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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**(I) POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY
SHAREHOLDERS' MEETING;
(II) APPOINTMENT OF INDEPENDENT
NON-EXECUTIVE DIRECTORS;
(III) RESIGNATION OF THE INDEPENDENT
NON-EXECUTIVE DIRECTOR;
AND
(IV) ELECTION OF EMPLOYEE DIRECTOR**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2025 first extraordinary shareholders' meeting (the “**EGM**”) of Central China Securities Co., Ltd. (the “**Company**”) dated 2 December 2025. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular.

(I) POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was held in both physical and electronic forms at 9:30 a.m. on Monday, 22 December 2025 at Conference Room, 17F, Zhongyuan Guangfa Finance Building, No. 10 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC. The convening and holding of and the voting method of the EGM complied with the requirements of the Company Law and the Articles of Association. The EGM was convened by the Board and chaired by Ms. Zhang Qiuyun. All Directors have attended the EGM in person or by electronic means. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer at the EGM.

(i) Poll Results

Voting at the EGM was conducted by a combination of network voting and on-site voting. Pursuant to relevant PRC laws and regulations, the A Shareholders were entitled to vote at the EGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the EGM for the A Shareholders on 22 December 2025 was set out in the notice of the EGM to the A Shareholders dated 3 December 2025 published on the website of the Shanghai Stock Exchange separately.

As at the date of the EGM, the total number of the Shares entitling the holders of which to attend and vote on the resolutions considered at the EGM was 4,642,884,700 Shares (comprising 3,447,519,700 A Shares and 1,195,365,000 H Shares), representing 100% of the total registered capital of the Company. As at the date of this announcement, the Company does not hold any treasury Shares or repurchased Shares pending for cancellation. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the EGM. There was no Share entitling Shareholders to attend but required to abstain from voting in favour of any resolutions at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the EGM, and no party has indicated its intention in the Circular to vote against or to abstain from voting on any resolutions at the EGM.

A total of 417 Shareholders and authorized representatives holding a total of 1,357,791,165 Shares carrying voting rights of the Company, representing approximately 29.244560% of the total number of Shares carrying voting rights of the Company, attended the EGM. Among which, 416 were A Shareholders and representatives thereof holding a total of 995,122,645 Shares, representing approximately 21.433284% of the total number of Shares carrying voting rights of the Company; and 1 was H Shareholder and representative thereof holding a total of 362,668,520 Shares, representing approximately 7.811276% of the total number of Shares carrying voting rights of the Company.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES	NUMBER OF VOTES AS A PERCENTAGE OF THE VALID VOTING RIGHTS AT THE MEETING (%)
1.00	To consider and approve the resolution on the election of independent non-executive Directors:		
	1.01 To consider and approve the resolution on the election of Mr. Wang Hui as an independent non-executive Director of the seventh session of the Board.	1,349,981,316	99.424812
	1.02 To consider and approve the resolution on the election of Mr. Wang Huixuan as an independent non-executive Director of the seventh session of the Board.	1,352,364,909	99.600362
	1.03 To consider and approve the resolution on the election of Mr. Du Xiaotang as an independent non-executive Director of the seventh session of the Board.	1,352,712,853	99.625987

For the resolution on the consideration and approval of electing independent non-executive Directors (Resolution No. 1.00 above), the cumulative voting system was adopted. Each Share shall have the same number of voting rights as to the number of the candidate under that resolution. Each Shareholder can use their voting rights to vote for the same (one) candidate, or to vote for different candidates separately. After aggregating the final voting results of all Shareholders, those candidates with the highest votes were elected in descending order. As the above-mentioned ordinary resolutions 1.01, 1.02 and 1.03 were duly passed with more than half of the votes cast in favor, Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang were elected as Directors of the seventh session of the Board.

(ii) Witness by Lawyers

Three lawyers from Beijing Junzhi Law Firm, the PRC legal advisers to the Company, witnessed the EGM and were of the opinion that the procedures for convening and conducting of the EGM, the eligibility of the attendees, the qualifications of the convener, the voting process and the poll results of the EGM were all complied with the requirements of the relevant laws and regulations, normative documents and the Articles of Association, and that the resolutions passed at the EGM were lawful and valid.

(II) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

As the resolutions in relation to the election of Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang as independent non-executive Directors of the seventh session of the Board have been passed at the EGM, the appointment of Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang shall become effective from the date of the EGM, and their term of office shall commence from 22 December 2025 to the date of re-election of the seventh session of the Board. The Board will timely elect and appoint additional members to the special committee of the Board. The biographical details of Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang and the information required to be disclosed under Rule 13.51(2) of the Hong Kong Listing Rules are set out in the announcements of the Company dated 20 October 2025 and 1 December 2025 (the “**Announcements**”) and the Circular. As at the date of this announcement, there were no changes in the biographical details of Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang or other information relating to their appointment.

Save as disclosed in the Announcements and the Circular, as at the date of this announcement, Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang have confirmed that (i) they have not held any position of the Company or its subsidiaries nor any directorship in other listed companies for the past three years; (ii) they do not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders of the Company; and (iii) they do not have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, there is no information in relation to the appointment of Mr. Wang Hui, Mr. Wang Huixuan, and Mr. Du Xiaotang as independent non-executive Directors which is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, and there is no other matter in relation to their appointment that needs to be brought to the attention of the Shareholders.

Save as disclosed in the Announcements and the Circular, as at the date of this announcement, each of Mr. Wang Hui, Mr. Wang Huixuan and Mr. Du Xiaotang has confirmed: (i) that he meets the independence requirements in relation to each of the factors set out in Rules 3.13(1) to (8) of the Hong Kong Listing Rules; (ii) that he has no past or present financial or other interests in the business of the Company or its subsidiaries or any connection with any core connected person (as defined in the Hong Kong Listing Rules) of the Company; and (iii) that there are no other factors that may affect his independence at the time of his appointment.

(III) RESIGNATION OF THE INDEPENDENT NON-EXECUTIVE DIRECTOR

Since 22 December 2025, Mr. He Jun has ceased to hold the positions of independent non-executive Director and member of the Remuneration and Nomination Committee of the Board. The Company and the Board would like to express sincere gratitude to Mr. He Jun for his contributions to the Company's development during his tenure as independent non-executive Director.

(IV) ELECTION OF EMPLOYEE DIRECTOR

The Company hereby announces that, at the 17th meeting of the first employee representative congress convened on 22 December 2025, Ms. Zhu Junhong (“**Ms. Zhu**”) was elected as an employee Director of the seventh session of the Board for the Company, with a term commencing from 22 December 2025 to the date of re-election of the seventh session of the Board. After Ms. Zhu Junhong serves as the employee Director of the Company, the total number of Directors who are also the senior management and Directors held by employee representatives does not exceed half of the total number of Directors, which conforms to the provisions of relevant laws and regulations, normative documents and the Articles of Association.

The biographical details of Ms. Zhu are set out below:

Ms. Zhu, born in 1969, holds a master of business administration. She is a senior accountant and an academic and technology leader of Henan province. She currently serves as deputy secretary of the Party Committee and employee Director of the Company. She had served as the chief accounting officer, deputy manager and manager of planning and finance department, and the chief accountant of Henan Finance and Securities Company. She has been the person in-charge-of the finance department, assistant to general manager and general manager of the planning and finance department of the Company from November 2002 to September 2009; the Chief Accountant, the person-in-charge-of the finance department, and general manager of the planning and finance department of the Company from September 2009 to August 2012; the Chief Accountant and the person-in-charge-of the finance department of the Company from August 2012 to January 2018. She has been the vice general manager of the Company from August 2012 to January 2024 and a member of the Executive Committee of the Company from January 2022 to January 2024. She served as Chairman of the Supervisory Committee of the Company from June 2024 to July 2025. She has served as the deputy secretary of the Party Committee of the Company since December 2023.

Save as disclosed above, as at the date of this announcement, Ms. Zhu has confirmed that (i) she has not held any position of the Company or its subsidiaries nor any directorship in other listed companies for the past three years; (ii) she does not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders of the Company; and (iii) she does not have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

The Company will enter into a service contract with Ms. Zhu. Ms. Zhu will not receive remuneration from the Company for performing her duties as a Director but will receive remuneration commensurate with her position within the Company. The remuneration will be disclosed once determined. For details, please refer to the annual report published by the Company in due course.

Save as disclosed above, there is no information relating to the appointment of Ms. Zhu as a Director which is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, and there is no other matter in relation to her appointment that needs to be brought to the attention of the Shareholders.

By order of the Board of
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC
22 December 2025

As at the date of this announcement, the Board comprises Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Tang Jin, Mr. Tian Shengchun, Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Tsang Sung*, Mr. Wang Hui*, Mr. Wang Huixuan*, and Mr. Du Xiaotang*.*

* *Independent non-executive Director of the Company*