close of business on Tuesday, 6 January 2026.

The Company will assume no liability whatsoever in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the mechanism of withholding and payment of tax.

Details of payment of the Interim Dividend to A Shareholders and relevant matters will be announced separately by the Company after discussion with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited.

5. PROPOSED RENEWAL OF THE SECURITIES AND FINANCIAL PRODUCTS TRANSACTIONS AND SERVICES FRAMEWORK AGREEMENT, THE MISCELLANEOUS SERVICES FRAMEWORK AGREEMENT AND THE PROPERTY LEASING FRAMEWORK AGREEMENT

References are made to the announcement of the Company dated 24 November 2025 and the Circular, in relation to, among other things, the renewal of the continuing connected transactions contemplated under the Securities and Financial Products Transactions and Services Framework Agreement (the "**Renewal**"). The Board hereby announces that the Renewal has been approved at the EGM. The Company has completed the renewal of the Securities and Financial Products Transactions and Services Framework Agreement, the

Miscellaneous Services Framework Agreement and the Property Leasing Framework Agreement with CITIC Group Corporation following the conclusion of the EGM held on 19 December 2025.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
19 December 2025

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; the non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; the independent non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and the employee Director of the Company is Mr. SHI Liang.